

1 **The holistic rhizosphere: integrating zones, processes, and semantics in the soil**
2 **influenced by roots**

3 Larry M. York^{1*}, Andrea Carminati², Sacha J. Mooney¹, Karl Ritz¹, and Malcolm J.
4 Bennett¹

5 ¹Centre for Plant Integrative Biology, School of Biosciences, University of
6 Nottingham, Sutton Bonington Campus, LE12 5RD, UK

7 ²Division of Soil Hydrology, Georg-August University of Göttingen, 37077
8 Göttingen, Germany

9 *Corresponding author: Larry M. York

10 Tel +44 (0) 78 79599593

11 Fax +44 (0) 115 9516334

12 E-mail: larry.york@rootbiologist.com

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19 Highlight: The holistic rhizosphere framework unifies rhizosphere terminology and
20 integrates the diverse processes in the rhizosphere. This review demonstrates how
21 interdisciplinary methodologies and collaborations will increase understanding of the
22 holistic rhizosphere.

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24 **Abstract**

25 Despite often being conceptualized as a thin layer of soil around roots, the rhizosphere
26 is actually a dynamic system of interacting processes. Hiltner originally defined the
27 rhizosphere as the soil influenced by plant roots. However, soil physicists, chemists,
28 microbiologists, and plant physiologists have studied the rhizosphere independently,
29 and therefore conceptualized the rhizosphere in different ways and using contrasting
30 terminology. Rather than research-specific conceptions of the rhizosphere, the authors
31 propose a holistic rhizosphere encapsulating the following components: microbial
32 community gradients, macroorganisms, mucigel, volumes of soil structure
33 modification, and depletion or accumulation zones of nutrients, water, root exudates,
34 volatiles, and gases. These rhizosphere components are the result of dynamic
35 processes and understanding the integration of these processes will be necessary for
36 future contributions to rhizosphere science based upon interdisciplinary
37 collaborations. In this review, current knowledge of the rhizosphere is synthesized
38 using this holistic perspective with a focus on integrating traditionally separated
39 rhizosphere studies. The temporal dynamics of rhizosphere activities will also be
40 considered, from annual fine root turnover to diurnal fluctuations of water and nutrient
41 uptake. The latest empirical and computational methods are discussed in the context
42 of rhizosphere integration. Clarification of rhizosphere semantics, a holistic model of
43 the rhizosphere, examples of integration of rhizosphere studies across disciplines, and
44 review of the latest rhizosphere methods will empower rhizosphere scientists from
45 different disciplines to engage in the interdisciplinary collaborations needed to break
46 new ground in truly understanding the rhizosphere and to apply this knowledge for
47 practical guidance.

48

49 **Introduction**

50 Holistic - *Characterized by comprehension of the parts of something as intimately*
51 *interconnected and explicable only by reference to the whole* (Oxford English
52 Dictionary, 2015).

53 The rhizosphere is a complex space

54 The rhizosphere is often conceptualized as a small volume of soil clinging to short root
55 segments, but the rhizosphere extends past the physical association of root and soil
56 particles to a more complex volume of overlapping and functionally integrated zones.
57 Within the rhizosphere, roots forage for soil-based resources, nutrients flux between
58 organic and inorganic pools, mediated by the soil microbial community, and animals
59 graze across trophic levels. The rhizosphere has major implications for climate and
60 environment change with regards to greenhouse gas emissions and carbon
61 sequestration, soil fertility management, and food security. The most succinct and
62 clear definition of ‘rhizosphere’ is arguably the original definition of Hiltner (1904):
63 *soil influenced by roots*. Since that time, many developments have augmented the
64 understanding of roots and the soil in which they live, and along the way different
65 researchers in distinct disciplines have coined new words and changed definitions to
66 suit their needs. Reviewing the broad literature on the rhizosphere, highlighting
67 knowledge gaps, and identifying future research are necessary to advance our
68 understanding of the interactions between roots and soil. Central to this consideration
69 will be the adoption of systematic definitions and conceptual models that will allow
70 greater synthesis of rhizosphere concepts and facilitate interdisciplinary collaboration.

71 A brief history of the rhizosphere

72 The study of plant nutrition and its relation to soil fertility is ancient. Cado the Elder
73 promoted manuring grain land around 160 B.C. in *De Agri Cultura* and Varro
74 documented the use of green manures around 27 B.C. (Cato and Varro, 1913). Petrus
75 de Crescentiis compiled Roman literature on agriculture into the *Ruralia Commoda* in
76 1309, which included the use of manure to increase soil fertility (Nortcliff and
77 Gregory, 2013), so that farmers and philosophers from the European Middle Ages
78 understood that plant roots gained nutrition from soil is implicit. Many simply
79 assumed plant roots ate soil particles directly (Moore and Clark, 1995), until an elegant
80 experiment demonstrated no change in soil mass even as a tree grew large after 5 years
81 (van Helmont, 1662; but see Hershey, 2003 for why van Helmont may not have been
82 the first). However, van Helmont erroneously interpreted these results to mean only
83 water was necessary for plant growth because researchers had not yet discovered
84 photosynthesis as the means by which plants accumulate mass. Woodward (1699)
85 demonstrated pure water was not sufficient for plant growth, rather the water must
86 contain ‘impurities’ arising from Earth. Early research on the relation of soil fertility
87 with agricultural productivity led to many of the fundamental ideas of plant science
88 (Thomas, 1930). However, Hiltner (1904) first proposed the idea that plants are not
89 only influenced by soil, but are active participants through roots creating the
90 rhizosphere, and since that time development of rhizosphere theory has been constant.

91 **The holistic rhizosphere**

92 Problems with ‘rhizosemantics’

93 Since Hiltner coined the term ‘rhizosphere’, the use of the Latin prefix *rhizo* became
94 popular, and at times the creation of new words appeared to take precedence over
95 advancing clear concepts. Subsequent use of these terms led to accumulated
96 ambiguity, usually in relation to the experimental practices employed to sample
97 various spatially-defined regions. The *rhizoplane* was introduced by Clark (1949) and
98 defined as, “external surfaces of plant roots together with any closely adhering
99 particles of soil or debris.” However, subsequent research has ambiguously used this
100 term, often driven by the limitations of experimental approaches. At times, when roots
101 are excavated from soil or other media, only the soil adhering to the roots is considered
102 the *rhizosphere*, and the washed root epidermis free of soil particles is deemed the
103 *rhizoplane* (Cook and Lochhead, 1959; Wieland *et al.*, 2001; Bulgarelli *et al.*, 2012).
104 However, this usage contradicts the original definition of rhizoplane, decreases the
105 spatial extent of the rhizosphere greatly (in the sense that volumes of soil which would
106 have been under the influence of roots when *in situ* would not be included in such
107 samples), and redundantly refers to the root epidermis as the rhizoplane, so should be
108 eliminated in favour of Clark’s original definition.

109 The term *endorhizosphere* refers to the root cortex when colonized by bacteria
110 (Balandreau and Knowles, 1978). However, the term is misleading because the
111 rhizosphere is defined as external to the root, such that no aspect of the rhizosphere
112 may be within the root, with several other substantial issues discussed by Kloepper *et*
113 *al.* (1992). Anatomical terms already exist to describe internal root anatomy, and so
114 the authors agree with Kloepper *et al.* (1992) that the term *endorhizosphere* should be
115 eliminated from usage, along with the associated *ectorhizosphere*, which simply refers
116 to the rhizosphere. However, the idea that there is a continuum of soil solution with
117 chemical and microorganismal contents between the rhizosphere and the root cortex
118 remains an important concept. The unique environment of the internal colonized root
119 has also been referred to as the root endosphere (Compant *et al.*, 2010), and we suggest
120 this term is more appropriate when needed.

121 Sheaths composed of adhering soil particles surrounding the roots of desert grasses
122 were described in the 19th century (Volkens, 1887), and were deemed *rhizosheaths* by
123 Wullstein *et al.* (1979). Rhizosheaths are generally described in wild grasses and cereal
124 crops, especially in dry conditions (Price, 1911; Wullstein *et al.*, 1979; Watt *et al.*,
125 1994; Young, 1995). However, nothing about its definition limits the rhizosheath to
126 plants of the family Poaceae. Though rhizosheaths are associated with drying soils,
127 that their formation occurs in wet soils is not disputed, however rhizosheaths may be
128 further induced while soil dries (Watt *et al.*, 1994). Mucigel surrounds roots (Jenny
129 and Grossenbacher, 1963) and is composed of mucilaginous compounds derived from
130 the focal plant and associated microorganisms. Mucigel, along with root hairs and
131 fungal hyphae (Moreno-Espíndola *et al.*, 2007), is responsible for the agglutination of
132 soil particles observed in rhizosheaths. Observations that roots from wet soil have
133 smaller rhizosheaths may be partially explained by the decreased integrity of hydrated
134 mucilage such that the rhizosheath is more likely to be lost when loosening roots from
135 soil (also discussed by Ghezzehei and Albalasmeh, 2015). Therefore, the authors
136 propose that the use of *rhizosheath* more broadly as agglutinated soil particles
137 surrounding roots from any plant species is appropriate and consistent with the original
138 usage, for example, as measured by Sprent (1975) in drying soils with soybean
139 (*Glycine max*) and by Moreno-Espíndola *et al.* (2007) in sunflower (*Helianthus*

140 *annuus*). Referring to rhizosheaths as either hydrated (wet) or desiccated (dry) allows
141 discussion of the particular conditions (Read *et al.*, 1999).

142 Experimentally, the rhizosphere has been sampled in various ways that have led to
143 different functional definitions being used in soil science, microbial ecology, and plant
144 biology. The authors have outlined the problems with ‘rhizosemantics’ above and
145 encourage researchers to be more consistent with their terminology by referring to the
146 root surface as the root epidermis, when appropriate, the adhering soil and binding
147 materials, such as mucigel, as the rhizosheath, and the combination of the epidermis
148 and rhizosheath as the rhizoplane (Fig 1.), which is one component of the holistic
149 rhizosphere in agreement with Puente *et al.* (2004). This synthesis of the terms allows
150 a new exploration of a holistic rhizosphere composed of overlapping and integrated
151 zones. The rhizosphere is holistic because the structure and function of rhizosphere
152 components can only be understood by reference to the entire rhizosphere construct
153 and the relations between components.

154 Components of the holistic rhizosphere

155 The rhizosphere can be conceived as the culmination of a myriad of influences that
156 roots exert on the surrounding soil. Most research has only considered one of these
157 influences at a time, and generally defined the rhizosphere in the context of that
158 influence. However, understanding the multiple components as parts of a holistic
159 rhizosphere is more useful conceptually, especially for understanding the components
160 as the results of interacting processes. The authors will restrict the definition of
161 rhizosphere to the soil ‘currently’ being influenced by roots, because over extended
162 timescales arguably most vegetated soil has been influenced by roots. Such an
163 inclusive definition ceases to be useful. An overview of the zones in the holistic
164 rhizosphere is given in Table 1 and Fig. 2, where the authors propose a new, clearer
165 taxonomy of rhizosphere components based on the existing literature.

166 *Abiotic rhizosphere zones*

167 The abiotic rhizosphere zones are those in which roots influence the non-living aspects
168 of soil. Depletion zones surrounding roots form due to the uptake of soil resources,
169 primarily mineral nutrients and water. Accumulation zones occur from root exudation
170 and from movement of molecules to the root surface that are not taken up by the root.
171 Roots also influence soil structure through compression and by influencing the process
172 of soil aggregation. These zones influence the biology and chemistry of the
173 rhizosphere greatly.

174 Water travels by mass flow while the plant is transpiring. The water flow is driven by
175 a gradient in water potential between the roots and the soil. Soil has little influence on
176 root water uptake when wet, because soil hydraulic conductivity is much greater than
177 that of the roots. However, as the soil dries, its conductivity decreases several orders
178 of magnitude and, ultimately, limits root water uptake (Passioura, 1980; Draye *et al.*,
179 2010). The pioneering work of Gardner (1960) showed that significant gradients in
180 volumetric soil water content ($\text{m}^3 \text{m}^{-3}$) (i.e. depletion zones) and soil water potential
181 (MPa) can form around the roots at very negative water potentials (0.1-0.2 MPa).
182 Below these negative water potentials, the profile of soil water potential and soil water
183 content are expected to decrease towards the roots, with the slope of the profiles
184 becoming steeper closer to the root surface. The gradients of the soil water content and

185 soil water potential are affected by soil properties and water fluxes. In near-saturated
186 soils, water is extracted from larger pore spaces first and flux is dominated by capillary
187 forces, but as water content decreases, especially at higher matric potentials, water
188 flows along and is held within thin films around soil particles (Or and Tuller, 1999).
189 When soil hydraulic conductivity is not great enough to sustain root water uptake,
190 water depletion zones are expected to form around the roots. The decreasing water
191 contents towards the roots correspond in a non-linear way to gradients in soil water
192 potential driving water to the root surface (Fig. 3). The lesser the soil hydraulic
193 conductivity, the greater the potential gradients needed to sustain root water uptake
194 (Carminati *et al.*, 2011). The extent of the water depletion zone around a root could be
195 enhanced by root hairs, as shown by Segal (2008) who combined magnetic resonance
196 imaging (MRI) and numerical modelling of root water uptake. On the other hand, an
197 increased water holding capacity of the soil near the roots may counteract any water
198 depletion around the roots. A higher water content in the rhizosphere was observed by
199 Young (1995), Carminati (2010), and Moradi (2011), and was interpreted as the effect
200 of mucilage exuded by roots (Fig. 3, 4). Increased soil density (and decreased porosity)
201 around the roots due to soil structure modification would also increase the water
202 content near the root surface at negative water potentials (Aravena *et al.*, 2014).
203 Conversely, the presence of surfactants in the mucilage can decrease the water content
204 near the roots (Read *et al.*, 2003; Dunbabin *et al.*, 2006). Finally, while small scale (a
205 few mm) local water depletion zones around the roots are expected only in dry soils
206 as affected by the specific hydraulic properties of the rhizosphere, larger scale water
207 depletion zones will occur at the scale of the root system (1-10 cm) due to the
208 comparably high water uptake in soil regions with a high density of active roots
209 (Doussan *et al.*, 2006).

210 Bray (1954) postulated nutrient ‘sorption’ zones around roots that depended on the
211 mobility of the respective nutrient in soil. Further work demonstrated that nutrients
212 travel to the root surface by diffusion and mass flow (Fig. 5; Barber, 1962). The
213 effective diffusion rate of a nutrient will be a function of the chemical gradient, the
214 ionic exchange capacity and saturation level of the soil, nutrient concentration, and the
215 electric charge of the nutrient. Nutrients that interact strongly with soil are said to be
216 diffusion limited, and the depletion zones will have small radii (mm scale). Mass flow
217 is the movement of nutrients to the root surface dissolved in the water that is eventually
218 transpired. Depletion zones with large radii (cm scale) are created when the uptake of
219 a nutrient or chemical exceeds mass flow to the root (Barber, 1962).

220 If the uptake of chemicals traveling to the root surface does not exceed the supply from
221 mass flow, then those chemicals will increase in concentration surrounding the root
222 and create accumulation zones. Extreme examples have been observed where
223 crystalline calcium (calcrete) forms around roots that is clearly visible when excavated
224 (Barber and Ozanne, 1970). Accumulation zones may also be formed by the exudation
225 of ions, especially protons, by plant roots (reviewed in Hinsinger *et al.*, 2003).

226 Roots also affect the physical structure of the soil, creating a zone of soil structure
227 modification (SSM). As the growing tip of a roots burrows through soil, particles are
228 displaced that can form a zone of higher density soil around roots. The SSM zone
229 concept was supported by earlier work investigating soil deformations using radially
230 expanding tubes (Dexter and Tanner, 1972), and by subsequent measurements around
231 roots grown in field soil (Bruand *et al.*, 1996). Braunack and Freebairn (1988) found

232 a reduction in porosity immediately adjacent to the root using radiographic methods
233 which they argued was due to soil compression as the root expanded. Aravena *et al.*
234 (2011, 2014) showed root induced soil compaction can increase root-soil contact
235 which has key implications for hydrological behaviour in this zone that they
236 demonstrated using modelling approaches. Thus, soil porosity is generally believed to
237 decrease at the root-soil interface. However, other research showed a general increase
238 in porosity in the presence of roots even over timescales of a few weeks (Feeney *et al.*,
239 2006). Most studies have used different species and soil types, so the generality of
240 how roots affect soil structure is not known. Beyond this SSM zone immediately at
241 the root-soil interface, roots and root exudates stabilize soil aggregates at several
242 spatial scales (Tisdall and Oades, 1982).

243 *Biotic rhizosphere zones*

244 The biotic zones of the rhizosphere essentially comprise microbial and faunal
245 communities, and concentration gradients of biochemicals, which are all primarily
246 determined by rhizodeposition. Rhizodeposition (originating with Shamoot *et al.*,
247 1968) was experimentally deduced by measuring the increased concentration of
248 carbon compounds in soils supporting plant growth after experimental removal of all
249 the roots. Rhizodeposits include sloughed-off border cells and a wide range of organic
250 exudates, such as sugars, organic acids, amino compounds, and polysaccharide and
251 glycoproteinaceous mucilages (Jones *et al.*, 2009). Mucilage exudation may increase
252 due to increased mechanical impedance (Boeuf-Tremblay *et al.*, 1995), which
253 demonstrates a potential direct linkage with mucilage facilitating root penetration of
254 soil via lubrication.

255 The availability of energy in rhizodeposits as a carbon source is widely believed to
256 drive changes in the microbial community in the rhizosphere (Paterson, 2003; Deneff
257 *et al.*, 2009), especially in the rhizoplane (i.e. root epidermis and rhizosheath together).
258 In the rhizoplane, microbial biodiversity and numbers tend to be substantially greater
259 than in bulk soil, though this is not always the case (Fig 6). However, as well as
260 providing a basic supply of energy, plants may exert more subtle and specific controls
261 upon microbial community structure and activity through chemical signalling
262 (Paterson, 2003; Weston and Mathesius, 2013) and allelopathic mechanisms (Bertin
263 *et al.*, 2003; Zhou *et al.*, 2013). Recently, genetic variation was discovered that directly
264 influenced associations with a rhizosphere bacteria, which in turn determined the
265 relative fitness of plant genotypes (Haney *et al.*, 2015). There is typically a
266 successional colonisation of the rhizoplane as a root extends and grows into new soil
267 zones, with bacteria proliferating in the first instance, the inocula being sourced from
268 the immediate contact in the vicinity of the adjacent soil. If sufficient moisture is
269 present, motile bacteria then migrate to the root surface, following carbon-source
270 concentration gradients which arise as a result of exudation. Saprophytic fungal
271 hyphae also follow carbon-source gradients while foraging, and after encountering the
272 root, they extend rapidly along the longitudinal root epidermis. Parasitic fungal hyphae
273 will penetrate susceptible hosts and proliferate intra-radically. A trophic cascade then
274 develops, when secondary and tertiary colonisers such as protozoa and nematodes
275 subsequently arrive and feeding relationships between the various groups develop
276 (Moore *et al.*, 2007), resulting in elevated rates of nutrient cycling (Bonkowski and
277 Clarholm, 2012). These communities remain active while energy inputs prevail, driven
278 first by exudates and sloughed cells, and eventually by senescing tissues. Distinct

279 successional series within the primary colonising bacteria have recently been
280 demonstrated to be dependent upon the plant type interacting with soil type (Tkacz *et*
281 *al.*, 2015).

282 Mycorrhizae are mutualistic associations between plant roots and fungi (Fig. 7),
283 although the fungi themselves are often erroneously referred to as mycorrhizae *per se*.
284 This association is essentially the norm for most families of plants growing in soil with
285 a few exceptions such as the Brassicaceae (Smith and Read, 1997). There are four major
286 types of mycorrhizal association that differ anatomically, physiologically, and by host
287 range, namely arbuscular (AM), ecto- (ECM), ericaceous and orchidaceous
288 mycorrhizae. The distribution of fungal biomass with respect to the root varies greatly
289 between these groups, and this variety of structural form further complicates concepts
290 of the natural rhizosphere. However, all fungal forms involve networks of extra-radical
291 hyphae which permeate the surrounding soil pore networks, exploring for nutrients
292 and water, akin to their botanical hosts. This leads to the analogous concept of the
293 ‘hyphosphere’, i.e. the zone of influence in the vicinity of fungal hyphae (Tarafdar
294 and Marschner, 1994), generated by mechanisms not dissimilar to those of the
295 rhizosphere but at much smaller spatial scales; and then the ‘mycorrhizosphere’
296 (Kraigher *et al.*, 2013) which is a literal concatenation of these two spheres for
297 mycorrhizal forms. The nature of the mycorrhizosphere in arbuscular, ericaceous and
298 orchidaceous types is diffuse, where the extraradical hyphae are highly dispersed,
299 versus that for ECM types where the fungus forms both a dense mantle around the root
300 such that the outer cortex is entirely masked from the surrounding soil, and is
301 connected to exploratory extra-radical hyphae. In total, the biotic zones of the holistic
302 rhizosphere represent a complex space with substantial biodiversity.

303 *Combining rhizosphere zones*

304 The abiotic and biotic zones discussed above do not exist in isolation, but rather
305 interactively form the holistic rhizosphere. While progress has been made by reducing
306 the rhizosphere to these components for experimentation, future research will benefit
307 from understanding the rhizosphere as a holistic whole. Most experiments have
308 quantified these zones at limited time points and distances from the roots. However,
309 the extent of these zones and their interactions must be considered as the results of
310 dynamic process, which are discussed next.

311 The dynamic rhizosphere

312 Plant communities are dynamic systems, experiencing changing conditions ranging
313 over annual, seasonal, daily, and hourly time scales. On a yearly scale, fine roots turn
314 over and soil acidity can be modified. Indeed, most topsoil is eventually influenced by
315 roots, so the rhizosphere must be considered as an active rhizosphere around current
316 roots, as in the distinction between an ‘active’ rhizosphere and ‘relic’ rhizosphere, or
317 that soil which is left altered after the death of roots which modified it (Jones *et al.*,
318 2004). Roots may preferentially grow in the biopores left after previous roots decay
319 (Han *et al.*, 2015). Watt *et al.* (2006) took into account spatial and temporal scales in
320 order to make predictions about rhizosphere development, especially with regards to
321 root elongation rates, diffusivities of exudates, and microbial growth rates. The
322 development of diffusion and accumulation zones also occurs over the period of days,
323 while development and decay of a rhizosphere occupies intermediate time scales.

324 Many important rhizosphere processes fluctuate on an hourly basis. For example,
325 decreasing root water uptake during the afternoon was recently predicted to avoid
326 excessive dehydration of the rhizosphere and its potentially catastrophic effects on
327 water (and nutrient) influx (Caldeira *et al.*, 2014). Circadian regulation of gene
328 expression and/or activity of root water channels (termed aquaporins) could provide
329 an adaptive mechanism to vary water flow during the day/night cycle. Intriguingly,
330 the PIP class of aquaporin channel in both *Arabidopsis* and maize roots exhibit a
331 circadian pattern of expression (Takase *et al.*, 2011; Caldeira *et al.*, 2014) peaking at
332 dawn and lowest at the end of day, consistent with such a regulatory mechanism.
333 Furthermore, magnetic resonance imaging measurements have revealed that the water
334 content of *Arabidopsis* roots grown on agar plates varies diurnally, peaking at night
335 and lowest at midday, a pattern that was disrupted in the circadian mutant *elf3* (Takase
336 *et al.*, 2011). Nevertheless, whether this diurnal pattern of aquaporin expression also
337 occurs in soil and impacts the daily flux of water from the rhizosphere remains unclear
338 but, if proven, this novel adaptive response would have major implications for our
339 current understanding of root water uptake.

340 Diurnal fluctuations in the uptake of nutrients have also been observed (Hanson and
341 Biddulph, 1953). Most of these experiments could not uncouple uptake driven by
342 fluctuating transpiration and uptake driven by fluctuations in the capacity of active
343 transport at the root epidermis. However, a study of nitrate, potassium, and water
344 uptake in tomato showed that although the highest peak of nutrient uptake occurred
345 with the peak of highest transpiration, another peak occurred at night with 40% of
346 uptake occurring during the night (Le Bot and Kirkby, 1992). Photosynthesis may be
347 required to drive nitrate assimilation, during which mineral nitrate is converted to more
348 readily used organic forms and decreased in cytoplasmic solution. Nitrate assimilation,
349 in turn, may be required to maintain an ionic balance conducive to nitrate uptake.
350 These processes may explain why diurnal variation in nitrate assimilation predicts
351 nitrate acquisition (Cardenas-Navarro *et al.*, 1998). Possibly, internal nitrate
352 concentrations drive transcript abundance, which drives the number of transporters
353 and uptake capacity (Ono *et al.*, 2000). These oscillations in nutrient uptake by the
354 plant have not been investigated for corollary changes in the rhizosphere depletion and
355 accumulation zones. However, diurnal changes observed in rhizosphere pH extending
356 up to 2 mm from the root epidermis in sand culture demonstrate measuring dynamic
357 rhizosphere processes is possible (Rudolph *et al.*, 2013).

358 At even finer temporal resolutions, induction of nitrate transporters takes as little as
359 30 minutes following exposure of nitrate starved roots to nutrient solution (Quaggiotti
360 *et al.*, 2003). Induction of transporters may explain the increases in per unit root length
361 uptake of nitrate observed in several studies following exposure to higher nitrate
362 concentrations to local sections of the root system (Robinson *et al.*, 1994; van Vuuren
363 *et al.*, 1996). Transient changes in uptake kinetics may be an important adaptive
364 strategy for plants to forage in nutrient patches before growth responses increase root
365 density in the patches (Hodge, 2004).

366 The rhizosphere is not a static place, but rather a dynamic system of processes.
367 Increasing the spatiotemporal resolution of rhizosphere measurements will lead to new
368 insights about how these components are created, interact with one another, and
369 dismantle.

370 Genetic basis of the rhizosphere

371 The dynamic nature of the rhizosphere created by a root arguably allows it to be
372 considered as an extended phenotype (Dawkins, 1982), or an external manifestation
373 of a plant's genetics. The genetics of this complex phenotype are not well-studied, and
374 it is influenced by other soil organisms, but there are some examples of how the
375 rhizosphere is partially determined by plant genetics. Specific rhizosheath weight,
376 where the mass of rhizosheath soil is divided by dry weight of roots, gives an index of
377 rhizosheath size and was measured in a mapping population of barley (*Hordeum*
378 *vulgare*) in the field (George *et al.*, 2014). Specific rhizosheath weight had substantial
379 heritability, and was positively correlated with both root hair length and phosphorus
380 (P) acquisition. In common bean (*Phaseolous vulgaris*), total acid and proton
381 exudation were measured in solution culture in a mapping population and were found
382 to have heritabilities greater than 85% with several quantitative trait loci (QTL)
383 discovered (Yan *et al.*, 2004). The genetics of exudation were reviewed by Rengel
384 (2002), but little progress has been made. The biosynthesis, transport, and exudation
385 processes are complex, and differ among the multitude of exudates (Weston *et al.*,
386 2012). Little is known about the development and genetics of root mucilage, although
387 the chemical components of mucilage and involvement of the Golgi apparatus are
388 known (Guinel and McCully, 1986). The biology of seed coat mucilage is better
389 understood and may serve as a basis for further work on root mucilage exudation
390 (reviewed in Haughn and Chaudhury, 2005). QTL for allelopathic effects of rice
391 (*Oryza sativa*) roots were identified, yet the actual exuded compounds were not
392 quantified (Ebana *et al.*, 2001). Clearly, the genetics controlling this extended
393 phenotype are important to understand the development of the rhizosphere, and indeed
394 genetic relations may explain other observed rhizosphere interactions.

395 **Methods for studying the holistic rhizosphere**

396 Empirical

397 The challenges associated with studying the rhizosphere are substantial because soil
398 is opaque to visible wavelengths of light and generally fragile. Direct observation of
399 the rhizosphere can be achieved with laborious soil micromorphological techniques
400 adapted to preserve biological tissues (Ritz, 2011). The study of root system
401 architecture and its relation to soil properties has been greatly advanced in recent years
402 primarily through the interdisciplinary application of imaging techniques previously
403 utilized by the medical and material sciences including X-ray computed tomography
404 (CT) (Mooney *et al.*, 2011; Mairhofer *et al.*, 2013), MRI (Schulz *et al.*, 2013), and
405 neutron radiography (Carminati, 2010) to non-destructively image living roots in soil.
406 Many of the following rhizosphere methods were recently reviewed in greater detail
407 by Oburger and Schmidt (2016).

408 The influence of compaction on root growth has been assessed in several species
409 (Tracy *et al.*, 2012a,b). Tracy *et al.* (2015) recently developed X-ray CT for analysing
410 water distribution within soil pores along a range of matric water potentials to measure
411 hydraulic conductivity, and confirmed the results with reconstructed pore geometry in
412 simulation modelling of water flow. Combining these methods suggested that
413 rhizosphere soil had less saturated hydraulic conductivity than bulk soil (Daly *et al.*,
414 2015), however the definition of rhizosphere in this study was broad because planted
415 and non-planted pots were compared. Other work using both X-ray CT and
416 simulations demonstrated increased water flow through root modified soil in low
417 density aggregated soils (Aravena *et al.*, 2014). Synchrotron radiation X-ray

418 tomographic microscopy was used to image root hairs in soil then root morphology
419 and soil particle data were used in a simulation model of phosphorus uptake, which
420 indicated that root hairs and root epidermis contributed equally to uptake, contrary to
421 contemporary thinking (Keyes *et al.*, 2013).

422 Neutron radiography is an imaging technique which is complementary to X-ray
423 imaging because of its high sensitivity to hydrogen-rich materials, such as water.
424 Carminati (2010) and Moradi (2011) used neutron radiography to image the water
425 content distribution near roots in two and three dimensions. They found that during a
426 drying period, the water content increased towards the roots of lupines growing in
427 small containers filled with sandy soil. The increasing water content towards the roots
428 was interpreted as the effect of mucilage exuded by roots. The gradients around the
429 roots extended over a distance of 1-2 mm from the root surface. Neutron radiography
430 was also used to trace the transport of deuterated water across the root-soil interface.
431 Lupines were grown in rhizoboxes containing capillary barriers of coarse sand used to
432 separate zones of soil injected with deuterated water (Zarebanadkouki *et al.*, 2014).

433 MRI is more sensitive to hydrogen and less sensitive to the density of materials relative
434 to X-ray CT, and has been previously used to study root and water relationships
435 (MacFall *et al.*, 1990; Pohlmeier *et al.*, 2008; Segal *et al.*, 2008). In loblolly pine
436 (*Pinus taeda*), MRI demonstrated water uptake around the taproot, lateral roots, and
437 mycorrhizal roots, and strongly suggested that water uptake occurred along the
438 suberized portion of the taproot (MacFall *et al.*, 1990). Advancements in MRI
439 technology that increased resolution allowed Segal *et al.* (2008) to quantify water
440 content as a function of distance from the root surface. Water depletion zones at a root
441 system level were demonstrated to coincide with regions of greater root density using
442 MRI and image processing (Pohlmeier *et al.*, 2008).

443 Rhizoboxes are constructed by filling soil or media between two large flat panels with
444 one being transparent and positioned at an angle such that roots grow along the
445 windows for ease of observation. GLO-Roots is an observatory platform where
446 *Arabidopsis* is grown in a thin rhizobox using luciferase-based luminescent reporters
447 and an imaging system to co-visualize roots, gene expression, and water content of the
448 soil (Rellán-Álvarez *et al.*, 2015). Soil zymography is an *in situ* method where thin
449 agarose gels with appropriate substrates are affixed to open faces of soil from root
450 rhizoboxes in order to localize and quantify the activity of exuded plant and microbial
451 enzymes (Spohn *et al.*, 2013). The activities of amylase, cellulase, chitinase,
452 phosphatase, and protease have been reported using soil *in situ* zymography (Spohn
453 and Kuzyakov, 2013, 2014; Spohn *et al.*, 2013).

454 Measurements of solutes in soil solution have traditionally been accomplished by
455 withdrawing soil solution or soil samples and measuring using photospectrometry, gas
456 chromatography, elemental analysis, and related techniques. The nature of these
457 methods make increased spatial and temporal resolution difficult. However, the advent
458 of imaging optodes (the optical equivalent of an electrode, originally 'optrode,'
459 Klimant *et al.*, 1995) for rhizosphere measurements (briefly reviewed in Blossfeld,
460 2013) is a promising technological advance. Single optodes are often fibre optic and
461 rely on an indicator dye that changes fluorescent properties depending on the
462 concentration of the target analyte such that when the dye is excited by appropriate
463 wavelengths, the corresponding released light may be captured by various imaging
464 sensors, including consumer cameras. Single optodes have been embedded in a variety

465 of samples, similar to how water sensors are used in field and greenhouse studies.
466 Planar optodes (Glud *et al.*, 1996) rely on the same principles as single optodes, yet
467 use a thin membrane embedded with the indicator dye that is pressed onto a surface
468 such that the analyte may diffuse into the membrane and the changes in fluorescence
469 measured. Planar optodes yield a two dimensional array of analyte concentrations that
470 may also be measured over time. Optodes have been used to measure oxygen, carbon
471 dioxide, methane (Elberling *et al.*, 2011), pH (Faget *et al.*, 2013), phosphate (Warwick
472 *et al.*, 2013), and ammonium (Strömberg, 2008; Delin and Strömberg, 2011) in soil.
473 Extending planar optode measurements to nitrate will be an important advance.
474 Similar to planar optodes, the diffusive gradients in thin films (DGT) technique relies
475 on a thin film allowing an analyte to diffuse across and bind to a resin backing,
476 followed by desorbing the analyte and measuring using an appropriate technology
477 (Davison and Zhang, 1994). The DGT method was applied for local and temporal
478 measurements of phosphorus around roots by pressing the film to an exposed soil
479 surface and demonstrated P influx and efflux around the roots and allowed
480 measurements of depletion volume (Santner *et al.*, 2012).

481 Microbes and animals in the rhizosphere influence the soil and roots directly, so must
482 be considered in the holistic rhizosphere. The mapping of microbes in soil has
483 identified microbial hotspots in the rhizosphere (Kuzuyakov and Blagodatskaya, 2015),
484 and the hyphosphere (Eickhorst and Tippkötter 2008), even to the level of individual
485 cells (Schmidt *et al.*, 2012). These techniques could potentially be combined with X-
486 ray CT as most studies to date appear to show X-rays do not harm microbes
487 significantly at doses commonly used (e.g. Schmidt *et al.*, 2015), although older
488 research suggests that various forms of radiation and dose can influence microbial
489 populations (reviewed in Zappala *et al.*, 2013). Soil fauna are also known to influence
490 the rhizosphere, principally via direct effects upon roots by parasitism (nematodes) or
491 grazing. Earthworms create biopores and transform soil organic matter (Lamandé *et al.*
492 *et al.*, 2003). Roots are known to preferentially grow in such macropores (reviewed in
493 Logsdon and Linden, 1992) and the transformation of organic matter by earthworms
494 influences the microbial population and soil chemistry in burrows (Devliegher and
495 Verstraete, 1997; Tiunov and Scheu, 1999). In studies of root herbivory by insects, on
496 average, 63% of roots are lost resulting in a 13% reduction in shoot mass (Zvereva and
497 Kozlov, 2012). Understanding the impact of rhizosphere microbes and fauna on other
498 rhizosphere processes, and vice versa, will benefit research on crop disease and
499 nutrient management.

500 Most direct measurements of rhizosphere processes have occurred in laboratory
501 settings, so confirmation of these processes is needed in the field. Methods that require
502 the addition of artificial substrates such as zymography will require analysis as to how
503 those materials influence rhizosphere processes, if at all. Techniques such as time-
504 domain reflectometry for water measurements (Dalton and Van Genuchten, 1986) and
505 the use of resin bags for binding nutrients (Binkley, 1984) have spatial scales that are
506 too coarse for rhizospheric studies. Microtensiometers measure soil matric potential
507 and commonly have a diameter around 1.3 mm (Vetterlein and Jahn, 2004), however
508 the response time required for equilibrium can be up to 30 minutes. Although both the
509 spatial and temporal resolution can be increased with pliable tip microtensiometers
510 that use a geotextile wick to make contact with the soil (Segal *et al.*, 2008). Ceramic
511 micro suction cups operate at the same millimeter scale and allow extraction of small

512 amount of soil solution for collection and subsequent analysis of dissolved molecules
513 with appropriate technology (Göttlein *et al.*, 1996).

514 Microdialysis relies on a continuous flow of a solution (the perfusate) through a tube
515 with a section being enclosed with a semi-permeable membrane, with diameters less
516 than 1 mm and the exposed membrane between 1 and 10 mm. The membrane is placed
517 in an area to be sampled and the analyte allowed to diffuse across the membrane to
518 the perfusate which flows to be quantified (Miró and Frenzel, 2005). Microdialysis is
519 less invasive than taking soil cores or extracting soil solution, and allows
520 determination of absolute concentrations and fluxes with proper calibration, with
521 possible spatial and temporal resolution in natural soils of less than 0.5 mm and 30
522 minutes, respectively (Inselsbacher *et al.*, 2011). Interestingly, microdialysis
523 measurements indicate that available amino acid contributions are comparable to
524 inorganic nitrogen sources in soil, which is generally not true with traditional soil
525 extractions (Inselsbacher *et al.*, 2011; Shaw *et al.*, 2014). As microdialysis allows
526 measurement of actual concentrations in soil solution, rather than what might be
527 'bioavailable,' it is likely to contribute greatly to future research of root uptake
528 capacity and nutrient fluxes in the field (Brackin *et al.*, 2015).

529 Methods for measuring chemical, physical, and biological properties of the
530 rhizosphere in space and time continue to evolve. Combining these methods at the
531 greatest possible resolutions will advance our understanding of the holistic
532 rhizosphere.

533 Rhizosphere models and computer simulations

534 Rhizosphere modelling is not common, and has focused mostly at millimetre scales
535 with little upscaling. In contrast, modelling of root systems with water and nutrient
536 uptake has advanced significantly (six such models are reviewed in Dunbabin *et al.*,
537 2013), yet soil is typically modelled entirely as bulk soil with no influence of the roots
538 on soil properties. However, rhizosphere models can be informative, and likely have
539 profound impacts on larger scale systems. For example, a rhizosphere model of a
540 growing root demonstrated stable changes in soil pH occurring within 6 hours with a
541 1 mm accumulation zone, and that measurements using agar overestimated the size of
542 the accumulation zone due to increased diffusion (Kim *et al.*, 1999). A single root
543 simulation of exuded mucilage and water uptake demonstrated greater benefits at
544 greater water uptake rate potential and when mucilage didn't diffuse as far (Ghezzehei
545 and Albalasmeh, 2015). Another model of water uptake extended the Tardieu-Davies
546 model to include circadian rhythms of stomatal and root hydraulic conductance based
547 on the rhythm of ABA concentrations, and this model could be combined with both
548 genetic regulatory models and whole plant or population models (Tardieu *et al.*, 2015).
549 Clearly, considering the rhizosphere is necessary in root structural-functional
550 simulations.

551 More robust soil models including the dynamics of microorganisms will be especially
552 important in future research of the rhizosphere. A growth model of AM fungi
553 adequately predicted hyphal length as a function of distance from the root and could
554 be used to influence the nutrient sink terms of current root system models (Schnepf *et al.*
555 *et al.*, 2008), similar to the modelling of root hairs (Itoh and Barber, 1983). Rhizosphere
556 carbon flow modelling including rhizodeposition and microbial population dynamics
557 was reviewed by Toal *et al.* (2000). Sensitivity analysis revealed the importance of

558 the rhizodeposition rate and quality in controlling the whole system and rhizosphere
559 scientists were tasked to report rhizodeposition in standard units and conditions (Toal
560 *et al.*, 2000). The relationship between rhizodeposition and plant nutrient status is
561 highlighted by the rhizosphere priming effect where N mineralization is increased near
562 roots due to microbial activity (Kuzyakova *et al.*, 2000). Game theory modelling,
563 where the strategy of one organism depended on the strategies of others, demonstrated
564 that rhizosphere priming could develop as a mutualism between plants and microbes
565 in some limited ecological conditions (Cheng *et al.*, 2014). However, none of these
566 simulations have been coupled with root system scale models.

567 To our knowledge, the only work to upscale from a rhizosphere model to an entire root
568 system is that of Dunbabin *et al.* (2006). Based on earlier empirical work
569 demonstrating the influence of exuded surfactants on water and phosphorus dynamics
570 in the soil (Read *et al.*, 2003), a rhizosphere volume of soil was parametrized in the
571 RSA simulation ROOTMAP where the exudate decreased hydraulic conductivity yet
572 decreased P adsorption to soil and so increased P concentration in soil solution
573 (Dunbabin *et al.*, 2006). Relative to a single root segment finite grid model, the
574 architectural model predicted greater P uptake which highlights the importance of
575 considering rhizosphere processes at greater scales.

576 Linking root system simulation models with rhizosphere processes is complicated, but
577 not impossible. Since most root system models have a spatially explicit soil grid
578 (Dunbabin *et al.*, 2013) and because most rhizosphere influences have known effects
579 on soil properties, simulations can readily be adapted to have basic rhizospheres by
580 simply registering soil near roots and updating the soil properties of those points. For
581 example, if soil elements contain both adsorbed phosphate and phosphate in solution,
582 then acid exudation from the roots would force phosphate to desorb thus being more
583 available. Linking such models will probably require inclusion of submodels of
584 specific processes, such as nitrogen mineralization as influenced by microbial activity
585 and carbon sources from roots. While upscaling single rhizosphere process models is
586 necessary, the even greater challenge will be integrating all rhizosphere processes into
587 a single model. Integrating plant models across scales and processes was recently
588 discussed by Zhu *et al.* (2015). Making these models even more computationally
589 intensive is the tradeoff, but as access to supercomputers and cluster computers
590 increase in biology this tradeoff will be partially mitigated. Increasing the details of
591 root and soil models to include rhizosphere processes will allow experimentation that
592 would be impossible to do in the lab or the field and provide invaluable guidance for
593 understanding the rhizosphere.

594 **Integration of rhizosphere processes, methods, and models to uncover new** 595 **mechanistic insights**

596 Better understanding of interactions between roots and rhizosphere processes promise
597 to lead to new knowledge and mechanistic insights. Table 2 shows pairwise
598 interactions of selected zones and demonstrates little is known about how zones
599 integrate; imagining three and four way interactions is even more difficult. The range
600 of scales involved are enormous, from the gene to rhizosphere to field, so multi-scale
601 simulation and empirical research is required (Hill *et al.*, 2013). Interactions between
602 rhizosphere processes and root system architecture (RSA) are also expected because
603 RSA will determine the extent of overlap among proximate individual root
604 rhizospheres (York *et al.*, 2013). Coupling of experimental work with simulation

605 modelling is being employed in rhizosphere research, such as in work with rhizosphere
606 restructuring affecting soil hydraulic properties (Daly *et al.*, 2015; Tracy *et al.*, 2015),
607 the interaction of root hair and soil geometry for phosphorus uptake (Keyes *et al.*,
608 2013), and the uptake of water by roots (Zarebanadkouki *et al.*, 2014). Combinatorial
609 *in situ* and *in silico* research promises to continue to improve our understanding of
610 rhizosphere processes and mechanisms.

611 A wide range of experimental approaches have also been combined to enhance
612 understanding of rhizosphere-related processes. For example, positron emission
613 tomography (PET), which relies on positron-emitting radioactive tracers by detecting
614 gamma rays, has been used in conjunction with MRI to localize and quantify
615 assimilated ^{11}C in three dimensions (Jahnke *et al.*, 2009). Positron emission imaging
616 has also been used to detect uptake and translocation of ^{15}O -labeled water (Nakanishi
617 *et al.*, 2003) and ^{13}N -labeled ammonia (Kiyomiya *et al.*, 2001), but not yet in 3D. MRI
618 and X-ray CT were demonstrated to be complementary in their abilities to segment
619 root systems at various soil moistures and soil types, with X-ray CT having higher
620 resolution but MRI having greater contrast between roots and soil (Metzner *et al.*,
621 2015). Fluorescent and neutron imaging approaches were combined to simultaneously
622 monitor root growth, exudation, pH, oxygen, and soil water content (Rudolph-Mohr
623 *et al.*, 2014). Soil zymography and autoradiography were combined to determine the
624 relative contributions of plants and microbes to phosphatase activity (Spohn and
625 Kuzyakov, 2013), while roots transformed to express fluorescent proteins were used
626 in conjunction with pH planar optodes to study the effect of roots from different
627 species on soil acidification (Faget *et al.*, 2013). It is clear that combinatorial imaging
628 coupled with modelling will advance our understanding of rhizosphere processes in
629 the near future.

630 In contrast, new mechanistic understanding about important rhizosphere-related
631 processes, such as root exudation, has been surprisingly limited from genetic models
632 such as *Arabidopsis*. Instead, most studies of root exudates have occurred in wild and
633 crop plants most probably because *Arabidopsis* root growth and development is
634 generally studied using agar plates. Despite agar plates obvious limitations, adaptive
635 root mechanisms such as hydropatterning (Bao *et al.*, 2014) and hydrotropism
636 (Moriwaki *et al.*, 2013) reflecting growth and developmental responses to local
637 variation in air and water content within the rhizosphere, have been successfully
638 discovered and/or studied using *Arabidopsis* on agar plates, respectively. Hence,
639 imaginative agar-based screens replicating specific soil micro-environmental
640 conditions represent promising routes to characterize the mechanistic basis of
641 important rhizosphere processes. In parallel, recent advances in *Arabidopsis* root
642 imaging such as GLO-Roots coupled to technologies like zymography and optodes
643 could increase our understanding of root adaptive responses to rhizosphere conditions.

644 Many process in the rhizosphere lead to interactions been roots, microbes, water, and
645 nutrients. For example, plant roots and microbes compete for nitrogen, and most likely
646 other nutrients (Kuzyakov and Xu, 2013). Root exudates can increase mineralization
647 from soil organic matter as much as 20% (Kuzyakov *et al.*, 2007), yet the implications
648 for competition between roots and microbes are not well understood. Mucilage
649 contains phospholipid surfactants that decrease capillary forces, preventing P
650 adsorption by soil particles, and increasing P in solution by as much as 10% (Read *et*
651 *al.*, 2003), which could presumably benefit plants (and microbes). Using simulation

652 modelling, Dunbabin *et al.* (2006) demonstrated a potential 3-4% increase in P
 653 availability due to these rhizosphere processes. However, little is known about how
 654 mucilage affects nutrient uptake, even though progress is being made in understand
 655 the effects of mucilage on water. Water content of soil is linked to nutrient availability
 656 both through diffusion and mass flow. The radius of P depletion zones has been
 657 reported to decrease from 0.2 cm to 0.1 cm when water content was decreased from
 658 20% to 14%, respectively (Gahoonia *et al.*, 1994). Given the number of nutrients,
 659 species, and soil types of the world, research addressing interactions of rhizosphere
 660 processes is in its infancy, but is set to explode in the next decade.

661 An example of such integrative rhizospheric research would be identifying how
 662 mucilage, nitrate uptake, and bacterial communities interact. Screening a maize
 663 population might reveal a range of related genotypes that differ in mucilage
 664 composition and exudation rate. Several genotypes covering the range of mucilage
 665 exudation could be grown in rhizoboxes of sieved field soil with natural microbial
 666 populations, or in the same soil that had been autoclaved and sterilized. After the root
 667 systems were established, $^{15}\text{NO}_3^-$ could be injected in the vicinities of roots. After
 668 several days, plants, rhizosphere soil, and bulk soil could be tested for ^{15}N content,
 669 which acts as a tracer. At the same time the microbial community in the rhizosphere
 670 and bulk soil could be tested for ^{15}N , diversity, and abundance. Such a system could
 671 identify effects of mucilage on both N uptake and microbial abundance, while
 672 simultaneously measuring the effects of microbial abundance on plant N uptake, and
 673 possibly uncover important interactions that cannot be predicted.

674 The above examples illustrate how multiple rhizosphere processes can interact to
 675 create complex, non-linear outcomes, necessitating the use of modelling approaches.
 676 For example, numerical modelling of microbial populations, exudation, oxygen, and
 677 carbon dioxide demonstrated oscillations with multiple chaotic and nonchaotic
 678 attractors (Faybishenko and Molz, 2013). The reciprocal nature of rhizosphere
 679 interactions can be abstracted as a system of differential equations modelling dynamics
 680 in time and space:

$$681 \quad \frac{\partial \vec{S}}{\partial t} = \vec{r}(\vec{S}, \theta, \vec{P}, \vec{E}, \vec{N}) \quad \text{Equation 1}$$

$$682 \quad \frac{\partial \theta}{\partial t} = \vec{h}(\vec{S}, \theta, \vec{P}, \vec{E}, \vec{N}) \quad \text{Equation 2}$$

$$683 \quad \frac{\partial \vec{P}}{\partial t} = \vec{i}(\vec{S}, \theta, \vec{P}, \vec{E}, \vec{N}) \quad \text{Equation 3}$$

$$684 \quad \frac{\partial \vec{E}}{\partial t} = \vec{z}(\vec{S}, \theta, \vec{P}, \vec{E}, \vec{N}) \quad \text{Equation 4}$$

$$685 \quad \frac{\partial \vec{N}}{\partial t} = \vec{o}(\vec{S}, \theta, \vec{P}, \vec{E}, \vec{N}) \quad \text{Equation 5}$$

686 The abundances of microbial species (S), soil water content (θ), soil properties (P)
 687 (such as pore size distribution and pore connectivity), exudate composition and
 688 concentrations (E), and nutrient composition and concentrations (N) are each functions
 689 of all the others in a reciprocal fashion, such that changes in one have the potential to
 690 influence all the others. For simplicity of display, microbes, soil properties, nutrients,
 691 and exudates are depicted as vectors denoted by the arrow (\rightarrow), meaning several types

692 are included in each and each type has its own function (denoted by function vectors
693 r , h , i , z , and o). The exact mathematical relations are implicit, but include root uptake
694 kinetics, exudation rates, diffusion coefficients, etc. These equations highlight the
695 holistic rhizosphere as being a system of processes, where spatial boundaries only arise
696 for moments in time when steady states might be reached. Such boundaries can only
697 be arbitrarily defined as locations where the rhizosphere values reach some threshold
698 of the values in bulk soil. Despite this apparent simplicity, the strength of the model is
699 providing a conceptual framework for holistic rhizosphere science. Conceptual models
700 using differential equations of soil formation and ecosystem properties were partly
701 popularized by Jenny (1941) and proved to be very successful in promoting rigorous
702 thought about the diverse and interacting processes involved. In the case of the
703 rhizosphere, while more explicit mathematical models of a few rhizosphere processes
704 exist, none capture the extraordinary complexity of the rhizosphere as in the model
705 proposed here. The dynamics of the holistic rhizosphere are defined by the integration
706 of these individual processes.

707 **Conclusions**

708 The rhizosphere has been defined in terms of the effects of roots on soil
709 microorganisms (Toal *et al.*, 2000), the depletion of water (Segal *et al.*, 2008), changes
710 in pH (Kim *et al.*, 1999), adhering soil (Bulgarelli *et al.*, 2012), and so on. Hiltner
711 (1904) defined the rhizosphere as the soil influenced by roots, so though reductionist
712 research led to more narrow conceptions and to a greater understanding of individual
713 processes, the interdisciplinary research of the future must acknowledge a dynamic
714 region of interacting processes: the holistic rhizosphere. However, in acknowledging
715 the rhizosphere as a ‘whole in reciprocal interaction with its own parts’ (Levins and
716 Lewontin, 1980), that the rhizosphere itself is but a part of a greater soil system must
717 also be realized. By using integrative methods including non-destructive imaging,
718 next-generation chemical assays with substantial spatiotemporal resolution, and
719 simulation modelling, the secrets of the dynamic rhizosphere will be revealed. Holistic
720 rhizosphere science has the potential to substantially increase understanding of plant-
721 soil systems and provide guidance for pressing issues of the 21st century, such as
722 agricultural sustainability and environmental change.

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Tables

Table 1. A list of rhizosphere components, generally accepted definitions, and their spatial extent (size). Depletion or accumulation zones of all mineral nutrients exist, but only P and N are listed here as examples of relatively immobile and mobile nutrients, respectively. Size is generally measured from the root epidermis.

Component	Size	Definition
Rhizosphere	~cm	Soil influenced by roots
Rhizoplane	1 mm	Root epidermis, mucigel, and adhering soil
Rhizosheath	1 mm	Soil adhered by root hairs and mucilage
P depletion zone	3 mm	Concentration gradient of P in soil solution due to uptake
N depletion zone	2 cm	Concentration gradient of N in soil solution due to uptake
Accumulation zone	1 mm	Calcium from mass flow but not adsorbed
Soil structure modification	1 cm	Changes in soil porosity, soil architecture modification
Oxygen depletion	3 mm	Oxygen uptake due to root and microbial respiration
CO ₂ Accumulation	3 mm	Respired carbon dioxide from roots and microbes
Exudation zone	2 mm	Sugars, mucilage, acids, allelochemicals released by roots
Microbe	μm - m	Fungal mycelia transcend 6 orders of magnitude in scale

Table 2. A cross table of selected rhizosphere zones. SSM is an abbreviation for soil structure modification. Intersections show possible interactions and shaded areas show the areas of least knowledge.

	Sugars	Acids	Mucilage	Nutrient	Water	Microbes	SSM
Sugars						consume	
Acids				release		consume	
Mucilage					retain/repel	facilitate	
Nutrient		release			availability	competition	
Water			retain/repel	availability			
Microbes	consume	consume	facilitate	competition			facilitate
SSM						facilitate	

Figure captions

Figure 1. A barley root sampled from the field is depicted with its rhizosheath, soil particles bound by root hairs, and mucigel. The rhizoplane includes both the root epidermis and the rhizosheath, while the rhizosphere may extend beyond the boundaries of the rhizosheath. Micrograph kindly provided by Margaret McCully.

Figure 2. A few components of the holistic rhizosphere. A barley root system was scanned using X-ray computed tomography. Approximate boundaries of rhizosphere zones were digitally added depicting exudate accumulation and bacterial community changes, phosphate depletion, nitrate depletion, and water depletion, only a few components of the holistic rhizosphere (see legend).

Figure 3. Root acquisition of water reduces soil water content (blue) and increases air-filled pore space (white) in the surrounding soil, while remaining water tightly adheres to soil particles as capillary bridges and thin films. As the water content decreases, the hydraulic conductivity decreases and the root may be unable to acquire water at the required rate, or the root may even lose contact with the water completely. However, exudation of mucilage may allow the root to form a hydraulic bridge between the epidermis and the surrounding soil particles. In this case, water content may be higher near the root epidermis due to the water holding capacity of mucilage.

Figure 4. Neutron radiography of roots of a 3-weeks old lupin growing in sandy soil. The picture was taken 30 minutes after irrigation of the sample from the bottom. The image shows the water high water content around the root tips in the deeper soil layers, probably caused by mucilage rehydration, and the low water content around the upper roots, caused by water repellency in the rhizosphere. The sample was 30 cm high and 15 cm wide. Adapted from Carminati (2013).

Figure 5. Nutrients arrive at the root surface where they are absorbed through diffusion and mass flow. Effective diffusion in soil is influenced by charge interactions between nutrient ions and particle surfaces, moisture content, and tortuosity of the path. Nutrients may diffuse from solution to the root (D1), from particle to root (D2), between exchange sites on the particles (D3), and replenishing between solution and exchange sites. Mass flow (MF) is the movement of nutrients with water. Contemporary interpretation of Fig. 1 from Barber (1962).

Figure 6. The species abundance and population sizes are generally increased in the rhizosphere relative to the bulk soil. The loss of root border cells and mucilage exudation at the root tip create another specialized rhizosphere region. In this case, arbuscular mycorrhizal fungi have infected the root and their hyphae extend into the soil creating a larger 'mycorrhizosphere.'

Figure 7. A connected system. Macro photograph via dissecting microscope of roots of *Plantago lanceolata* growing in grassland mineral soil, enmeshed by anonymous fungal mycelia, likely both mycorrhizal and saprotrophic. Mucilage films are also visible, and water films on aggregate surfaces. Scale bar 1 cm. From Ritz (2011).

Figures

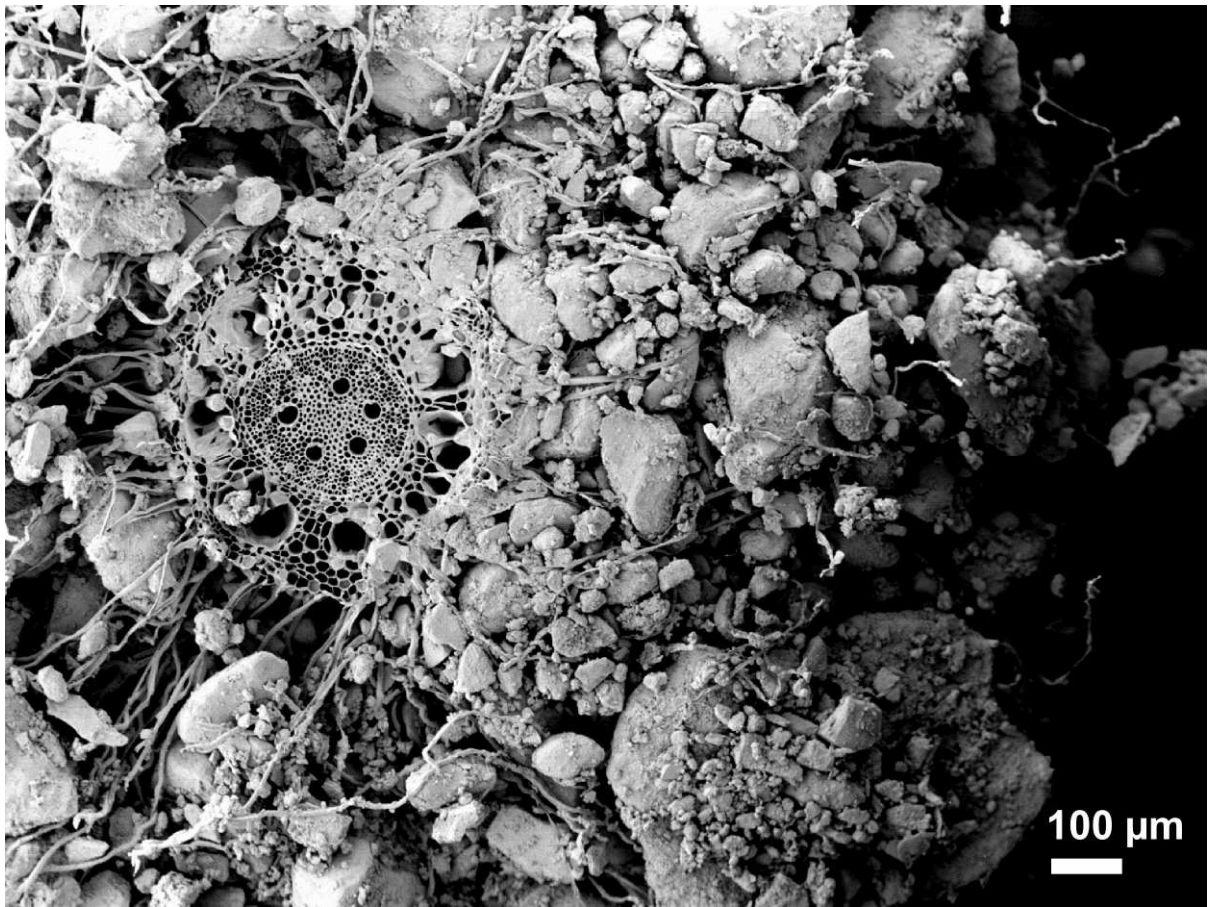


Figure 1.

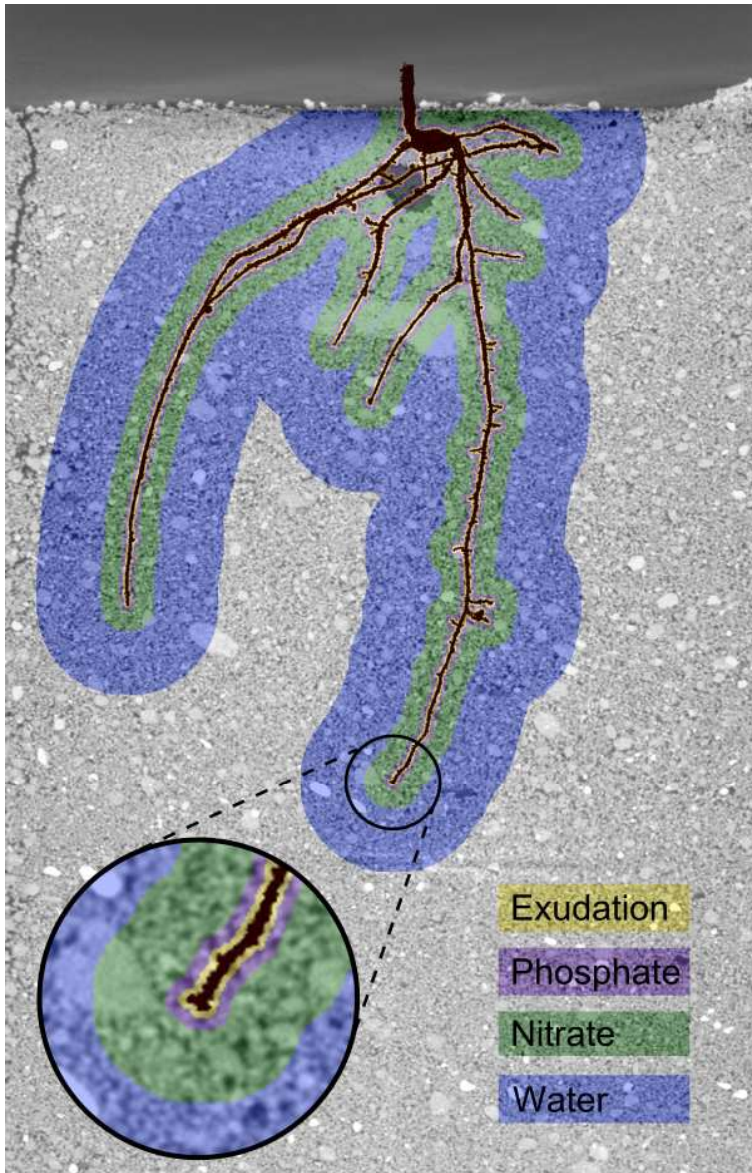


Figure 2.

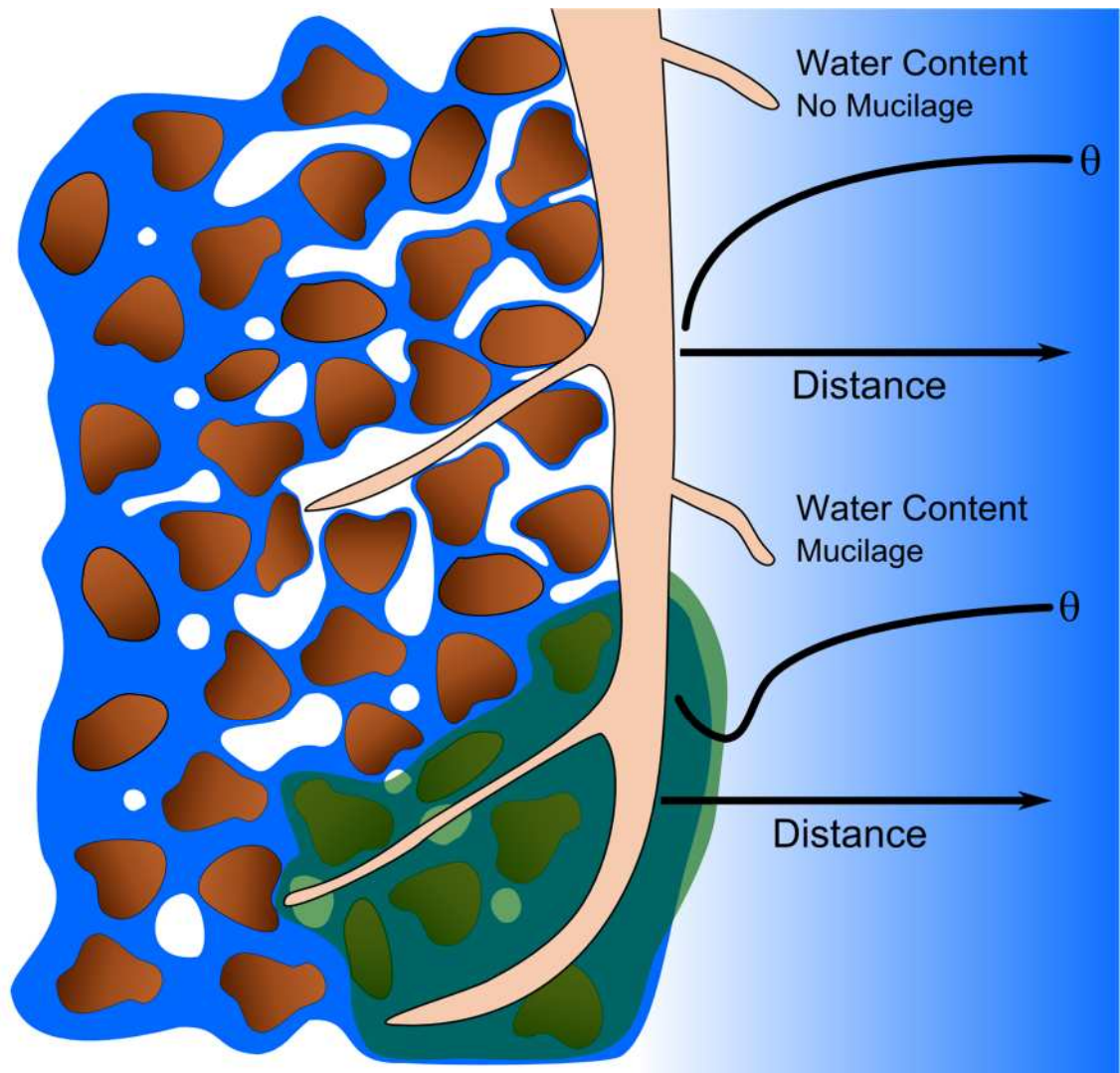


Figure 3.

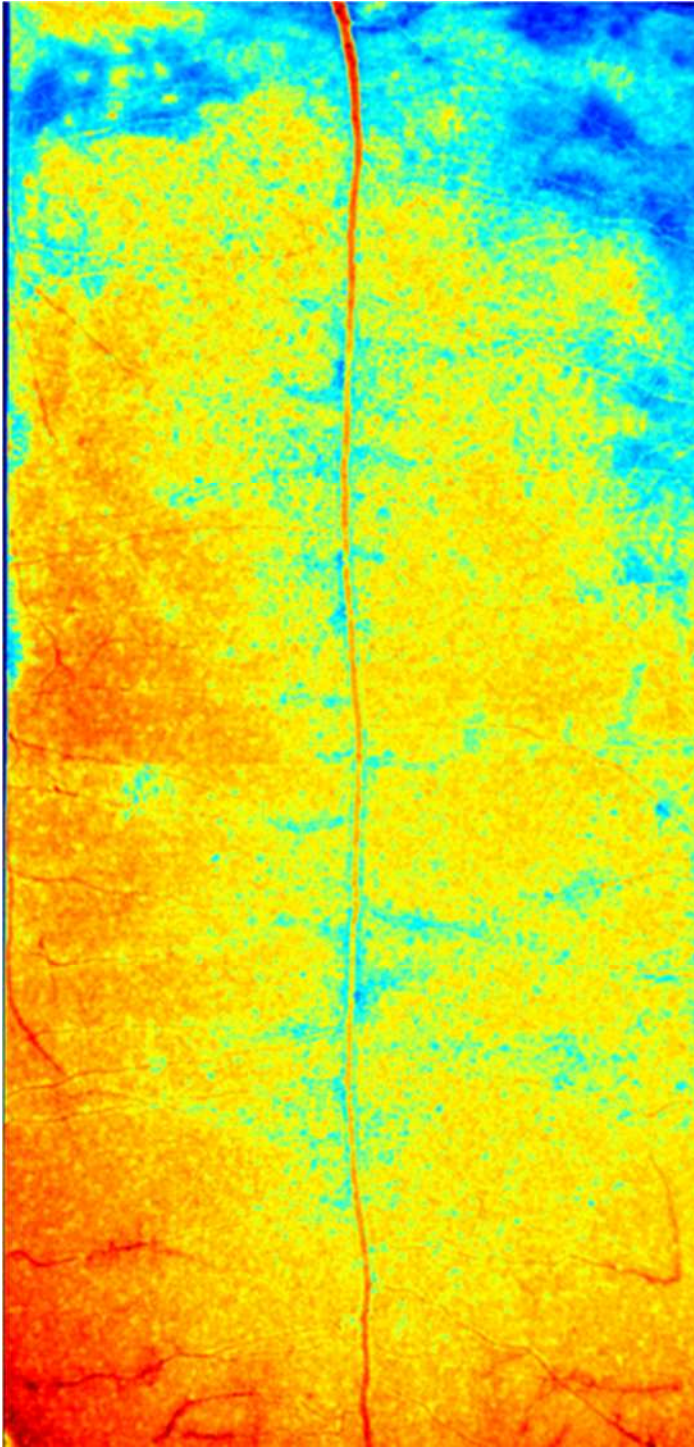


Figure 4.

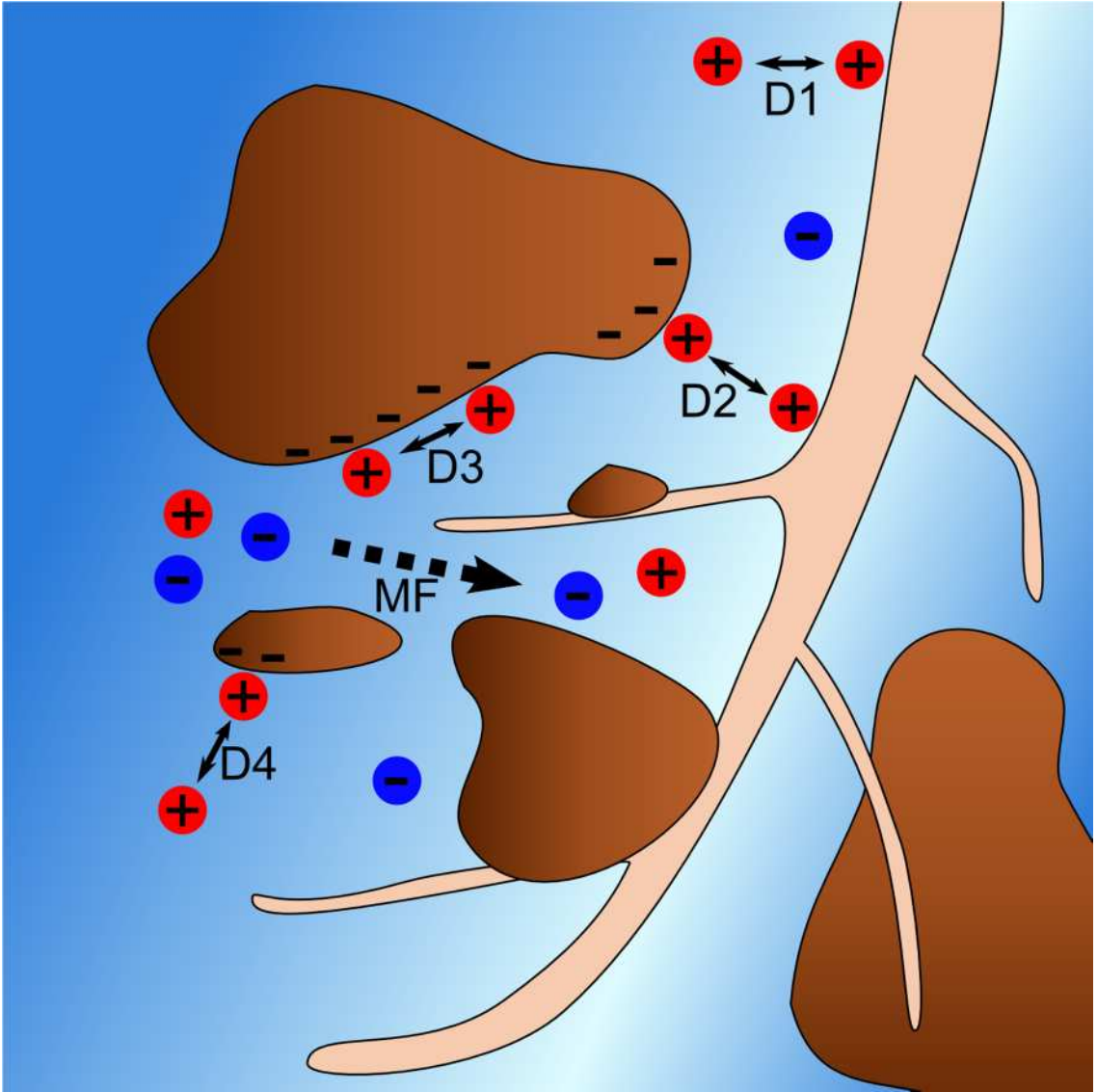


Figure 5.

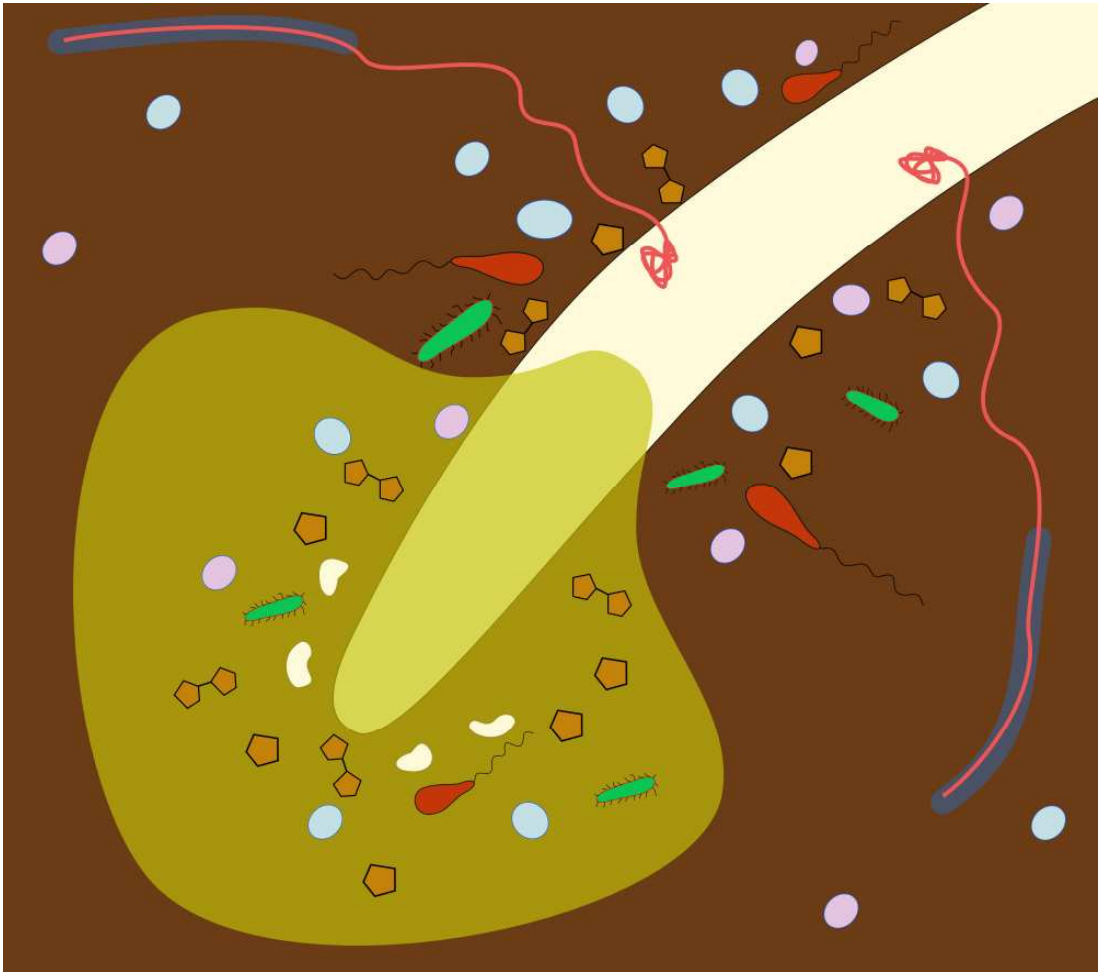


Figure 6.

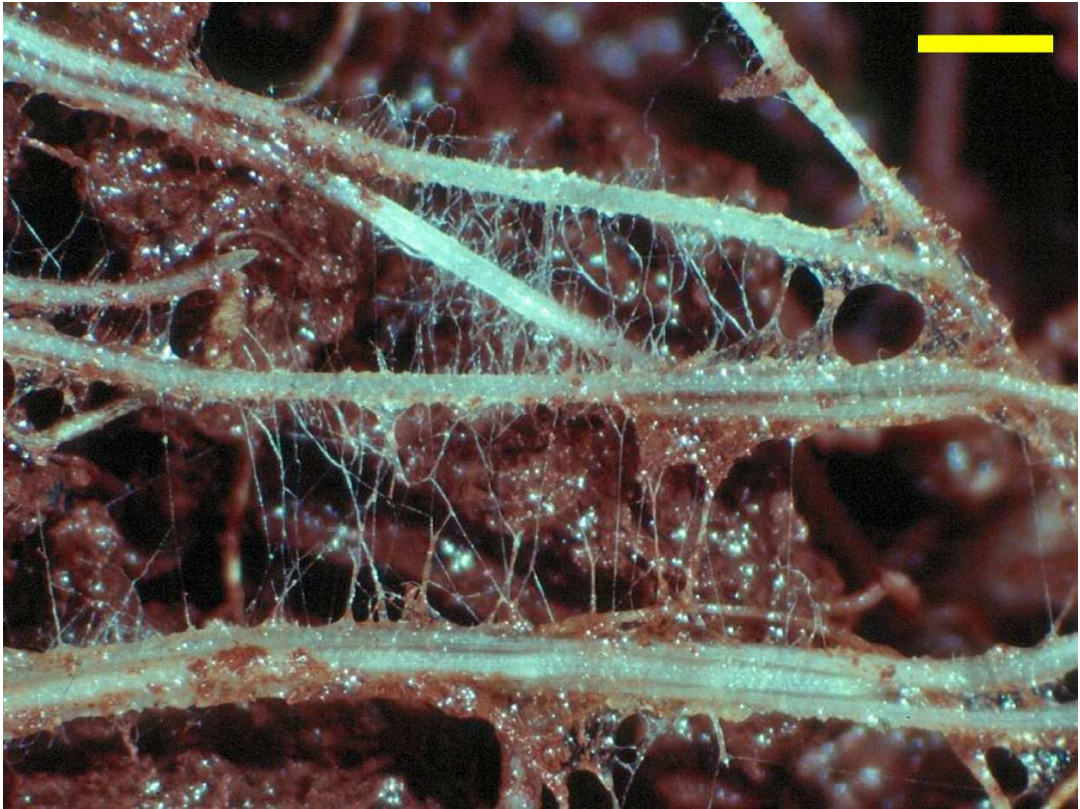


Figure 7.