

## **A systematic review of the utility of unidimensional and functional pain assessment tools in adult postoperative patients**

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## ABSTRACT

**Background:** In this systematic review we aimed to appraise the evidence relating to the measurement properties of unidimensional tools to quantify pain after surgery.

Furthermore, we wished to identify tools used to assess interference of pain with functional recovery.

**Methods:** Four electronic sources (MEDLINE, EMBASE, CINAHL, PsycINFO) were searched in August 2020. Two reviewers independently screened articles and assessed risk of bias using the COnsensus-based Standards for the selection of health Measurement INstruments (COSMIN) checklist.

**Results:** Thirty-one studies with a total of 12498 participants were included. Most of the studies failed to meet the methodological quality standards required by COSMIN. Studies of unidimensional assessment tools were underpinned by low quality evidence for reliability (5 studies), and responsiveness (7 studies). Convergent validity was the most studied property (13 studies) with moderate to high correlation ranging from 0.5 to 0.9 between unidimensional tools. Interpretability results were available only for the visual analogue scale (7 studies) and numerical rating scale (4 studies). Studies on functional assessment tools were scarce in which only one study included an 'Objective Pain Score', a tool assessing pain interference with respiratory function and had low-quality for convergent validity.

**Conclusions:** This systematic review challenges the validity and reliability of unidimensional tools in patients after surgery. We found no evidence that any one unidimensional tool has superior measurement properties in assessing postoperative pain. In addition, because

promoting function is a crucial perioperative goal, psychometric validation studies of functional pain assessment tools are needed to improve pain assessment and management.

The protocol was registered (No. CRD42020213495) with the PROSPERO database and can be accessed at [https://www.crd.york.ac.uk/prospero/display\\_record.php?RecordID=213495](https://www.crd.york.ac.uk/prospero/display_record.php?RecordID=213495).

**Key words:**

COnsensus-based Standards for the selection of health Measurement INstruments (COSMIN); functional pain assessment tool; pain scores; postoperative pain; tool utility; unidimensional pain assessment

## INTRODUCTION

Patients experience acute pain after surgery due to tissue damage and inflammation at the operation site.<sup>1-3</sup> Careful assessment of pain by a valid and reliable tool<sup>4</sup> is the first step towards a rational choice of analgesic therapy<sup>5</sup> which is essential for ensuring patient comfort, mobility, satisfaction and reducing healthcare costs.<sup>6</sup> Most commonly used tools for the assessment of postoperative pain are unidimensional and assess only pain intensity.<sup>4</sup> These include the visual analogue scale (VAS),<sup>7</sup> numerical rating scale (NRS),<sup>8</sup> verbal rating scale (VRS),<sup>9</sup> sometimes referred as verbal descriptor scale (VDS),<sup>10</sup> and faces pain scales (FPS).<sup>11</sup> They are quick to administer and do not encroach on the time required for usual care.<sup>12</sup>

Despite their extensive use, the reliance on these unidimensional tools as the sole approach to measuring pain is currently insufficient as the cut-off points commonly used by healthcare providers do not reflect the patient's desire for additional analgesics.<sup>13, 14</sup> Furthermore, patients have reported difficulties in describing the complexity of their pain experience by a single numerical value, descriptive words or as a mark on a line.<sup>12</sup> Striving to lower pain intensity scores to zero as suggested by the "Pain as the 5th Vital Sign" campaign has not improved pain outcomes,<sup>15-17</sup> and resulted in increased opioid analgesic use in the post-anaesthesia care unit.<sup>17</sup> Furthermore, Vila *et al.*<sup>18</sup> highlighted the potential hazard associated with a pain score-based treatment algorithm in increasing the prevalence of sedation-related side effects by more than twofold. Treating pain as the 5th vital sign has been abandoned now as it may have contributed to the current US opioid epidemic.<sup>19, 20</sup>

Restoration of function by allowing the patient to breathe, cough, ambulate and turn in bed is important for postoperative pain relief.<sup>21, 22</sup> Therefore, assessing the functional impact of

pain, which includes patient-centred objective assessment by a healthcare provider who judges if the pain prevents the patient from performing activities that help accelerate recovery, could be an appropriate alternative to achieve better pain assessment.<sup>23</sup> Hence, options to treat pain will be used to maximize functional capacity, rather than striving to reduce the patient's postoperative pain score to below a specified numerical value.<sup>4, 20</sup>

Despite being used widely, the validity, reliability, and utility of unidimensional pain assessment tools for postoperative patients have not been reviewed systematically. The aim of this systematic review was to appraise the available evidence concerning the measurement properties of different unidimensional and functional pain assessment tools when used to assess postoperative pain in hospitalised adults.

## **METHODS**

We performed this systematic review according to COnsensus-based Standards for the selection of health Measurement INstruments (COSMIN) (<http://www.cosmin.nl/>) guidelines, and reported it according to the Preferred Reporting Items for Systematic Reviews and Meta-Analysis (PRISMA) statement guidelines.<sup>24</sup>

### *Search Strategy*

We performed a systematic search of the MEDLINE, EMBASE, PsycINFO (all via OVID) and CINAHL (via EBSCOhost) databases from their inception to August 2020. Our search strategy consisted of four search concepts: 1) measurement properties or outcome terms, 2) pain assessment tool terms, 3) acute postoperative pain and 4) limits (English language or English translation, human adults  $\geq 18$  years old). We combined the first three using the Boolean operator AND, which works as a conjunction to narrow the search to include our specific three search concepts resulting in more focused results. This was then combined the result string with the fourth concept to limit the results. We performed these steps separately for each pain assessment tool. We carried out backward citation tracking as well by checking the reference lists from eligible studies. The comprehensive search strategy used is provided in **Appendix S1**.

### *Inclusion Criteria*

We included any of the following pain measurement tools to assess acute pain in hospitalised adult patients from all surgical specialties: unidimensional pain assessment tools [including the numerical pain rating scale, verbal rating scale, visual analogue scale, faces scales (Wong-Baker FACES, Faces Pain Scale-Revised)], and functional pain assessment tools included any tool that helps assess acute pain based on its interference with functional activity, including walking, breathing, turning in bed and coughing. Included functional pain assessment tools could be used objectively by the clinician or when self-reported by patients.

We included instrument validation or instrument evaluation types of studies. Any studies that included at least one or more of the instruments to evaluate postoperative pain and assessed at least one of the nine measurement properties identified by COSMIN taxonomy: internal consistency, test-retest reliability, measurement error, content validity, structural validity, construct validity, hypothesis testing, cross-cultural validity, criterion validity and responsiveness were considered (**Appendix S2**). Additionally, we included any study that evaluated any of the specified additional outcomes of the tools, including feasibility, interpretability, and desire for analgesia.

### *Exclusion Criteria*

We excluded abstracts, editorials, reviews and studies that included paediatric or adolescent populations, or sedated, mechanically ventilated and critically ill patients.



### *Selection of Articles*

Following our database search, we collated and uploaded all identified citations to EndNote X9 (Clarivate Analytics, Philadelphia, PA, USA) and removed duplicates. The identified studies were uploaded to Rayyan QCRI online software.<sup>25</sup> Two reviewers (RMB and AI) independently applied the inclusion criteria to the titles, then to relevant abstracts. Afterwards, we thoroughly examined potentially eligible full texts for inclusion. We documented the full search results in the PRISMA flow diagram (**Figure 1**). Excluded studies and the reasons for their exclusion are provided in **Appendix S3**.

### *Data Extraction*

One reviewer (RMB) extracted data from the included full-text articles, with the extraction verified by a second reviewer (AI). The two reviewers resolved any disagreements through discussion, or consultation with other reviewers (RDK, LST or DNL) when necessary. The data extracted included specific details about the assessment tool used, country, language of scale administration, study design, patient characteristics, surgical procedure, the specific measurement properties assessed, outcomes related to the review question and objectives, and the main statistical analysis.

### *Assessment of Methodology*

Two independent reviewers (RMB and AI) critically appraised the methodological quality of studies looking at feasibility and interpretability using a modified version of the Newcastle

Ottawa Scale<sup>26</sup> (**Appendix S4**). For validation studies, we assessed the quality using the COSMIN criteria for methodological quality.<sup>27-29</sup> We included three phases in the assessment of each measurement property. First, we assessed the risk of bias which pertains to methodological quality in each study: very good, adequate, doubtful, or inadequate quality was assigned to each study. Second, we related the results to a measurement property rated against criteria for “sufficient measurement properties” and the results were classified as sufficient, insufficient, or indeterminate (**Appendix S5**). Third, we combined the results from each study and graded the quality of evidence for each pain assessment tool. A summary of the scoring criteria and appraisals is provided in (**Appendices S6 and S7**).

#### *Protocol Registration*

The protocol was registered (No. CRD42020213495) with the PROSPERO database and can be accessed at [https://www.crd.york.ac.uk/prospero/display\\_record.php?RecordID=213495](https://www.crd.york.ac.uk/prospero/display_record.php?RecordID=213495).

## RESULTS

The search identified 14,216 potential studies following removal of duplicates. After reviewing the titles, we excluded 13,798 for irrelevance and another 380 after abstract screening. Of the 38 remaining studies, we excluded 19 after examination of the full texts against the inclusion criteria (**Appendix S2**). An additional 12 studies were identified through searching the bibliography of eligible studies, so a total of 31 studies<sup>2, 3, 6, 13, 30-56</sup> (**Figure 1**) with 12498 participants were included. The number of participants in individual studies ranged from 35<sup>30</sup> to 3045.<sup>31</sup>

The distribution of male and female participants in the studies varied, with some studies including only female participants<sup>30</sup> or only male participants<sup>40</sup> and others not reporting sex distribution.<sup>38, 50, 52, 53</sup> The studies matching our inclusion criteria were published between 1982<sup>52</sup> and 2018,<sup>37</sup> and assessed postoperative pain following different types of surgical procedures (**Table 1**). Nine studies included only cognitively intact<sup>6, 32, 35, 38, 47, 49, 51, 54, 55</sup> while two studies included mild cognitively impaired participants.<sup>46, 56</sup> The remaining 20 studies did not report on cognitive function.<sup>2, 3, 13, 30, 32-36, 39-45, 48, 50, 52, 53</sup>

Seven studies were performed in the USA,<sup>3, 36-38, 44, 45, 52</sup> three in China,<sup>46, 47, 56</sup> three in Australia,<sup>48-50</sup> and two each in the UK,<sup>35, 43</sup> Netherlands,<sup>13, 54</sup> Ghana,<sup>33, 42</sup> France<sup>32</sup> and Canada.<sup>6, 40</sup> One study each was performed in Finland,<sup>51</sup> Spain,<sup>34</sup> Nigeria,<sup>30</sup> Iran,<sup>39</sup> India,<sup>53</sup> Vietnam,<sup>55</sup> Israel,<sup>2</sup> and Germany.<sup>41</sup> Although all the included studies were reported in English, some of the tools were administered in other languages: Chinese,<sup>46, 47, 56</sup> Twi,<sup>33, 42</sup> Vietnamese,<sup>55</sup> Finnish,<sup>51</sup> and both English and Yoruba.<sup>30</sup>

Using the modified Newcastle Ottawa Score, the majority of studies looking at feasibility were of medium<sup>2, 30, 32, 33, 37, 39, 49, 54</sup> or high quality.<sup>3, 6, 13, 35, 36, 41, 46-48, 50, 51</sup> The methodological quality of three secondary analysis studies that looked at VAS interpretability could not be assessed.<sup>44, 45, 52</sup> The methodological quality for other measurement properties is described under each measurement property section.

The following measurement properties were assessed: measurement error (n=1),<sup>37</sup> cross-cultural validity (n=1),<sup>42</sup> reliability (n=5),<sup>33, 46-48, 56</sup> responsiveness (n=7)<sup>33, 40, 43, 45-47, 55</sup> and hypothesis testing for construct validity (namely convergent validity; n=13)<sup>6, 30, 33-35, 38-40, 46, 47, 54-56</sup> and criterion validity (n=2).<sup>6, 56</sup> No studies assessed structural validity, internal consistency, or content validity of any pain assessment tool. Interpretability was measured in eleven studies.<sup>2, 3, 31, 36, 41, 44, 48-50, 52, 54</sup> Two studies included the desire for analgesics as an outcome.<sup>3, 13</sup> The feasibility of pain assessment tools as an outcome measure was examined in eight studies.<sup>6, 32, 33, 35, 46, 47, 51, 56</sup>

### *Outcomes for measurement properties*

#### 1. Unidimensional pain assessment tools

##### Convergent validity

Eight studies<sup>6, 30, 34, 35, 38-40, 47</sup> reported the convergent validity of the VAS with moderate-to-high correlations between several self-report scales that also measured pain intensity. Similarly, seven studies reported good convergent validity results for VRS,<sup>6, 34, 35, 45, 47, 54, 56</sup> and six studies each reported good convergent validity results for NRS<sup>6, 33, 46, 47, 54, 56</sup> and

FPS<sup>33, 39, 46, 47, 55, 56</sup> scores (**Table 2**). The correlations between scores obtained from several unidimensional tools were moderate to high, ranging from 0.5 to 0.9.

### Cross-cultural validity

One study<sup>42</sup> established the validity of a Twi (Ghanaian) version of the VAS. The pain scores reported by patients using the new instrument correlated significantly with those reported by patients using the original (English) version of the VAS, with the highest correlation on the fifth postoperative day. Because of inadequate quality due to an extremely serious risk of bias and imprecision, very low-quality evidence was reported for cross-cultural validity of the VAS.

### Reliability

The VAS showed high scale,<sup>46, 47</sup> and test-retest reliability<sup>48</sup> with an intraclass correlation coefficient of 0.79 (95% CI: 0.49 to 0.91).<sup>48</sup> The NRS demonstrated high test-retest,<sup>56</sup> inter-rater<sup>44</sup> and scale reliability.<sup>33, 46, 47, 56</sup> VDS demonstrated high scale<sup>47</sup> and test-retest reliability.<sup>56</sup> Similarly, FPS demonstrated high inter-rater<sup>33</sup> and test-retest reliability<sup>56</sup> (**Table 3**). All four scales showed low-quality evidence due to very serious risk of bias.

### Responsiveness

Seven studies<sup>33, 40, 43, 45-47, 55</sup> reported responsiveness results for the four unidimensional pain assessment tools and provided low-quality evidence due to a very serious risk of bias (**Table 4**). The identified risk of bias was mainly related to the use of inappropriate measures of responsiveness like effect size and statistical tests used.

### Measurement error

Only one study assessed measurement error of VAS by determining the minimal detectable change (MDC),<sup>37</sup> which describes the smallest change outside of inherent measurement error that the VAS can detect. The study showed that the MDC on a 100 mm VAS was 15 mm for total hip arthroplasty and 16 mm for total knee arthroplasty.<sup>37</sup> We evaluated the evidence regarding VAS measurement error as moderate-quality because we could not determine the minimal important change for VAS in acute pain to compare with MDC and the risk of bias.

### 2. Functional pain assessment tool

Only one study examined the 'Objective Pain Score' which assesses the interference of pain with respiratory function.<sup>53</sup> The study evaluated the correlation between scores obtained from Objective Pain Score and NRS. While patients rated their pain using a printed NRS, the clinician rated pain using the Objective Pain Score. A linear regression model determined the relationship between NRS and Objective Pain Score and showed that for every unit increase in the NRS, the Objective Pain Score decreased by 0.334. The study reported sufficient convergent validity with the NRS, although with low-quality evidence due to risk of bias and imprecision. A summary of finding on all assessed measurement properties is provided in **(Table 2)**.

## *Other outcomes*

### Interpretability and desire for analgesics

#### Visual analogue scale (VAS)

Seven studies<sup>31, 37, 44, 48-50, 52</sup> looked at the interpretability of VAS, and one study<sup>3</sup> included the desire for analgesics as an outcome. Several studies<sup>31, 44, 52</sup> reported nearly similar cut-off points for VAS, indicating that VAS ratings of 0-5 mm were very likely to be rated as no pain by patients, 6-44 mm were considered mild pain, 45-69 mm were considered moderate pain, and VAS ratings  $\geq 70$  mm were suggestive of severe pain.

Two studies<sup>37, 48</sup> determined the interpretability of VAS by identifying the minimal clinically-important difference (MCID) defined as the minimal change in score indicating a meaningful change in pain status.<sup>57</sup> The use of a combination of distribution- and anchor-based methods resulted in an MCID of 9.9 mm for VAS in assessing several types of surgical procedures.<sup>48</sup> In contrast, Danoff *et al.*<sup>37</sup> reported higher MCID values for pain improvement in patients undergoing total hip or knee arthroplasty. Pain was improving clinically when the VAS decreased by 19 and 23 mm, respectively.

Bodian *et al.*<sup>3</sup> found that the proportion of patients requesting additional analgesia following abdominal surgery increased as VAS increased (4%, 43%, and 80% with VAS scores of 30 mm or less, 31-70 mm, and greater than 70 mm, respectively).

#### Numerical rating scale (NRS)

Four studies<sup>2, 36, 41, 54</sup> looked at interpretability of the NRS, one study include desire for analgesics as an outcome.<sup>13</sup> Sloman *et al.*<sup>2</sup> determined the meaning of changes in NRS in

relation to perceived pain relief before and after treatment. Patients who rated their pain relief as 'minimal' had, on average, a 35% reduction in NRS. NRS was less sensitive to detect changes from 'moderate' to 'much' as there was a 67% reduction for those who rated their reduction as 'moderate', a 70% decrease for those who rated it as 'much', and a 94% reduction for those assessed their pain reduction as 'complete'.<sup>2</sup>

Inconsistent cut-off points between moderate to severe pain were identified for NRS. For example, Gerbershagen *et al.*<sup>41</sup> determined NRS  $\geq 4$  as a cut-point for moderate pain, while 'pain interfering with function' resulted in a lower cut-off point of NRS  $\geq 3$ . While using receiver operating characteristic analysis in another study, Van Dijk *et al.*<sup>54</sup> found that the sensitivity of NRS to differentiate bearable pain (VRS  $\leq 2$ ) from unbearable pain (VRS  $> 2$ ) reached higher values (94%) for high cut-off point of NRS  $> 5$  compared with lower cut-off points of 3 and 4 (sensitivity 72%, 83%) respectively.

In another study, Van Dijk *et al.*<sup>13</sup> showed that 19% of patients with NRS scores ranging from 5-10 had no desire for additional opioids; 62% reported that they did not want additional opioids because their pain was tolerable. When patients were asked at which score, they would request opioids, both the median and the modal pain scores were an NRS of 8.

## Feasibility

Eight studies included feasibility of pain assessment tools as an outcome measure.<sup>6, 32, 33, 35, 46, 47, 51, 56</sup> Error rates were reported as an inability to understand the tool, responses that could not be scored reliably, and lack of responses.<sup>6, 35, 47, 51</sup> Some studies reported the most



preferred scale or the easiest to complete ones.<sup>6, 33, 46, 56</sup> There was a lack of studies that assessed the time required to complete the tool or time taken to train patients or nurses.

For multiple types of surgical procedures and in different populations VDS or VRS were more successful when compared with other tools. Using VRS in patients aged  $\geq 75$  years after cardiac surgery showed a higher success rate (81%) compared with VAS (60%) and the FPS (44%). These rates varied significantly on all postoperative days ( $P < 0.02$ ).<sup>51</sup> The reported reasons for the failure rate, which was identified as failure to understand or express level of pain using the assessment tool, were postoperative confusion, delirium, exhaustion, and an inability to differentiate between facial expressions.<sup>51</sup> In a similar way, VRS was more suited for compliance and ease of use following orthopaedic surgery compared with VAS in which 56% of patients included in the study did not understand how to complete VAS and one-third could not perform the assessment using VAS due to visual or hearing impairment.<sup>35</sup> Moreover, VAS showed the highest error rate of 12.3% when used in Chinese populations, whereas VRS reported the lowest error rate (0.8%), which was statistically significant ( $P < 0.05$ ).<sup>47</sup> Interestingly, 40% of the patients rated NRS as the easiest, most preferred tool for assessment; on the contrary, VAS was reported the least preferred.<sup>6</sup>

From the nurses' perspectives in post-anaesthesia care units, NRS was the most preferred tool in 60% of the included sample.<sup>32</sup> Even though the VAS was the recommended tool to be used in the institution where the study was conducted, 50% of the nurses preferred to use either NRS or VRS due its complexities making it difficult for patients to understand VAS.<sup>32</sup> Three studies reported FPS as the preferred tool among a Chinese population<sup>47</sup>, for women<sup>46</sup>, middle-aged adults, and elderly patients without and with mild cognitive

impairment, followed by VRS and NRS.<sup>56</sup> Likewise, FPS (55%) was preferred to NRS (33%) among a Ghanaian population.<sup>33</sup>

## DISCUSSION

This systematic review presents a comprehensive examination of the measurement properties of unidimensional and functional assessment tools used for adult postoperative patients. The quality of evidence for the measurement properties and utility of the VAS, VDS, NRS, and FPS was suboptimal. Overall, construct validity (convergent validity) was most commonly assessed across measures. Content validity, internal consistency and structural validity were not assessed as these measures are not designed for single-item scales. The VAS had the greatest number of studies assessing its measurement properties in the postoperative setting, followed by the NRS. Studies on functional pain assessment tools were scarce. Most of the reviewed studies failed to meet the COSMIN methodological standards required. Good-quality studies were found for interpretability and feasibility as assessed by the Newcastle Ottawa Scale.<sup>26</sup>

Most of the studies reported sufficient convergent validity of several unidimensional pain assessment tools, indicating that the scales tended to measure score variations in the same direction.<sup>58</sup> Similar positive findings of good convergent validity results were reported when these tools were used to assess pain associated with rheumatoid arthritis<sup>59</sup> and osteoarthritis,<sup>60</sup> and low back pain.<sup>61</sup> However, the methodology used to measure convergent validity was limited. Because no gold standard tool exists for assessing pain, most studies assessed the correlation of scores obtained from one unidimensional tool with another, measuring only pain intensity. However, when a multidimensional tool such as the McGill Pain Questionnaire was used as a comparator, studies reported lower correlation scores.<sup>6, 40, 62</sup> This variation may be related to assessor and patient fatigue during the detailed pain assessment.

There was good reliability of pain assessment for all the unidimensional tools. However, the quality of evidence was low for all four scales because of serious risk of bias due to unreported intervals for repeated measures or the use of inappropriate reliability measures by treating ranked NRS, VDS or FPS scores as a continuous value. Measurement error was only available for VAS; however, the study outcome was indeterminate because we could not determine for VAS in acute pain to compare it with the MDC. When the MDC is smaller than the minimal important change, significant change can be distinguished from measurement error.<sup>63</sup>

Small, albeit statistically significant changes in VAS do not necessarily indicate clinically important changes to guide the interpretation of studies evaluating analgesic therapies.<sup>37</sup> Therefore, obtaining an accurate MCID is crucial.<sup>64</sup> Previous studies have shown that the MCID differs by patient population and diagnosis. We identified two studies reporting inconsistent MCID values for the postoperative population.<sup>37, 48</sup> The MCID tended to be higher in patients who underwent joint arthroplasties than other procedures.<sup>48</sup> One explanation might be that patients reporting severe, acute pain need a larger reduction in pain to be clinically meaningful.<sup>65</sup>

Measures of responsiveness are an important psychometric property to assess the sensitivity of change in pain over time.<sup>66</sup> Measures of responsiveness used included effect size, standardized response mean and scores pre- and post-intervention.<sup>33, 40, 43, 44, 46, 47, 55</sup> According to COSMIN methodology, effect size and standardized response mean are inappropriate to assess responsiveness because they measure the size of the change scores rather than their validity. Moreover, the *P* value of statistical tests only measures the statistical significance of the change in scores rather than their validity.<sup>63</sup>

Pain assessment tools help diagnose surgical catastrophes, allow communication between health care providers, and are used to assess efficacy of analgesic treatments and allow comparison between therapies. As no agreement exists on how to identify the optimal cut-off point of a unidimensional pain assessment tool, various arbitrarily chosen values are used.<sup>41</sup> Generally, VAS cut-off points of 30, 70, 100 mm indicate the upper boundaries of mild, moderate and severe pain. However, a recent study conducted found a higher cut-off point between mild and moderate pain of around 55 mm on the VAS, which is greater than the values reported by most earlier studies and physicians' consensus.<sup>44, 67-69</sup>

NRS cut-off points used by healthcare professionals do not necessarily reflect patients' desire for additional analgesics.<sup>13</sup> Previous studies have also found that a high proportion of patients with pain scores >4 did not demand analgesics (28% of patients visiting an emergency department<sup>70</sup> and 42% of children after surgery<sup>71</sup>). Cho *et al.*<sup>62</sup> showed that postoperative patients requested an analgesic when their pain was VAS  $\geq 5.5$ , NRS  $\geq 6$ , FPS-R  $\geq 6$  or VRS  $\geq 2$  (moderate or severe pain). This might be influenced by a general refusal for analgesic medicines, or fear of side effects or addiction, especially with opioids.<sup>13, 72, 73</sup> Cut-off points, although important are not validated to guide analgesic interventions.

Previously, postoperative pain assessment and management was focused on providing humanitarian pain relief, which constitutes only one objective to tackle a complex experience, and that was achieved by using unidimensional scores. However, health care providers should address pain by several approaches to determine if the pain is tolerable, is hindering recovery or requires intervention.<sup>62</sup>

Efforts have been made to encourage use of multidimensional tools to assess postoperative pain. A recent systematic review indicated that the Brief Pain Inventory and the American

Pain Society Pain Outcomes Questionnaire – Revised were the two commonly used and studied multidimensional pain assessment tools for patients after surgery, followed by the McGill Pain Questionnaire. These multidimensional tools showed good ratings for some psychometric properties like internal consistency. However, this recommendation was based on low- to moderate-quality evidence.<sup>66</sup> Moreover, these tools involve a detailed assessment that can range from 5 to 30 minutes,<sup>74</sup> hindering routine use for frequent assessment in a busy surgical ward.<sup>20</sup> Alternatively, functional pain assessment has been recommended.<sup>14, 75</sup>

However, since no gold standard objective measures exist for pain-related functional capacity in postoperative patients<sup>76</sup>, we included objective tools assessing the impact of pain on function. Only one study reported sufficient convergent validity of functional assessment based on pain interference with normal breathing and NRS score.<sup>53</sup> The low methodological quality of the study limits the generalizability of the result. Other researchers have tried to incorporate a non- formally validated three-level 'Functional Activity Score'<sup>20</sup> into clinical practice. One study of a Chinese population combining the Functional Activity Score and dynamic NRS found that this allowed nurses to guide and educate patients to better use patient-controlled analgesia to facilitate functional recovery.<sup>77</sup> Additionally, a pilot study with hospitalized patients validated a four-level scale (no interference, interference with some or most activities, or inability to do any activity).<sup>78</sup> It established the convergent validity of this tool compared with NRS and VAS in cognitively intact patients. Patients aged  $\geq 40$  years also preferred a functional assessment scale,<sup>78</sup> possibly because functional assessment considered the impact of pain on activity.

The heterogeneity of study designs, including the assessment scales used, surgical procedures, sample sizes, countries in which the studies were conducted, and the languages used, make determining the most feasible assessment tool difficult. However, the VAS showed the highest error rate and was the least preferred in several studies, whereas the VRS showed the lowest error rate. Difficulties comprehending the VAS and linearly quantifying pain resulted in a higher frequency of incomplete responses, especially for older patients.<sup>12, 13</sup> Therefore, older adults and children who have less abstract thinking ability might prefer a categorical scale like the VRS for easier use.<sup>14</sup> Interestingly, although the FPS is commonly used in paediatric populations, it was also the most preferred tool in the Ghanaian and Chinese adult populations. This might be because of the simplicity of facial expressions, which can quickly reflect pain. Alternatively, cultural aspects may explain why the FPS was preferred.<sup>79</sup>

### *Strengths and Limitations*

The main strength of this review is that it includes the most frequently used unidimensional and functional pain assessment tools. In addition, we put no limits on publication date, enabling us to obtain information on early studies of these tools. To our knowledge, this is the first review to evaluate the validity of these tools focusing solely on postsurgical populations and applying COSMIN methodology.

Potential limitations include the fact that the search strategy may have excluded grey literature and studies published in languages other than English. However, we tried to limit the effect of language and publication biases by searching the references of included studies.

In addition, the clinical diversity and limitations in the methodologies and quality of the included studies, may have reduced the strength of the conclusions.

### *Conclusion*

This systematic review challenges the validity and reliability of unidimensional tools to quantify pain in adult patients after surgery. Despite their extensive use, no evidence clearly suggests that one tool has superior measurement properties in assessing postoperative pain. Therefore, future studies should be prioritized to assess their validity, reliability, measurement error, and responsiveness using COSMIN methodology. Moreover, adequate quality head-to-head comparison studies are required to assess several unidimensional pain assessment tools alongside other tools covering multiple dimensions of the pain experience. In addition, because promoting function is a crucial perioperative goal, psychometric validation studies of functional pain assessment tools are needed to identify patients who need additional interventions to promote recovery and improve postoperative pain assessment and management.



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**AUTHOR CONTRIBUTIONS**

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Data extraction: RMB, AI

Data analysis: RMB, AI

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**COMPETING INTERESTS**

None of the authors has a conflict of interest to declare

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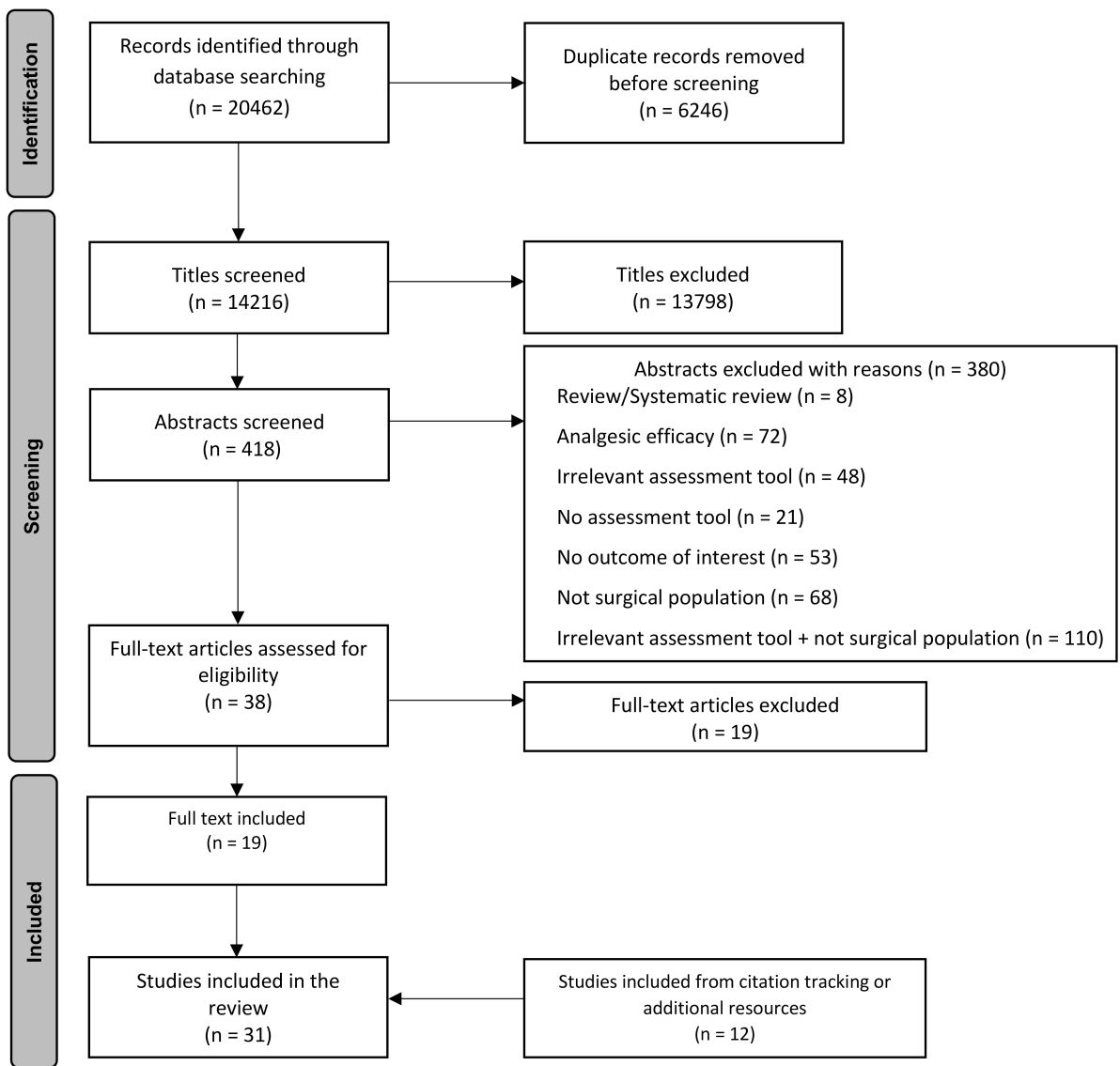


Figure 1: PRISMA Diagram

Table 1: Characteristics of included studies

First Author Year Country	PROM/s	Study Design	Surgical Procedure	Outcome/s	High Anchor*	Main Exclusion Criteria	Patient Characteristics	
							n (Female%)	Age Years, Mean $\pm$ SD (range)
Van Dijk 2015 <sup>13</sup> Netherlands	NRS	Cross-sectional design	Orthopaedic, ENT, gynaecological, cardiothoracic, Others	Ability to detect desire for analgesics	Worst pain imaginable	ICU patients, not proficient in Dutch or English, ambulatory surgery	1,084 (48)	53 (18–90)
Banos 1989 <sup>34</sup> Spain	VAS VRS-5	Descriptive correlational design	Abdominal, orthopaedic, gynaecological	Convergent validity	Number 10 Unbearable pain	NR	212 (50)	<30 = 43 31-50 = 69 >50 = 107
Akinpelu 2002 <sup>30</sup> Nigeria	VAS M-VRS BNS	Cross-sectional design	Caesarean section	Convergent validity	Worst pain Worst Imaginable Worst pain	Complications, illness Unconscious	35 (100)	31 $\pm$ 5
Briggs 1999 <sup>35</sup> UK	VAS VRS**	Secondary analysis of RCT	Orthopaedic	Convergent validity Feasibility	Number 100 Severe pain at rest and movement	NR	417 (45)	47 $\pm$ 20* 64 $\pm$ 17
Fadaizadeh 2009 <sup>39</sup> Iran	VAS FPS	Cross-sectional design	General, gynaecological	Convergent validity	Number 10 Agonized 6	History of substance abuse, Unconscious	82 (72) 34 GS 48 GYN	32 $\pm$ 14 GYN 27 $\pm$ 7 GS 38 $\pm$ 18
DeLoach 1998 <sup>38</sup> USA	VAS VPS	Descriptive correlational design	Various type of surgeries	Convergent validity	Worst imaginable Horrible pain	NR	NR	NR
Pesonen 2008 <sup>51</sup> Finland	VAS VRS-5 RWS FPS-7	Descriptive correlational design	Cardiac surgery: elective CABG, valvular repair	Feasibility	Number 10 Unbearable pain 50 cm Number 6	Dementia, Cognitive impairment	160 FPS 80 (36) RWS 80(44)	73 $\pm$ 5
Aubrun 2003 <sup>32</sup> France	VAS NRS VRS Behavioural scale	Prospective observational design	Orthopaedic, abdominal, gynaecological, others	Feasibility	10 worst imaginable pain VRS severe NR	NR	600 (47)	51 $\pm$ 17

First Author Year Country	PROM/s	Study Design	Surgical Procedure	Outcome/s	High Anchor*	Main Exclusion Criteria	Patient Characteristics	
							n (Female%)	Age Years, Mean $\pm$ SD (range)
Myles 1999 <sup>49</sup> Australia	VAS	Clinical study	General, orthopaedic, ENT, faciomaxillary, cardiothoracic	Interpretability	100 worst pain ever	Severe pain, inability to complete the VAS	52 (40)	42 $\pm$ 15
Myles 2005 <sup>50</sup> Australia	VAS	Clinical study	General, orthopaedic, ENT, faciomaxillary, cardiothoracic	Interpretability	100 worst pain ever	Postoperative delirium Frailty, visual impairment	22 (NR)	33 $\pm$ 17
Jensen 2003 <sup>44</sup> USA	VAS VRS-4 VRS-P	Secondary analysis of RCT	Total knee replacement, hysterectomy, laparotomy	Interpretability	Worst pain Severe pain Complete relief	NR	123 (66)	65 $\pm$ 10
Gerbershage 2011 <sup>41</sup> Germany	NRS	Comparative study design	Cholecystectomy, thyroidectomy, gastrointestinal, inguinal hernia repair, others	Interpretability	Worst imaginable pain	Repeated surgical, procedures, mechanical ventilation	444 (44)	18–20 = 38 21–30 = 75 31–40 = 88 41–50 = 96 51–60 = 87 61–70 = 49 71–80 = 2
Cepeda 2003 <sup>36</sup> USA	NRS VRS	Clinical study	Head and neck, thoracic, spinal abdominal, orthopaedic	Interpretability	Worst imaginable Severe pain	NR	700 (62)	50 $\pm$ 15
Jensen 2002 <sup>45</sup> USA	VAS VRS Pain relief	Secondary analysis of RCT	Total knee replacement, abdominal hysterectomy, laparotomy	Responsiveness	Worst pain Severe pain Complete relief	NR	246 (66)	Knee 65 $\pm$ 10 Laparotomy 41 $\pm$ 7.5
Jenkinson 1995 <sup>43</sup> UK	VAS CPI McGill	RCT	Orthopaedic	Responsiveness	Severe pain	NR	75 (64)	Male: 41 $\pm$ 13 Female: 43 $\pm$ 12

First Author Year Country	PROM/s	Study Design	Surgical Procedure	Outcome/s	High Anchor*	Main Exclusion Criteria	Patient Characteristics	
							n (Female%)	Age Years, Mean $\pm$ SD (range)
Aubrun 2003 <sup>31</sup> France	VAS	Clinical study	Orthopaedic, urological, abdominal gynaecological, vascular, thoracic	Interpretability	Number 10	Minor pain, delirium, dementia, non-French speaking	3045 (54)	50 $\pm$ 18
Sriwatanakul 1982 <sup>52</sup> USA	VAS	Secondary analysis of RCT	NR	Interpretability	Pain as bad as it could be	NR	NR	NR
Van Giang 2015 <sup>55</sup> Vietnam	FPS NRS	Validation study	Orthopaedic	Concurrent validity Responsiveness	The worst possible pain	Hearing impairment Altered mental status	144 (45)	37 $\pm$ 13
Van Dijk 2012 <sup>54</sup> Netherlands	NRS VRS	Cross-sectional design	General, ENT, orthopaedic, neurosurgical, urological, gynaecological, plastic, vascular, cardiothoracic	Interpretability	10 Terrible pain	ICU patients Non-Dutch speaking Cognitive or hearing impairment, inability to use self-report	2674 (51)	73 $\pm$ 6
Li 2007 <sup>47</sup> China	VAS NRS-11 VDS FPS	Prospective clinical study	NR	Convergent validity Scale reliability Responsiveness Feasibility	10 Worst pain 10 worst pain 10 worst pain Worst pain	NR	173 (45)	45.3 $\pm$ 15
Li 2009 <sup>46</sup> China	FPS NRS IPT	Descriptive correlational design	Gastrointestinal, orthopaedic, abdominal	Convergent validity Scale reliability Responsiveness Feasibility	10 10 The most intense imaginable pain	Did not speak Chinese More than one surgery ASA score of 4 Chronic pain	180 (68)	72 $\pm$ 6
Zhou 2011 <sup>56</sup> China	VDS NRS FPS CAS	Descriptive comparative design	NR	Criterion validity Convergent validity Test–retest reliability Feasibility	Worst pain	Severe cognitive impairment	200 (46)	56 $\pm$ 16

First Author Year Country	PROM/s	Study Design	Surgical Procedure	Outcome/s	High Anchor*	Main Exclusion Criteria	Patient Characteristics	
							n (Female%)	Age Years, Mean ± SD (range)
Gagliese 2005 <sup>6</sup> Canada	VAS-H VAS-V NRS VDS MPQ	Validation study	NR	Feasibility Convergent validity Criterion validity	10 Worst possible Pain 10 worst pain imaginable Excruciating	On epidural or regional analgesia, ASA score of >3 Chronic pain, Cognitive impairment, Opioid or substance abuse	504 (58)	53 ± 15
Tandon 2016 <sup>53</sup> India	OPS NRS	Descriptive correlational design	Abdominal surgery	Convergent validity	Worst possible pain Inadequate pain relief/pain at rest	Haemodynamic instability Unable to use a PCA pump	93	NR
Aziato 2015 <sup>33</sup> Ghana	NRS FPS CCPS	Two phases: qualitative and psychometric testing	Caesarean section, leg amputation, laminectomy, laparotomy, others	Convergent validity Inter-rater reliability Responsiveness Feasibility	Worst possible pain Hurts worst	NR	150 (77)	<30 = 44.7 30–39 = 35 40+ = 21
Hamzat 2009 <sup>42</sup> Ghana	VAS	Validation study	Various gynaecological procedures	Cross-cultural validity	Worst possible pain	History of psychological or psychiatric disorders	60 (100)	NR
Gagliese 2003 <sup>40</sup> Canada	MPQ PPI VAS-R VAS-M	Descriptive correlation design	Radical prostatectomy	Convergent validity Responsiveness	Worst possible pain 5 excruciating 10 worst possible 10 worst possible pain	Non-English speaker ASA >3 Chronic pain Chronic use of opioids	200	Younger patients: 56 ± 6 Older patients: 67 ± 3
Myles 2017 <sup>48</sup> Australia	VAS	Observational design	General, orthopaedic, gynaecological, urological, major vascular, cardiac faciomaxillary, others	Test–retest reliability Interpretability	Very severe pain	Poor English comprehension Drug or alcohol dependence Psychiatric disorder Uncontrolled pain	219 (68)	53 ± 17

First Author Year Country	PROM/s	Study Design	Surgical Procedure	Outcome/s	High Anchor*	Main Exclusion Criteria	Patient Characteristics	
							n (Female%)	Age Years, Mean $\pm$ SD (range)
Danoff 2018 <sup>37</sup> USA	VAS	Prospective observational design	THA TKA	Measurement error	Worst possible pain	Preoperative pain Catastrophising Scale score greater than 30 points	304 THA (21) TKA (30)	THA: 60 (20–81) TKA; 63 (46–88)
Sloman 2006 <sup>2</sup> Israel	NRS	One group pretest– post-test design	Abdominal, orthopaedic, others	Interpretability	10 excruciating	NR	150 (47)	47 (14–89)
Bodian 2001 <sup>3</sup> USA	VAS McGill	Clinical study	Intraabdominal Surgery	Interpretability Desire for analgesics	Worst pain imaginable	NR	150 (48)	49 (37–61)

PROM/s, patient-reported outcome measures; NRS, numerical rating scale; ENT, ear, nose and throat; ICU, intensive care unit; VRS-5, 5-point verbal rating scale; VAS, visual analogue scale; NR, not reported; M-VRS, modified verbal rating scale with 11 description of pain intensity; BNS, box numerical rating scale; RCT, randomized controlled trial, VRS\*\*, four-point verbal rating scale; FPS, face pain scale; VPS, 11-point verbal scale; RWS, red wedge scale; VRS-P; verbal rating scale for pain relief; CCPS, colour circle pain scale; MPQ, McGill pain questionnaire ;VDS; verbal descriptor scale; CAS, coloured analogue scale; ASA; American Society of Anesthesiologists score; PPI, present pain intensity; OPS, objective pain score; PCA, patient controlled analgesia; VAS-R , visual analogue scale at rest, VAS-M; visual analogue scale at movement; THA, total hip arthroplasty; TKA, total knee arthroplasty.

Table 2: Summary of methodological quality of studies using COSMIN risk of bias and measurement properties

First Author	Content Validity	Structural Validity	Internal Consistency	Cross Cultural Validity	Reliability	Measurement Error	Criterion Validity	Construct Validity/ Convergent	Responsiveness
<b>VAS</b>									
<b>Methodological quality assessment (COSMIN risk of bias)</b>									
Banos 1989 <sup>34</sup>								Adequate	
Akinpelu 2002 <sup>30</sup>								Doubtful	
Briggs 1999 <sup>35</sup>								Adequate	
Fadaizadeh 2009 <sup>39</sup>								Adequate	
DeLoach 1998 <sup>38</sup>								Doubtful	
Li 2007 <sup>47</sup>					Inadequate			Adequate	Inadequate
Gagliese 2005 <sup>6</sup>							Inadequate	Inadequate	
Gagliese 2003 <sup>40</sup>								inadequate	Inadequate
Myles 2017 <sup>48</sup>					Inadequate				
Jensen 2002 <sup>45</sup>									Inadequate
Danoff 2018 <sup>37</sup>						Adequate			
Hamzat 2009 <sup>42</sup>				Inadequate					
<b>Rating</b>				?	+	?	?	+	?
<b>LoE</b>				Very low	Low	Moderate	Very low	High	Low
<b>NRS</b>									
<b>Methodological quality assessment (COSMIN risk of bias)</b>									
Van Dijk 2012 <sup>54</sup>								Adequate	
Li 2007 <sup>47</sup>					Inadequate			Adequate	Inadequate
Li 2009 <sup>46</sup>					Inadequate			Adequate	Inadequate
Zhou 2011 <sup>56</sup>					Inadequate		Adequate	Adequate	
Gagliese 2005 <sup>6</sup>							Inadequate	Inadequate	



Aziato 2015 <sup>33</sup>	Inadequate		Doubtful	Inadequate
<b>Rating</b>	+	±	+	?
<b>LoE</b>	Low	low	High	Low
<b>VDS</b>	<b>Methodological quality assessment (COSMIN risk of bias)</b>			
Banos 1989 <sup>34</sup>			Adequate	
Briggs 1999 <sup>35</sup>			Adequate	
Van Dijk 2012 <sup>54</sup>			Adequate	
Li 2007 <sup>47</sup>	Inadequate		Adequate	
Zhou 2011 <sup>56</sup>	Inadequate	Adequate	Adequate	
Gagliese 2005 <sup>6</sup>		Inadequate	Inadequate	
Jensen 2002 <sup>45</sup>				Inadequate
<b>Rating</b>	+	±	±	?
<b>LoE</b>	Low	low	High	Low
<b>FPS</b>	<b>Methodological quality assessment (COSMIN risk of bias)</b>			
Fadaizadeh 2009 <sup>39</sup>			Adequate	
Van Giang 2015 <sup>55</sup>			Adequate	Doubtful
Li 2007 <sup>47</sup>	Inadequate		Adequate	Inadequate
Li 2009 <sup>46</sup>	Inadequate		Adequate	Inadequate
Zhou 2011 <sup>56</sup>	Inadequate	Adequate	Adequate	
Aziato 2015 <sup>33</sup>	Inadequate		Doubtful	Inadequate
<b>Rating</b>	+	+	+	?
<b>LoE</b>	Low	Moderate	High	Low
<b>OPS</b>	<b>Methodological quality assessment (COSMIN risk of bias)</b>			
Tandon 2016 <sup>53</sup>			Doubtful	
<b>Rating</b>			+	
<b>LoE</b>			Very low	

VAS, visual analogue scale; NRS, numerical rating scale; VDS, verbal descriptor scale; FPS, faces pain scale; OBS, objective pain score; LoE, Level of evidence using GRADE approach reported as: High, Moderate, Low, or Very low; Ratings for overall quality reported as sufficient (+), insufficient (-), inconsistent ( $\pm$ ), indeterminate (?). Empty cells indicate no available results for measurement properties.

**Table 3: Reliability of unidimensional pain assessment tools in surgical patients**

First Author Year	PROM/s	Pain construct	Reliability			
			Type	n	Time interval	Interclass correlation coefficient
Li 2007 <sup>47</sup>	VAS	Current, worst, least, average pain on 7 postoperative days	Scale reliability	173	Every 24 hours	*0.66
	NRS					*0.76
	VDS					*0.72
	FPS					*0.72
Li 2009 <sup>46</sup>	FPS	Current pain and daily retrospective ratings of worst and least pain	Scale reliability	180	Every 24 hours	0.95 to 0.97 ‡
	NRS					
	Iowa Pain Thermometer					
Zhou 2011 <sup>56</sup>	VDS	Recalled pain and postoperative pain	Test–retest reliability	153	24 hours	0.96, 0.88, 0.93, 0.84¶
	NRS					0.94, 0.90, 0.91, 0.80¶
	FPS					0.93, 0.91, 0.84, 0.80¶
	Numeric Box-21 Scale					0.92, 0.91, 0.78, 0.76¶
	Coloured Analogue Scale					0.93, 0.90, 0.88, 0.77¶
Aziato 2015 <sup>33</sup>	NRS	No pain – worst possible pain	Inter-rater reliability	150	5 to 10 minutes	0.92
	FPS	No pain – worst possible pain				0.93
	Colour Circle Pain Scale	No pain – unbearable				0.93
Myles 2017 <sup>48</sup>	VAS	Pain unchanged or almost the same	Test–retest reliability	22	NR	0.79 (0.49–0.91)**

PROM/s, patient-reported outcome measures; n, number of patients; VAS, visual analogue scale; NRS, numerical rating scale; VDS, verbal descriptor scale; FPS, faces pain scale; \* average interclass correlation coefficient calculated for 7 days, ‡ no separate result for each scale; ¶ results categorised in 20–44 years (n = 43), 45–59 years (n = 39), 60 years without cognitive impairment (n = 40), ≥60 years with mild cognitive impairment (n = 31); \*\* 95% CI.

Table 4: Responsiveness results of unidimensional tools

First Author Year	PROM/s	Time Interval	n	Better, Same, Worse %	Mean Difference Pre and Post Treatment (95% CI)	Effect Size OR SRM (95% CI)	Correlation with Changes in Other Instruments
Jensen 2002 <sup>45</sup>	VAS	Baseline then several times	123		10.37€, 20.71¶		
	VDS		125		7.17€, 15.09¶		
	Relief rating				7.59€, 26,61¶		
Jenkinson 1995 <sup>43</sup>	VAS	Baseline then 120 minutes	75	Moderate 2.23^, 1.83#		G1;0.99^, 1.93#	CPI 0.67 to VAS
	CPI			Good 1.91^; 3.13#		G2;1.23^, 1.82#	
	MPQ			Complete 1.89^, 5#		G3; 2^, 3.29# G4;1.48^, 1.48#	
Van Giang 2015 <sup>55</sup>	FPS	Every 30 minutes for 2 hours	144		-1.17*	-0.70*	0.78
	NRS				-1.59+	-1.05+	
					-1.66†	-1.20†	
					-1.82\$	-1.31\$	
Li 2007 <sup>47</sup>	VAS	NR	28		4.3 ± 2.4†		
	NRS				4.2 ± 2.3†		
	VDS				4.5 ± 2.1†		
	FPS				4.3 ± 1.9†		
Li 2009 <sup>46</sup>	FPS	NR	180		14.095 †*		
	NRS						
	IPT						
Aziato 2015 <sup>33</sup>	NRS	NR	150		2.3 (2.1–2.5) †		
	FPS				1.5 (1.4–1.6) †		
	CCPS				1.4 (1.3–1.5) †		
Gagliese 2003 <sup>40</sup>	MPQ	NR	200			0.31¥, 0.39	
	PPI					0.25¥, 0.26	
	VAS-R					0.23¥, 0.32	
	VAS-M					NR	

**PROM/s**, patient-reported outcome measures; SRM, standardized response mean; VAS, visual analogue scale; VDS, verbal descriptor scale; €, knee surgery; ¶, laparotomy surgery; ^, VAS score; #, CPI score; CPI, categorical verbal pain rating scale; MPQ, McGill pain questionnaire; G, group; FPS, face pain scale; VDS, verbal descriptor scale; FPS,

face pain scale; CCPS, colour circle pain scale; PPI, present pain intensity; VAS-R, visual analogue scale at rest; VAS-M, visual analogue scale at movement; Effect size, calculated by taking a mean change of variable and dividing it by standard deviation of that variable; \*, time 2 versus time 1; +, time 3 versus time 1; †, time 4 versus time 1; \$, time 5 versus time 1; ‡, p-value is statistically significant at <0.0001; ¥, results for younger patient split of the sample at the median age of 62 years.

Note: Empty cells indicate data not available or not assessed.

## SUPPLEMENTARY DATA

### APPENDIX S1: Search strategy

#### Search strategy for Ovid Medline Version 15/08/20

#### PICO

##### Population

Postoperative patients aged 18 years and over from all surgical disciplines.

##### Intervention

Unidimensional pain assessment tools including

- ◇ Verbal or printed numerical pain rating scale.
- ◇ Printed or verbal descriptor scale.
- ◇ Visual analogue scale.
- ◇ Faces scales: Wong-baker FACES, Faces Pain Scale – Revised.

Functional pain assessment tools

**Comparison:** -----

**Outcomes:** psychometric properties including validity and reliability

##### Additional outcomes

Instrument feasibility, interpretability, and ability to detect desire of analgesia.

Search concepts to be combined for Boolean AND, and used for unidimensional pain assessment tool and then repeated for functional pain assessment tools

1. Outcome terms
2. Pain assessment tool terms
3. Construct: acute postoperative pain
4. 1 AND 2 AND 3
5. 4 + Limits ( english , humans, adults > 18 years)

Did not apply limits full text, abstracts this might include bias in the results

Ovid MEDLINE(R) ALL < 1946 to August 15, 2022>

1 exp PSYCHOMETRICS/ or psychometr\*.mp. or measurement propert\*.mp. or Validity.mp. or valid\*.mp. or exp Validation Study/ or convergent validity.mp. or construct validity.mp. or content validity.mp. or criterion validity.mp. or reliab\*.mp. or unreliab\*.mp. or Comparative Study.mp. or Feasibility.mp. or Generalizability.mp. or generalisa\*.mp. or interpretab\*.mp. or Sensitiv\*.mp. or Responsive\*.mp. or 'Measurement Accuracy'.mp. or 'ease of use'.mp. or Analgesi\* response.mp. or 'desire of analgesi\*'.mp. or 'Request of

- analgesic\*.mp. or 'hypotheses testing'.mp. or 'measurement error\*.mp. or Internal consistency.mp. or Data accuracy.mp. or 'standard error of measurement'.mp. [mp=title, abstract, original title, name of substance word, subject heading word, floating sub-heading word, keyword heading word, organism supplementary concept word, protocol supplementary concept word, rare disease supplementary concept word, unique identifier, synonyms] 4890505
- 2 (pain scale\* or pain rating scale\* or (pain assessment and (instrument\* or tool\*)) or pain intensity scale\* or pain measurement instrument\* or Pain score\* or pain intensity assessment).mp. or exp Pain Measurement/ [mp=title, abstract, original title, name of substance word, subject heading word, floating sub-heading word, keyword heading word, organism supplementary concept word, protocol supplementary concept word, rare disease supplementary concept word, unique identifier, synonyms] 113996
- 3 Visual Analog Scale.mp. or exp Visual analog? Pain scale/ or (visual analog? and (scale or score)).mp. or vas.mp. [mp=title, abstract, original title, name of substance word, subject heading word, floating sub-heading word, keyword heading word, organism supplementary concept word, protocol supplementary concept word, rare disease supplementary concept word, unique identifier, synonyms] 146135
- 4 ((numeric\* and rating and (scale or score)) or numeric scale or nrs or nprs).mp. or exp numerical pain rating scale/ [mp=title, abstract, original title, name of substance word, subject heading word, floating sub-heading word, keyword heading word, organism supplementary concept word, protocol supplementary concept word, rare disease supplementary concept word, unique identifier, synonyms] 26611
- 5 exp verbal descriptor scale/ or Vds.mp. or exp verbal rating scale\*/ [mp=title, abstract, original title, name of substance word, subject heading word, floating sub-heading word, keyword heading word, organism supplementary concept word, protocol supplementary concept word, rare disease supplementary concept word, unique identifier, synonyms] 1128
- 6 exp face\* pain scale\*/ or exp wong baker Face\*/ or wong baker face\*.mp. or exp faces pain scale revised/ or faces pain scale revised.mp. [mp=title, abstract, original title, name of substance word, subject heading word, floating sub-heading word, keyword heading word, organism supplementary concept word, protocol supplementary concept word, rare disease supplementary concept word, unique identifier, synonyms] 594
- 7 (pain activity assessment or functional pain assessment scale or functional activity score\* or functional pain activity scale\* or functional assessment tool or objective pain score\* or movement evoked pain assessment or assessment of pain at movement or objective pain assessment or clinically aligned pain assessment tool).mp. [mp=title, abstract, original title, name of substance word, subject heading word, floating sub-heading word, keyword heading word, organism supplementary concept word, protocol supplementary concept word, rare disease supplementary concept word, unique identifier, synonyms] 252
- 8 exp Pain, Postoperative/ or exp acute pain/ or post surgical pain.mp. or surgical pain.mp. or pain post procedure.mp. [mp=title, abstract, original title, name of substance word, subject heading word, floating sub-heading word, keyword heading word, organism supplementary concept word, protocol supplementary concept word, rare disease supplementary concept word, unique identifier, synonyms] 46322
- 9 1 and 3 and 8 5987
- 10 1 and 4 and 8 556
- 11 1 and 5 and 8 6

- 12 1 and 6 and 8 56
  - 13 1 and 7 and 8 32
  - 14 limit 9 to (Elanguage and humans and "all adult (19 plus years)") 4358
  - 15 limit 10 to (English language and humans and "all adult (19 plus years)") 537
  - 16 limit 11 to (English language and humans and "all adult (19 plus years)") 6
  - 17 limit 12 to (English language and humans and "all adult (19 plus years)") 12
  - 18 limit 13 to (English language and humans and "all adult (19 plus years)") 2
- Search strategy for other databases can be provided on demand from the corresponding author



**APPENDIX S2: Measurement properties included in the main domains of the COSMIN taxonomy**

<b>Domain</b>	<b>Psychometric property</b>	<b>Definition</b>
Reliability		The extent that the measurement is free from measurement error such that scores for patients who have not changed are the same under repeated measurements
	Internal consistency	The extent that items are inter-related
	Reliability	The proportion of the total variance in the measurements that is due to 'true' differences between patients (as opposed to error)
	Measurement error	Error in a participant's score that is not attributed to the construct being measured
Validity		The extent that an assessment measures what it aims to measure
	Content validity	The extent that an assessment's content reflects the construct being measured
	Face validity	The extent that an assessment looks like it reflects the construct being measured
	Construct validity	The extent that an assessment's scores are consistent with hypotheses based on the assumption that the tool measures what it purports to measure
	Structural validity	The extent that an assessment's scores reflect the dimensionality of the construct being measured
	Hypothesis testing	
	Cross-cultural validity	Construct validity for the items of an assessment
	Criterion validity	The extent that items on a translated or culturally modified assessment reflect the original items
		The extent that an assessment's scores represent the 'gold standard'

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Responsiveness	An assessment and/or its items' ability to detect change over time in the construct being measured
Interpretability*	The extent that clinical or everyday understanding can be applied to an assessment's scores
Feasibility*	How easily a pain measure can be scored and interpreted

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COSMIN, COnsensus-based Standards for the selection of health Measurement INstruments. Adopted from Mokkink LB, et al.<sup>1</sup>

\*Interpretability and \*feasibility are not considered measurement properties, but important characteristics of a measurement instrument.

### APPENDIX S3: Studies ineligible following full-text review

Full paper examined: 38/ Exclusion after complete paper screening 19 papers.

#### Excluded papers:

1. Arnstein P, Gentile D, Wilson M. validating the functional pain scale for hospitalized adults. *Pain Manag Nurs*. 2019; **20**: 418-24.

**Explanation:** Paper validating functional scale for hospitalized chronic pain patient but did not report separate result for surgical patients.

**Reason for exclusion:** No separate results for postoperative pain assessment.

2. Barber MD, Janz N, Kenton K, et al. Validation of the surgical pain scales in women undergoing pelvic reconstructive surgery. *Female Pelvic Med Reconstr Surg*. 2012; **18**: 198-204.

**Explanation:** Surgical pain scale looked at long term functional outcome following surgery.

**Reason for exclusion:** Patients not assessed as inpatients/irrelevant outcome.

3. McCarthy Jr M, Chang CH, Pickard AS, et al. Visual analog scales for assessing surgical pain. *Jl Amn Coll Surg*. 2005; **201**: 245-52.

**Reason for exclusion:** Patients not assessed as inpatients or irrelevant outcome.

4. Blumstein HA, Moore D. Visual analog pain scores do not define desire for analgesia in patients with acute pain. *Acad Emerg Med*. 2003; **10**: 211-4.

**Explanation:** VAS to detect desire of analgesia in acute emergency pain.

**Reason for exclusion:** Not surgical population.

5. Chiu LYL, Sun T, Ree R, et al. The evaluation of smartphone versions of the visual analogue scale and numeric rating scale as postoperative pain assessment tools: a prospective randomized trial. *Can J Anesth*. 2019; **66**: 706-15.

**Reason for exclusion:** Comparison between NRS smart version with paper version.

6. Neudecker J, Raue W, Schwenk W. High correlation but inadequate point-to-point agreement, between conventional mechanical and electronic visual analogue scale for assessment of acute postoperative pain after general surgery. *Acute Pain*. 2006; **8**: 175-80.

**Reason for exclusion:** Comparison between electronic and mechanical VAS.

7. Erden S, Karadag M, Guler Demir S, et al. Cross-cultural adaptation, validity, and reliability of the Turkish version of revised American Pain Society patient outcome questionnaire for surgical patients. *Agri*. 2018; **30**: 39-50.

**Reason for exclusion:** Multidimensional tool (Revised American Pain Society Patient Outcome Questionnaire).

8. Keawnantawat P, Thanasilp S, Preechawong S. Translation and validation of the Thai version of a modified brief pain inventory: a concise instrument for pain assessment in postoperative cardiac surgery. *Pain Pract*. 2017; **17**: 763-73.

**Reason for exclusion:** Multidimensional tool (modified brief pain inventory).

9. Mendoza TR, Chen C, Brugger A, et al. The utility and validity of the modified Brief Pain Inventory in a multiple-dose postoperative analgesic trial. *Clin J Pain*. 2004; **20**: 357-62.

**Reason for exclusion:** Multidimensional tool (Brief Pain Inventory).

10. Mwachiro M, Mwachiro E, Wachu M, et al. assessing post-operative pain with self-reports via the Jerrycan Pain Scale in Rural Kenya. *World J Surg*. 2020; **44**: 3636-42.

**Reason for exclusion:** Applicability of irrelevant tool (Jerrycan Pain Scale).

11. Jain R, Grewal A. A randomized comparative study assessing efficacy of pain versus comfort scores. *Saudi J Anaesth*. 2017; **11**: 396-401.

**Reason for exclusion:** Retracted paper.

12. Liu WH, Aitkenhead AR. Comparison of contemporaneous and retrospective assessment of postoperative pain using the visual analogue scale. *Br J Anaesth*. 1991; **67**: 768-71.

**Reason for exclusion:** Irrelevant outcome.

13. Salo D, Eget D, Lavery RF, Garner L, Bernstein S, on K. Can patients accurately read a visual analog pain scale? *Am J Emerg Med.* 2003; **21**: 515-9.

**Reason of exclusion:** Not surgical population.

14. Sills ES, Genton MG, Walsh APH, Wehbe SA. Who's asking? Patients may under-report postoperative pain scores to nurses (or over-report to surgeons) following surgery of the female reproductive tract. *Arch Gynecol Obstet.* 2009; **279**: 771-4.

**Explanation:** Looked at how patient communicate pain between nurse and physician.

**Reason for exclusion:** Irrelevant outcome.

15. Rothaug J, Weiss T, Meissner W. How simple can it get? Measuring pain with NRS items or binary items. *Clin J Pain.* 2013; **29**: 224-32.

**Explanation:** They used different answer format for (binary yes/no answers vs. NRS) in a subset of patients using Quality Improvement in Postoperative Pain Management (QUIPS).

**Reason for exclusion:** Multidimensional tool (QUIPS).

16. Zalon ML. Comparison of pain measures in surgical patients. *J Nurs Meas.* 1999; **7**: 135-52.

**Explanation:** This study aimed to establish the validity of brief pain inventory short form.

**Reason for exclusion:** Validation of multidimensional scale.

17. Halm M, Bailey C, St Pierre J, et al. Pilot evaluation of a functional pain assessment scale. *Clin Nurse Spec.* 2019; **33**: 12-21.

**Explanation:** Sample from medical/surgical, critical care, and rehabilitation units experiencing acute or chronic pain.

**Reason for exclusion:** No separate results for acute postoperative pain.

18. Martin WJMM, Ashton-James CE, Skorpil NE, et al. What constitutes a clinically important pain reduction in patients after third molar surgery? *Pain Res Manag.* 2013; **18**: 319-22.

**Reason for exclusion:** Dental surgery, not hospitalized patients.

19. Rago R, Forfori F, Materazzi G, et al. Evaluation of a preoperative pain score in response to pressure as a marker of postoperative pain and drugs consumption in surgical thyroidectomy. *Clin J Pain*. 2012; **28**: 382-6.

**Reason for exclusion:** Sensitivity of preoperative vas scores after tourniquet pressure inflation.

## **APPENDIX S4: Newcastle-Ottawa Quality Assessment Scale**

### **(adapted for cross sectional studies)**

This scale has been adapted from the Newcastle-Ottawa Quality Assessment Scale for cohort studies to perform a quality assessment of cross-sectional studies for the systematic review.

**Selection:** (Maximum 4 stars)

#### **1) Representativeness of the sample:**

- a) Truly representative of the average in the target population. \* (all subjects or random sampling)
- b) Somewhat representative of the average in the target population. \* (non-random sampling)
- c) Selected group of users.
- d) No description of the sampling strategy.

#### **2) Sample size:**

- a) Justified and satisfactory. (by reporting appropriate sample size calculation) \*
- b) Not justified.

#### **3) Non-respondents: (adopted to details about patient refused assessment and reasons are described)**

- a) Comparability between assessed and non-assessed is established \*
- b) The response rate is unsatisfactory, or the comparability between respondents and non-respondents is unsatisfactory. removed
- c) No description of the number and reason for refusing assessment.

#### **4) Ascertainment of the assessment (risk factor):**

- a) Validated measurement tool. \*\*
- b) Non-validated measurement tool, but the tool is available or described. \*
- c) No description of the measurement tool.

**Comparability:** (Maximum 2 stars)

1) The subjects in different outcome groups are comparable, based on the study design or analysis. Confounding factors are controlled.

a) The study controls for the most important factor (select one). \*

b) The study control for any additional factor. \*

**Outcome:** (Maximum 3 stars)

**1) Assessment of the outcome:**

a) Independent blind assessment. \*\*

b) Record linkage. \*\*

c) Self report. \*

d) No description.

**2) Statistical test:**

a) The statistical test used to analyse the data is clearly described and appropriate, and the measurement of the association is presented, including confidence intervals and the probability level (p value). \*

b) The statistical test is not appropriate, not described or incomplete.



**APPENDIX S5: Updated criteria for Good Measurement Properties**

Measurement property	Rating	Criteria
Reliability	+	ICC or weighted Kappa $\geq 0.70$
	?	ICC or weighted Kappa not reported
	-	ICC or weighted Kappa $< 0.70$
Measurement error	+	Smallest detectable change (SDC) or limits of agreement (LoA) $<$ minimal important change (MIC)
	?	MIC not defined
	-	SDC or LoA $>$ MIC
Hypotheses testing for construct validity	+	The result is in accordance with the hypothesis
	?	No hypothesis defined (by the review team)
	-	The result is not in accordance with the hypothesis
Cross-cultural validity/ measurement invariance	+	No important differences found between group factors (such as age, gender, language) in multiple group factor analysis OR no important DIF for group factors
	?	(McFadden's $R < 0.02$ )
	-	No multiple group factor analysis OR DIF analysis performed Important differences between group factors OR DIF was found
Criterion validity	+	Correlation with gold standard $\geq 0.70$ OR AUC $\geq 0.70$
	?	Not all information for '+' reported
	-	Correlation with gold standard $< 0.70$ OR AUC $< 0.70$
Responsiveness	+	The result is in accordance with the hypothesis OR AUC $\geq 0.70$
	?	0.70
	-	No hypothesis defined (by the review team) The result is not in accordance with the hypothesis OR AUC $< 0.70$

Adapted from Prinsen CA, et al.<sup>2</sup> then modified by removing structural validity and internal consistency item.

**APPENDIX S6: Modified GRADE approach for grading the quality of evidence**

Quality of evidence	Lower if
High	Risk of bias
Moderate	-1 Serious
Low	-2 Very serious
Very low	-3 Extremely serious
	Inconsistency
	-1 Serious
	-2 Very serious
	Imprecision
	-1 total n = 50–100
	-2 total n < 50
	Indirectness
	-1 Serious
	-2 Very serious

The starting point is the assumption that the evidence is of high quality. The quality of evidence is subsequently downgraded with one or two levels for each factor (i.e., risk of bias, inconsistency, imprecision, indirectness) to moderate, low, or very low when there is risk of bias (low study quality), (unexplained) inconsistency in results, or indirect results.<sup>3</sup> Information on how to downgrade is described in detail in the COSMIN user manual.<sup>1</sup> n = sample size.

## Appendix S7. Definition of quality levels

Quality Level	Definition
High	We are very confident that the true measurement property lies close to that of the estimate of the measurement property
Moderate	We are moderately confident in the measurement property estimate: the true measurement property is likely to be close to the estimate of the measurement property, but there is a possibility that it is substantially different
Low	Our confidence in the measurement property estimate is limited: the true measurement property may be substantially different from the estimate of the measurement property
Very low	We have very little confidence in the measurement property estimate: the true measurement property is likely to be substantially different from the estimate of the measurement property

These definitions were adapted from the GRADE approach.<sup>4</sup> Information on how to downgrade is described in detail in the COSMIN user manual.<sup>1</sup>

## REFERENCES

1. Mokkink LB, Prinsen C, Patrick DL, et al. COSMIN methodology for systematic reviews of patient-reported outcome measures (PROMs). *User manual* 2018. [https://cosmin.nl/wp-content/uploads/COSMIN-syst-review-for-PROMs-manual\\_version-1\\_feb-2018.pdf](https://cosmin.nl/wp-content/uploads/COSMIN-syst-review-for-PROMs-manual_version-1_feb-2018.pdf)
2. Prinsen CA, Mokkink LB, Bouter LM, et al. COSMIN guideline for systematic reviews of patient-reported outcome measures. *Qual Life Res.* 2018; **27**: 1147-57.
3. Guyatt G, Oxman AD, Akl EA, et al. GRADE guidelines: 1. Introduction—GRADE evidence profiles and summary of findings tables. *J Clin Epidemiol.* 2011; **64**: 383-94.
4. Schünemann H, Brozek J, Guyatt G, Oxman A, editors. GRADE handbook for grading quality of evidence and strength of recommendations. Updated October 2013. <https://training.cochrane.org/resource/grade-handbook>

## SUPPLEMENTARY DATA

### APPENDIX S1: Search strategy

Search strategy for Ovid Medline Version 15/08/20

#### PICO

##### Population

Postoperative patients aged 18 years and over from all surgical disciplines.

##### Intervention

Unidimensional pain assessment tools including

- ◇ Verbal or printed numerical pain rating scale.
- ◇ Printed or verbal descriptor scale.
- ◇ Visual analogue scale.
- ◇ Faces scales: Wong-baker FACES, Faces Pain Scale – Revised.

Functional pain assessment tools

**Comparison:** -----

**Outcomes:** psychometric properties including validity and reliability

##### Additional outcomes

Instrument feasibility, interpretability, and ability to detect desire of analgesia.

Search concepts to be combined for Boolean AND, and used for unidimensional pain assessment tool and then repeated for functional pain assessment tools

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2. Pain assessment tool terms

3. Construct: acute postoperative pain
4. 1 AND 2 AND 3
5. 4 + Limits ( english , humans, adults > 18 years)

Did not apply limits full text, abstracts this might include bias in the results

Ovid MEDLINE(R) ALL < 1946 to August 15, 2022>

1 exp PSYCHOMETRICS/ or psychometr\*.mp. or measurement propert\*.mp. or Validity.mp. or valid\*.mp. or exp Validation Study/ or convergent validity.mp. or construct validity.mp. or content validity.mp. or criterion validity.mp. or reliab\*.mp. or unreliab\*.mp. or Comparative Study.mp. or Feasibility.mp. or Generalizability.mp. or generalisa\*.mp. or interpretab\*.mp. or Sensitiv\*.mp. or Responsive\*.mp. or 'Measurement Accuracy'.mp. or 'ease of use'.mp. or Analgesi\* response.mp. or 'desire of analgesi\*'.mp. or 'Request of analgesic\*'.mp. or 'hypotheses testing'.mp. or 'measurement error\*'.mp. or Internal consistency.mp. or Data accuracy.mp. or 'standard error of measurement'.mp. [mp=title, abstract, original title, name of substance word, subject heading word, floating sub-heading word, keyword heading word, organism supplementary concept word, protocol supplementary concept word, rare disease supplementary concept word, unique identifier, synonyms] 4890505

2 (pain scale\* or pain rating scale\* or (pain assessment and (instrument\* or tool\*)) or pain intensity scale\* or pain measurement instrument\* or Pain score\* or pain intensity assessment).mp. or exp Pain Measurement/ [mp=title, abstract, original title, name of substance word, subject heading word, floating sub-heading word, keyword heading word, organism supplementary concept word, protocol supplementary concept word, rare disease supplementary concept word, unique identifier, synonyms] 113996

- 3 Visual Analog Scale.mp. or exp Visual analog? Pain scale/ or (visual analog? and (scale or score)).mp. or vas.mp. [mp=title, abstract, original title, name of substance word, subject heading word, floating sub-heading word, keyword heading word, organism supplementary concept word, protocol supplementary concept word, rare disease supplementary concept word, unique identifier, synonyms] 146135
- 4 ((numeric\* and rating and (scale or score)) or numeric scale or nrs or nprs).mp. or exp numerical pain rating scale/ [mp=title, abstract, original title, name of substance word, subject heading word, floating sub-heading word, keyword heading word, organism supplementary concept word, protocol supplementary concept word, rare disease supplementary concept word, unique identifier, synonyms] 26611
- 5 exp verbal descriptor scale/ or Vds.mp. or exp verbal rating scale\*/ [mp=title, abstract, original title, name of substance word, subject heading word, floating sub-heading word, keyword heading word, organism supplementary concept word, protocol supplementary concept word, rare disease supplementary concept word, unique identifier, synonyms] 1128
- 6 exp face\* pain scale\*/ or exp wong baker Face\*/ or wong baker face\*.mp. or exp faces pain scale revised/ or faces pain scale revised.mp. [mp=title, abstract, original title, name of substance word, subject heading word, floating sub-heading word, keyword heading word, organism supplementary concept word, protocol supplementary concept word, rare disease supplementary concept word, unique identifier, synonyms] 594
- 7 (pain activity assessment or functional pain assessment scale or functional activity score\* or functional pain activity scale\* or functional assessment tool or objective pain score\* or movement evoked pain assessment or assessment of pain at movement or objective pain assessment or clinically aligned pain assessment tool).mp. [mp=title, abstract,

original title, name of substance word, subject heading word, floating sub-heading word, keyword heading word, organism supplementary concept word, protocol supplementary concept word, rare disease supplementary concept word, unique identifier, synonyms] 252

8 exp Pain, Postoperative/ or exp acute pain/ or post surgical pain.mp. or surgical pain.mp. or pain post procedure.mp. [mp=title, abstract, original title, name of substance word, subject heading word, floating sub-heading word, keyword heading word, organism supplementary concept word, protocol supplementary concept word, rare disease supplementary concept word, unique identifier, synonyms] 46322

9 1 and 3 and 8 5987

10 1 and 4 and 8 556

11 1 and 5 and 8 6

12 1 and 6 and 8 56

13 1 and 7 and 8 32

14 limit 9 to (Elanguage and humans and "all adult (19 plus years)") 4358

15 limit 10 to (English language and humans and "all adult (19 plus years)") 537

16 limit 11 to (English language and humans and "all adult (19 plus years)") 6

17 limit 12 to (English language and humans and "all adult (19 plus years)") 12

18 limit 13 to (English language and humans and "all adult (19 plus years)") 2

Search strategy for other databases can be provided on demand from the corresponding author



**APPENDIX S2: Measurement properties included in the main domains of the COSMIN taxonomy**

<b>Domain</b>	<b>Psychometric property</b>	<b>Definition</b>
Reliability		The extent that the measurement is free from measurement error such that scores for patients who have not changed are the same under repeated measurements
	Internal consistency	The extent that items are inter-related
	Reliability	The proportion of the total variance in the measurements that is due to 'true' differences between patients (as opposed to error)
	Measurement error	Error in a participant's score that is not attributed to the construct being measured
Validity		The extent that an assessment measures what it aims to measure
	Content validity	The extent that an assessment's content reflects the construct being measured
	Face validity	The extent that an assessment looks like it reflects the construct being measured
	Construct validity	The extent that an assessment's scores are consistent with hypotheses based on the assumption that the tool measures what it purports to measure
	Structural validity	The extent that an assessment's scores reflect the dimensionality of the construct being measured
	Hypothesis testing	
	Cross-cultural validity	Construct validity for the items of an assessment
	Criterion validity	The extent that items on a translated or culturally modified assessment reflect the original items
		The extent that an assessment's scores represent the 'gold standard'

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Responsiveness	An assessment and/or its items' ability to detect change over time in the construct being measured
Interpretability*	The extent that clinical or everyday understanding can be applied to an assessment's scores
Feasibility*	How easily a pain measure can be scored and interpreted

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COSMIN, COnsensus-based Standards for the selection of health Measurement INstruments. Adopted from Mokkink LB, et al.<sup>1</sup>

\*Interpretability and \*feasibility are not considered measurement properties, but important characteristics of a measurement instrument.

### **APPENDIX S3: Studies ineligible following full-text review**

Full paper examined: 38/ Exclusion after complete paper screening 19 papers.

#### **Excluded papers:**

1. Arnstein P, Gentile D, Wilson M. validating the functional pain scale for hospitalized adults. *Pain Manag Nurs*. 2019; **20**: 418-24.

**Explanation:** Paper validating functional scale for hospitalized chronic pain patient but did not report separate result for surgical patients.

**Reason for exclusion:** No separate results for postoperative pain assessment.

2. Barber MD, Janz N, Kenton K, et al. Validation of the surgical pain scales in women undergoing pelvic reconstructive surgery. *Female Pelvic Med Reconstr Surg*. 2012; **18**: 198-204.

**Explanation:** Surgical pain scale looked at long term functional outcome following surgery.

**Reason for exclusion:** Patients not assessed as inpatients/irrelevant outcome.

3. McCarthy Jr M, Chang CH, Pickard AS, et al. Visual analog scales for assessing surgical pain. *Jl Amn Coll Surg*. 2005; **201**: 245-52.

**Reason for exclusion:** Patients not assessed as inpatients or irrelevant outcome.

4. Blumstein HA, Moore D. Visual analog pain scores do not define desire for analgesia in patients with acute pain. *Acad Emerg Med*. 2003; **10**: 211-4.

**Explanation:** VAS to detect desire of analgesia in acute emergency pain.

**Reason for exclusion:** Not surgical population.

5. Chiu LYL, Sun T, Ree R, et al. The evaluation of smartphone versions of the visual analogue scale and numeric rating scale as postoperative pain assessment tools: a prospective randomized trial. *Can J Anesth.* 2019; **66**: 706-15.

**Reason for exclusion:** Comparison between NRS smart version with paper version.

6. Neudecker J, Raue W, Schwenk W. High correlation but inadequate point-to-point agreement, between conventional mechanical and electronic visual analogue scale for assessment of acute postoperative pain after general surgery. *Acute Pain.* 2006; **8**: 175-80.

**Reason for exclusion:** Comparison between electronic and mechanical VAS.

7. Erden S, Karadag M, Guler Demir S, et al. Cross-cultural adaptation, validity, and reliability of the Turkish version of revised American Pain Society patient outcome questionnaire for surgical patients. *Agri.* 2018; **30**: 39-50.

**Reason for exclusion:** Multidimensional tool (Revised American Pain Society Patient Outcome Questionnaire).

8. Keawnantawat P, Thanasilp S, Preechawong S. Translation and validation of the Thai version of a modified brief pain inventory: a concise instrument for pain assessment in postoperative cardiac surgery. *Pain Pract.* 2017; **17**: 763-73.

**Reason for exclusion:** Multidimensional tool (modified brief pain inventory).

9. Mendoza TR, Chen C, Brugger A, et al. The utility and validity of the modified Brief Pain Inventory in a multiple-dose postoperative analgesic trial. *Clin J Pain.* 2004; **20**: 357-62.

**Reason for exclusion:** Multidimensional tool (Brief Pain Inventory).

10. Mwachiro M, Mwachiro E, Wachu M, et al. assessing post-operative pain with self-reports via the Jerrycan Pain Scale in Rural Kenya. *World J Surg.* 2020; **44**: 3636-42.

**Reason for exclusion:** Applicability of irrelevant tool (Jerrycan Pain Scale).

11. Jain R, Grewal A. A randomized comparative study assessing efficacy of pain versus comfort scores. *Saudi J Anaesth.* 2017; **11**: 396-401.

**Reason for exclusion:** Retracted paper.

12. Liu WH, Aitkenhead AR. Comparison of contemporaneous and retrospective assessment of postoperative pain using the visual analogue scale. *Br J Anaesth.* 1991; **67**: 768-71.

**Reason for exclusion:** Irrelevant outcome.

13. Salo D, Eget D, Lavery RF, Garner L, Bernstein S, on K. Can patients accurately read a visual analog pain scale? *Am J Emerg Med.* 2003; **21**: 515-9.

**Reason of exclusion:** Not surgical population.

14. Sills ES, Genton MG, Walsh APH, Wehbe SA. Who's asking? Patients may under-report postoperative pain scores to nurses (or over-report to surgeons) following surgery of the female reproductive tract. *Arch Gynecol Obstet.* 2009; **279**: 771-4.

**Explanation:** Looked at how patient communicate pain between nurse and physician.

**Reason for exclusion:** Irrelevant outcome.

15. Rothaug J, Weiss T, Meissner W. How simple can it get? Measuring pain with NRS items or binary items. *Clin J Pain.* 2013; **29**: 224-32.

**Explanation:** They used different answer format for (binary yes/no answers vs. NRS) in a subset of patients using Quality Improvement in Postoperative Pain Management (QUIPS).

**Reason for exclusion:** Multidimensional tool (QUIPS).

16. Zalon ML. Comparison of pain measures in surgical patients. *J Nurs Meas.* 1999; **7**: 135-52.

**Explanation:** This study aimed to establish the validity of brief pain inventory short form.

**Reason for exclusion:** Validation of multidimensional scale.

17. Halm M, Bailey C, St Pierre J, et al. Pilot evaluation of a functional pain assessment scale. *Clin Nurse Spec.* 2019; **33**: 12-21.

**Explanation:** Sample from medical/surgical, critical care, and rehabilitation units experiencing acute or chronic pain.

**Reason for exclusion:** No separate results for acute postoperative pain.

18. Martin WJ, Ashton-James CE, Skorpil NE, et al. What constitutes a clinically important pain reduction in patients after third molar surgery? *Pain Res Manag.* 2013; **18**: 319-22.

**Reason for exclusion:** Dental surgery, not hospitalized patients.

19. Rago R, Forfori F, Materazzi G, et al. Evaluation of a preoperative pain score in response to pressure as a marker of postoperative pain and drugs consumption in surgical thyroidectomy. *Clin J Pain.* 2012; **28**: 382-6.

**Reason for exclusion:** Sensitivity of preoperative vas scores after tourniquet pressure inflation.

## **APPENDIX S4: Newcastle-Ottawa Quality Assessment Scale**

**(adapted for cross sectional studies)**

This scale has been adapted from the Newcastle-Ottawa Quality Assessment Scale for cohort studies to perform a quality assessment of cross-sectional studies for the systematic review.

**Selection:** (Maximum 4 stars)

### **1) Representativeness of the sample:**

- a) Truly representative of the average in the target population. \* (all subjects or random sampling)
- b) Somewhat representative of the average in the target population. \* (non-random sampling)
- c) Selected group of users.
- d) No description of the sampling strategy.

### **2) Sample size:**

- a) Justified and satisfactory. (by reporting appropriate sample size calculation) \*
- b) Not justified.

### **3) Non-respondents: (adopted to details about patient refused assessment and reasons are described)**

- a) Comparability between assessed and non-assessed is established \*
- b) The response rate is unsatisfactory, or the comparability between respondents and non-respondents is unsatisfactory. removed
- c) No description of the number and reason for refusing assessment.

### **4) Ascertainment of the assessment (risk factor):**

- a) Validated measurement tool. \*\*
- b) Non-validated measurement tool, but the tool is available or described. \*
- c) No description of the measurement tool.

**Comparability:** (Maximum 2 stars)

1) The subjects in different outcome groups are comparable, based on the study design or analysis. Confounding factors are controlled.

a) The study controls for the most important factor (select one). \*

b) The study control for any additional factor. \*

**Outcome:** (Maximum 3 stars)

**1) Assessment of the outcome:**

a) Independent blind assessment. \*\*

b) Record linkage. \*\*

c) Self report. \*

d) No description.

**2) Statistical test:**

a) The statistical test used to analyse the data is clearly described and appropriate, and the measurement of the association is presented, including confidence intervals and the probability level (p value). \*

b) The statistical test is not appropriate, not described or incomplete.



## APPENDIX S5: Updated criteria for Good Measurement Properties

Measurement property	Rating	Criteria
Reliability	+	ICC or weighted Kappa $\geq 0.70$
	?	ICC or weighted Kappa not reported
	-	ICC or weighted Kappa $< 0.70$
Measurement error	+	Smallest detectable change (SDC) or limits of agreement (LoA) $<$ minimal important change (MIC)
	?	MIC not defined
	-	SDC or LoA $>$ MIC
Hypotheses testing for construct validity	+	The result is in accordance with the hypothesis
	?	No hypothesis defined (by the review team)
	-	The result is not in accordance with the hypothesis
Cross-cultural validity/ measurement invariance	+	No important differences found between group factors (such as age, gender, language) in multiple group factor analysis OR no important DIF for group factors
	?	(McFadden's $R < 0.02$ )
	-	No multiple group factor analysis OR DIF analysis performed  Important differences between group factors OR DIF was found
Criterion validity	+	Correlation with gold standard $\geq 0.70$ OR AUC $\geq 0.70$
	?	Not all information for '+' reported
	-	Correlation with gold standard $< 0.70$ OR AUC $< 0.70$
Responsiveness	+	The result is in accordance with the hypothesis OR AUC $\geq 0.70$
	?	0.70
	-	No hypothesis defined (by the review team)  The result is not in accordance with the hypothesis OR AUC $< 0.70$

Adapted from Prinsen CA, et al.<sup>2</sup> then modified by removing structural validity and internal consistency item.

## APPENDIX S6: Modified GRADE approach for grading the quality of evidence

Quality of evidence	Lower if
High	Risk of bias
Moderate	-1 Serious
Low	-2 Very serious
Very low	-3 Extremely serious
	Inconsistency
	-1 Serious
	-2 Very serious
	Imprecision
	-1 total n = 50–100
	-2 total n < 50
	Indirectness
	-1 Serious
	-2 Very serious

The starting point is the assumption that the evidence is of high quality. The quality of evidence is subsequently downgraded with one or two levels for each factor (i.e., risk of bias, inconsistency, imprecision, indirectness) to moderate, low, or very low when there is risk of bias (low study quality), (unexplained) inconsistency in results, or indirect results.<sup>3</sup> Information on how to downgrade is described in detail in the COSMIN user manual.<sup>1</sup> n = sample size.

## Appendix S7. Definition of quality levels

Quality Level	Definition
High	We are very confident that the true measurement property lies close to that of the estimate of the measurement property
Moderate	We are moderately confident in the measurement property estimate: the true measurement property is likely to be close to the estimate of the measurement property, but there is a possibility that it is substantially different
Low	Our confidence in the measurement property estimate is limited: the true measurement property may be substantially different from the estimate of the measurement property
Very low	We have very little confidence in the measurement property estimate: the true measurement property is likely to be substantially different from the estimate of the measurement property

These definitions were adapted from the GRADE approach.<sup>4</sup> Information on how to downgrade is described in detail in the COSMIN user manual.<sup>1</sup>

## REFERENCES

1. Mokkink LB, Prinsen C, Patrick DL, et al. COSMIN methodology for systematic reviews of patient-reported outcome measures (PROMs). *User manual* 2018. [https://cosmin.nl/wp-content/uploads/COSMIN-syst-review-for-PROMs-manual\\_version-1\\_feb-2018.pdf](https://cosmin.nl/wp-content/uploads/COSMIN-syst-review-for-PROMs-manual_version-1_feb-2018.pdf)
2. Prinsen CA, Mokkink LB, Bouter LM, et al. COSMIN guideline for systematic reviews of patient-reported outcome measures. *Qual Life Res.* 2018; **27**: 1147-57.
3. Guyatt G, Oxman AD, Akl EA, et al. GRADE guidelines: 1. Introduction—GRADE evidence profiles and summary of findings tables. *J Clin Epidemiol.* 2011; **64**: 383-94.
4. Schünemann H, Brozek J, Guyatt G, Oxman A, editors. GRADE handbook for grading quality of evidence and strength of recommendations. Updated October 2013. <https://training.cochrane.org/resource/grade-handbook>