Lianas in gaps reduce carbon accumulation in a tropical forest

Stefan A. Schnitzer, 1,2,5 Geertje van der Heijden, 1,2 Joseph Mascaro, 1,2,3 and Walter P. Carson 4

¹University of Wisconsin-Milwaukee, School of Freshwater Sciences, P.O. Box 413, Milwaukee, Wisconsin 53201 USA

²Smithsonian Tropical Research Institute, Apartado 2072, Balboa, Panama

Abstract. Treefall gaps are the "engines of regeneration" in tropical forests and are loci of high tree recruitment, growth, and carbon accumulation. Gaps, however, are also sites of intense competition between lianas and trees, whereby lianas can dramatically reduce tree carbon uptake and accumulation. Because lianas have relatively low biomass, they may displace far more biomass than they contribute, a hypothesis that has never been tested with the appropriate experiments. We tested this hypothesis with an 8-yr liana removal experiment in central Panama. After 8 years, mean tree biomass accumulation was 180% greater in lianafree treefall gaps compared to control gaps. Lianas themselves contributed only 24% of the tree biomass accumulation they displaced. Scaling to the forest level revealed that lianas in gaps reduced net forest woody biomass accumulation by 8.9% to nearly 18%. Consequently, lianas reduce whole-forest carbon uptake despite their relatively low biomass. This is the first study to demonstrate experimentally that plant-plant competition can result in ecosystem-wide losses in forest carbon, and it has critical implications for recently observed increases in liana density and biomass on tropical forest carbon dynamics.

Key words: annual increment; Barro Colorado Nature Monument; biomass; carbon storage; gap-phase regeneration; lianas; Panama; treefall gaps; tropical forests.

Introduction

Tropical forests store more than one-third of all terrestrial carbon and are responsible for nearly one-third of terrestrial net primary productivity on the planet, and thus they are a critical component of the global carbon cycle (Beer et al. 2008, Pan et al. 2011). Nearly all of the aboveground carbon in tropical forests is held in tree biomass, and long-term carbon fluxes are balanced largely by tree growth, which removes carbon from the atmosphere, and tree death, which releases carbon into the atmosphere (Clark et al. 2001). Therefore, the vast majority of research on tropical forest carbon dynamics has focused on the growth and mortality of canopy trees (e.g., Clark et al. 2001, Chave et al. 2008, Asner et al. 2010).

Canopy tree mortality results in the creation of treefall gaps, which are a common form of natural disturbance in tropical forests (e.g., Brokaw 1985, Denslow 1987, Hubbell et al. 1999), and gaps have important consequences for tree regeneration and forest carbon accumulation. In many forests, 1–2% of canopy trees fall each year (e.g., Swaine et al. 1987), and the length of time for a tall canopy to regenerate within a gap typically ranges from eight to 10 years or longer (Brokaw 1985). Therefore, at any given time, 8–20% (or more) of total forest area can be in a state of gap-phase

Manuscript received 13 September 2013; revised 6 May 2014; accepted 8 May 2014. Corresponding Editor: M. Uriarte.

⁵ E-mail: S1@uwm.edu

regeneration. The rate of carbon accumulation in gaps is likely to be important because of rapid woody plant recruitment and growth in these resource rich habitats (e.g., Denslow 1987, Brokaw and Busing 2000). Furthermore, the speed of gap-phase regeneration will determine the amount of carbon accumulation in gaps, which affects the capacity of tropical forests to store carbon and, ultimately, influences the global carbon balance. Nonetheless it remains unknown how the intense competitive sorting of woody species that occurs in gaps contributes to forest-wide carbon dynamics.

Gap-phase regeneration in tropical forests can follow two primary trajectories. In the first, rapid tree recruitment and growth reforms a high-canopy forest within the first 10 years, concomitant with the rapid accumulation of forest biomass and thus carbon (e.g., Brokaw 1985). Alternatively, lianas can proliferate rapidly in gaps soon after gap formation, where they compete intensely with trees, reducing tree recruitment, growth, diversity, and abundance (Putz 1984, Schnitzer et al. 2000, 2012, Schnitzer and Carson 2001, Dalling et al. 2012, Ledo and Schnitzer 2014). Lianas can thus redirect gap-phase regeneration away from a treedominated state to one where lianas are far more prevalent (Schnitzer et al. 2000, Foster et al. 2008). Because lianas allocate little to structural support relative to trees, it is likely that the biomass that would have been stored in trees is not fully compensated for by the lianas that supplanted them (van der Heijden and

³Department of Global Ecology, Carnegie Institution for Science, Stanford, California 94305 USA ⁴University of Pittsburgh, Department of Biological Sciences, Pittsburgh, Pennsylvania 15260 USA

Phillips 2009, Schnitzer and Bongers 2011, van der Heijden et al. 2013).

For example, on and in the vicinity of Barro Colorado Island, Panama (BCI), lianas have been shown to have a strong competitive effect on trees (Putz 1984, Schnitzer et al. 2000, Schnitzer and Carson 2001, 2010, Ingwell et al. 2010). Yet, in the BCI 50-ha forest dynamics plot, lianas constituted 25% of the rooted woody stem density (trees plus lianas) and 35% of the woody species diversity, but only 3\% of the woody plant basal area (Schnitzer et al. 2012). Indeed, lianas commonly constitute less than 5\% of the woody plant biomass in tropical forests (DeWalt and Chave 2004). In an Amazonian forest in Peru, the correlation between tree growth and liana infestation revealed that liana biomass increment (based on diameter growth) compensated only one-third of the biomass increment that they displaced in trees (van der Heijden and Phillips 2009). Thus, competition from lianas on trees may reduce net forest carbon accumulation because lianas uptake far less biomass than they displace in trees. Furthermore, lianas are increasing in abundance, productivity, and biomass in neotropical forests (reviewed by Schnitzer and Bongers [2011]; Schnitzer, in press) and are particularly abundant in treefall gaps (Schnitzer et al. 2000, 2012, Dalling et al. 2012, Ledo and Schnitzer 2014). Thus, the detrimental effect of lianas on gapphase regeneration and biomass accumulation and storage is also likely to increase (Schnitzer et al. 2011).

To date, however, there have been no experimental tests of the reduction of tree biomass accumulation due to lianas and the contribution of liana stem growth and mortality to forest-level biomass. We used an 8-yr liana removal experiment to test three main hypotheses. First, lianas reduce tree biomass accumulation in treefall gaps by reducing tree recruitment and growth rate (and thus biomass increment) and increasing tree mortality. Second, liana biomass accumulation does not compensate for the liana-induced loss of tree biomass accumulation (recruitment, growth, and mortality) during gapphase regeneration. If the second hypothesis is correct, then the displacement of trees by lianas will reduce carbon sequestration in treefall gaps. We then used our empirical data to parameterize a statistical model to test and quantify our third hypothesis, that lianas reduce forest-level carbon accumulation through their effect on tree regeneration in treefall gaps. If lianas reduce tree growth and survival rates in gaps, then more gaps will remain in a low biomass state, which will lower the capacity of tropical forests to sequester carbon.

MATERIALS AND METHODS

Study site and experimental design

We conducted the study from 1997 until 2006 in a secondary, seasonally moist lowland tropical forest on the Gigante Peninsula, a protected mainland forest that is part of the Barro Colorado Nature Monument, Panama (see Plate 1). Mean annual rainfall of this forest is 2600

mm, with a dry season from December until April. The study site is described in more detail in Schnitzer and Carson (2010).

In 1997, we located all (17) recent (<1 yr-old) natural treefall gaps on the relatively flat, upland central plateau of the Gigante Peninsula. We selected the gaps that were present and did not exclude any gaps because of liana density (high or low). We determined gap age by the presence and condition of the fallen tree, and each gap was defined as the area where a vertical line from the edge of the canopy intersected the ground (Brokaw 1982, van der Meer and Bongers 2001). The gaps varied in size from 145 m² to 499 m², which is a common gap size range in tropical forests (Brokaw 1985, Sanford et al. 1986, van der Meer and Bongers 2001). Gaps were paired by size for the purpose of randomly assigning treatments, either liana-removal or control. The lianaremoval and control gaps were statistically indistinguishable in total gap area (ANOVA: $F_{1.15} = 0.26$, P =0.62; Schnitzer and Carson 2010).

In 1997, we tagged, mapped, measured the diameter, and identified to species all lianas and trees >1.3 m tall in all 17 gaps. We censused all gaps again in 1998 using identical methods to the 1997 census, and then cut all of the lianas in eight of the gaps, leaving nine nonmanipulated gaps as controls. We cut 109 ± 17 (mean \pm SE) lianas in each gap, comprising 20 \pm 2 species. We cut lianas near the forest floor using machetes, but we did not attempt to remove the lianas from the trees because of the risk of damaging the tree crowns (Schnitzer and Carson 2010, Tobin et al. 2012). Prior to liana cutting, liana abundance, diversity, basal area, and biomass, as well as tree biomass, recruitment, growth (relative growth rate; RGR), and mortality (from 1997 to 1998) did not differ between the controls and the gaps where lianas were eventually removed (Schnitzer and Carson 2010; see also Appendix A).

We visited all gaps monthly for the first two months after liana cutting and then bimonthly for the next six months to monitor the gaps and to cut resprouting liana shoots in the removal gaps. After eight months, the cut lianas were no longer resprouting vigorously, and thus we visited the gaps to monitor them and to cut resprouting liana shoots every 3-4 months between censuses. We monitored liana removal and control gaps with the same approximate frequency and intensity so that we did not introduce a researcher visitation bias among the treatments (Cahill et al. 2001, Schnitzer et al. 2002). We recensused the gaps in 1999, 2000, 2001, 2003, and 2006 to quantify tree and liana growth, recruitment, and mortality. We omitted the 2006 measurement for two gaps because they were completely covered by the crowns of newly fallen trees in that year (see Schnitzer and Carson 2010). We calculated biomass for lianas and trees using allometric equations from Schnitzer et al. (2006) and Chave et al. (2005), respectively. We calculated biomass accumulation per gap as the sum of stem growth plus recruitment minus mortality for both trees and lianas.

Data analysis and modeling

We analyzed our data using a linear mixed effects (LME) model, which can handle repeated measurements of the same gaps over time, as well as missing data and unbalanced designs without compromising the results (Zuur et al. 2010). Linear mixed effects models include fixed effects, which are explanatory variables associated with an entire population or with repeatable experimental treatments, and random effects, which are associated with individual experimental units, in this case, the individual gaps, drawn at random from a population (Pinheiro and Bates 2000). We constructed an LME model to test whether cumulative tree biomass accumulation (stem growth plus recruitment minus mortality), biomass increment due to growth, and biomass loss due to mortality over time differed between the treatments. Recruitment represented less than 1% of tree biomass accumulation, so we did not model it separately. We included initial tree biomass in the model because gaps with higher initial biomass may have stronger responses in their cumulative rate of biomass increment (growth and recruitment) and loss (mortality) compared to gaps with lower initial biomass. The response variables were cumulative and all started at zero at the time of liana cutting, so we excluded the intercept from the model. The initial fixed effects component of the model was

$$y = \beta_1 \text{treat}_i + \beta_2 \text{time}_i + \beta_2 \text{time}_i + \beta_3 \text{AGBin}_i$$
$$+ \beta_4 \text{treat}_i \times \text{time}_i + \beta_5 \text{time}_i \times \text{AGBin}_i$$
$$+ \beta_6 \text{treat}_i \times \text{time}_i \times \text{AGBin}_i$$
(1)

where y is the response variable, i.e. the gain in biomass due to stem increment and recruitment minus biomass loss due to mortality, treat is treatment (i.e., control or removal), AGBin is initial tree biomass, and β 's are the fixed effects parameters. Polynomial terms for time were included as necessary.

Individual gaps were included as a grouping variable in the random effects component of the model, because the cumulative biomass variables in the gaps were repeatedly measured over time. Individual gaps may experience different abiotic and biotic conditions, which may influence the extent of the change in cumulative biomass over time. Therefore, we allowed individual gaps to vary in their rate of change in biomass accumulation by including gap size, initial biomass (Appendix A), and their interactions with time in the random effects model. Our full initial model including fixed and random effects was

$$\begin{split} y_{gap} &= fixed \ effect \ model(1) + \alpha_{1gap} gap size_i \\ &+ \alpha_{2gap} time_i \times gap size_i + \alpha_{3gap} time_i \times AGBin_i \ \ (2) \end{split}$$
 where α 's are the random effects parameters.

The contribution of each fixed and random effect was assessed by deleting variables one at a time from the full model and comparing the depleted models with the full model using a χ^2 test based on log-likelihood ratios (Pinheiro and Bates 2000) and an Akaike information criterion with a correction for finite sample sizes (AIC_c), favoring models with low AIC (Burnham and Anderson 2002). We used restricted maximum likelihood (REML) to compare nested models in which only the random effects differed and maximum likelihood to compare nested models where the fixed effects differed (Burnham and Anderson 2002). Models were considered competitive when $\Delta AIC_c \leq 2$, and in these instances the most parsimonious model (i.e., the model with the fewest parameters) was used. We used REML to calculate the estimates of the parameters for the "best" model.

To estimate the effect of lianas on biomass accumulation in gaps, we generated two models for each of the three response variables: (1) cumulative biomass accumulation (growth plus recruitment minus mortality), (2) cumulative biomass accumulation due to growth, and (3) cumulative biomass loss due to mortality. In the first model, we examined only tree biomass accumulation with the aim of assessing the effect of liana removal on tree biomass dynamics. In the second model, we included the biomass accumulation of both trees and lianas for the control gaps to quantify the extent to which liana biomass dynamics compensate for the lianainduced reduction in tree biomass accumulation. The difference between biomass accumulation of the control gaps excluding lianas and the control gaps including lianas was taken to be the extent of the compensatory effect of lianas.

The resulting best-fit models for each of the response variables followed a similar format

$$y_{\text{gap}} = \beta_1 \text{time}_i \times \text{treat}_i \times AGBin_i + \alpha_{1gap} \text{time}_i \times AGBin_i.$$
(3)

Only the model for biomass increment due to growth contained β_2 time for the first model, and β_2 time + β_3 time² for the models including lianas (Appendix B). Initial tree biomass and gap size were positively correlated, but initial biomass in the fixed effect part of the model resulted in a better overall model fit (Δ AIC_c >2). To test whether predicted values from the model matched the empirical data that we collected over the 8-yr period, we used the model to predict cumulative biomass accumulation for each time period for each gap and compared this with the observed values. The model output closely matched the empirical data (Appendix C).

To extend the gap-level effects to the forest level, we estimated the effects of lianas in gaps by using the conservative assumptions of a 1% annual canopy tree mortality rate, a more realistic 2% annual canopy tree mortality rate (Swaine et al. 1987), and a gap-phase regeneration rate of 8 years, i.e., 8% of the total forest area is in a gap state. Based on the fixed effects model using average initial biomass values, we then calculated

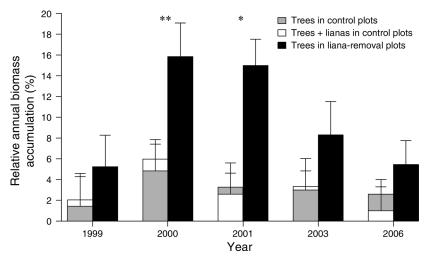


Fig. 1. Mean relative biomass accumulation (growth and mortality measured as a percentage of the previous census) over an 8-yr period (1998–2006) in treefall gaps with lianas removed and in control gaps with lianas present on Gigante Peninsula, Barro Colorado Nature Monument, Panama. The dark bars represent mean annual biomass accumulation in the absence of lianas (liana removal gaps), the gray bars represent annual biomass accumulation of trees in control gaps, and the white bars represent the sum of tree and liana annual biomass accumulation in control gaps. Error bars represent standard error. Significant differences between the treatments are indicated by asterisks. Adding liana biomass increment to tree biomass increment in the control plots did significantly change the results.

* $P \le 0.10$, ** $P \le 0.05$.

the mean cumulative biomass increment for each year over the 8-yr period for trees in the liana-free gaps and in the control gaps, and the relative contribution of liana biomass increment to that of trees in the control gaps and extrapolated this over 0.08 ha of forest (the proportion of forest in some stage of gap-phase regeneration, assuming a 1% disturbance rate).

RESULTS

Lianas substantially reduced tree biomass accumulation in gaps. At every census period, the relative tree biomass accumulation was higher in liana-free gaps than in control gaps where lianas were present (Fig. 1). After 8 years, tree biomass accumulation was 180% higher in the liana-free gaps than the control gaps (dashed black line vs. solid black line in Fig. 2). Liana-free gaps accumulated a mean tree biomass of 2.47 kg/m² in this time period, whereas control gaps gained a mean tree biomass of 0.88 kg/m², demonstrating that lianas reduced mean tree biomass accumulation in gaps by 1.59 kg/m².

Adding the contribution of liana biomass accumulation to tree biomass accumulation in the control gaps did not compensate for the large liana-induced loss of tree biomass. Over the 8-yr period, liana biomass accumulation added 24% (0.38 kg biomass/m²) of the biomass accumulation that lianas displaced in trees (gray line vs. solid black line in Fig. 2). These findings demonstrate that lianas displaced three times more tree biomass accumulation than they themselves contributed to woody plant biomass regeneration in treefall gaps.

Over the 8-yr period, lianas reduced biomass accumulation by both reducing tree growth (i.e., increment;

Fig. 3a) and increasing tree mortality (Fig. 3b). Tree biomass increment due to growth was two times greater in liana-free gaps compared to control gaps (Fig. 3a). Trees in liana-free gaps accumulated 2.23 kg/m² biomass from growth over the 8-yr period, whereas trees in control gaps accumulated 1.12 kg/m² biomass from growth. Thus, lianas substantially limited tree biomass increment by reducing tree growth. Lianas also reduced tree biomass accumulation by increasing tree mortality (Fig. 3b). However, the loss of biomass increment due to liana-induced tree mortality was relatively minor (16% loss of gap-level tree biomass accumulation) compared to the 84% loss due to liana-induced reduction in tree growth (Fig. 3a). Liana biomass increment (from growth) largely offset the liana-induced reduction in tree biomass from decreased growth (Fig. 3a); however, liana mortality was high (Fig. 3b), which reduced their cumulative contribution to woody plant biomass accumulation to only 24% of what they displaced in trees (Fig. 2).

The degree to which lianas reduced tree annual biomass accumulation depended on the initial tree biomass in the gap. Lianas in gaps with high initial tree biomass had a relatively large effect on total annual biomass accumulation, whereas the lianas in gaps with low initial tree biomass had a much smaller effect on total annual biomass accumulation (Fig. 4, Appendix D). Nonetheless, the mean effect of lianas on total annual biomass accumulation considering all gaps was substantial, demonstrating that lianas in gaps can have a large effect on forest-level biomass accumulation.

We expanded these findings to the forest level to test the hypothesis that lianas reduce forest-level carbon seques-

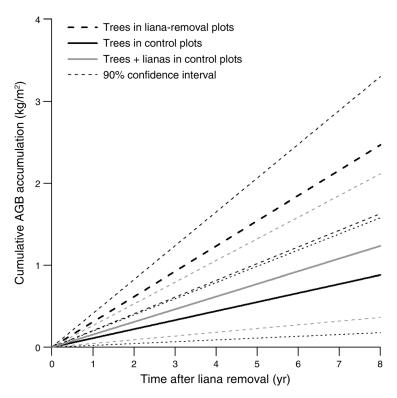


Fig. 2. Aboveground biomass (AGB) accumulation in treefall gaps over an 8-yr period (1998–2006) on Gigante Peninsula. The dashed black line represents tree biomass accumulation from growth and mortality in gaps without lianas, the solid black line represents tree biomass accumulation from growth and mortality in control gaps with lianas present, and the solid gray line represents the additive aboveground biomass accumulation of lianas and trees (growth and mortality) in the control gaps. Confidence intervals (90%) are shown for each of the aboveground biomass increment lines.

tration using the assumptions of a gap-phase regeneration rate of 8 years and a 1% or 2% canopy tree mortality rate (Swaine et al. 1987). Using the conservative 1% canopy tree mortality rate, we found that lianas in gaps reduced forest-level tree biomass accumulation by 0.159 Mg·ha⁻¹·yr⁻¹ (equivalent to 0.08 Mg C·ha⁻¹·yr⁻¹). Lianas themselves, however, added just 0.038 Mg·ha⁻¹·yr⁻¹ (equivalent to 0.019 Mg C·ha⁻¹·yr⁻¹) to forest-level biomass accumulation. In total, the net liana-induced loss of annual biomass increment (the effect of lianas on trees minus the contribution of lianas to annual biomass increment) was 0.121 Mg·ha⁻¹·yr⁻¹ (0.06 Mg C·ha⁻¹·yr⁻¹) for a 1% tree mortality rate. Doubling the tree mortality rate doubled the forest-level biomass and carbon accumulation to $0.242 \text{ Mg} \cdot \text{ha}^{-1} \cdot \text{yr}^{-1}$ and $0.12 \text{ Mg C} \cdot \text{ha}^{-1} \cdot \text{yr}^{-1}$, respectively. Tree annual increment of the surrounding forest on the Gigante Peninsula was 1.356 Mg·ha⁻¹·yr⁻¹, based on tree biomass increment of more than 2000 trees \geq 10 cm diameter from 2008 to 2011 in 16 60 \times 60 m plots (Schnitzer et al. unpublished data). Thus, lianas in gaps displaced 8.9-17.8% of the forest-level annual biomass accumulation in this forest.

DISCUSSION

This is one of the first studies to demonstrate experimentally that competition between plants (in this

case lianas and trees) in tropical forests can lead to substantial decreases in biomass accumulation. Competition is often thought to be a zero-sum game with respect to annual biomass accumulation because biomass displaced in one individual is incorporated into another, and the overall productivity of an ecosystem is thought to be regulated by the total amount of resources available (e.g., Tilman 1982, Hubbell 2001). Indeed, this scenario may be largely true for competition within a given growth form (e.g., tree vs. tree, liana vs. liana, herb vs. herb). Among growth forms, however, the zero-sumgame assumption breaks down because biomass storage capacities among competing growth forms can differ far more than among competing individuals within a given growth form.

Lianas competed intensely with trees in this forest, but failed to compensate for the tree biomass accumulation that they displaced, because lianas have relatively low wood volume and a high rate of turnover. Liana wood volume is low because, as structural parasites that use the architecture of trees to ascend to the forest canopy, they do not develop a large supportive stem (Ewers et al. 1991, Schnitzer et al. 2006). Liana stems are generally porous and maximized for water transport rather than structural support (e.g., Ewers et al. 1991). Relatively high liana mortality found in this study further limited

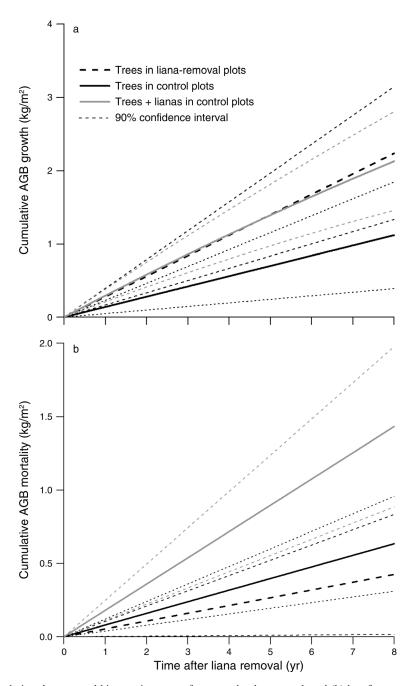


Fig. 3. (a) Cumulative aboveground biomass increment from woody plant growth and (b) loss from tree mortality in treefall gaps on Gigante Peninsula. The dashed black line represents tree aboveground biomass increment in liana-free gaps, the solid black line represents tree aboveground biomass increment in control gaps where lianas were present, and the gray line represents the additive aboveground biomass increment of lianas and trees in control plots. Confidence intervals (90%) are shown for each of the aboveground biomass increment lines. Note that the *y*-axes are different, giving in panel (b) cumulative aboveground mortality the appearance of a larger contribution than it actually has.

the contribution of lianas to forest carbon accumulation.

Our study, along with three previous studies (Phillips et al. 2005, Ingwell et al. 2010, Yorke et al. 2013), document the relatively rapid turnover of lianas compared to trees. Phillips et al. (2005) suggested that

lianas were a "hyperdynamic" element in tropical forests because they had a fast rate of disappearance compared to trees, presumably from death. Ingwell et al. (2010) corroborated the idea of lianas being extremely dynamic by showing that over a 10-yr period, liana-free trees could become completely inundated by lianas (>75% of

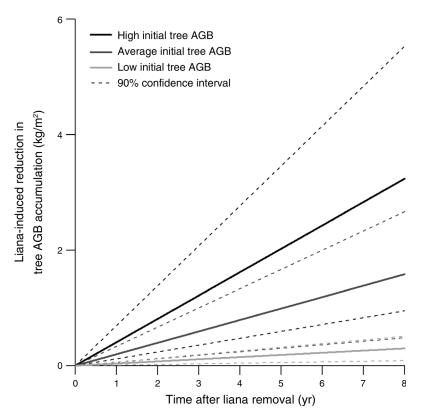


Fig. 4. The effect of lianas on mean annual biomass accumulation in gaps that differ in initial tree aboveground biomass on Gigante Peninsula. Lianas had a substantially greater effect on aboveground biomass accumulation in large gaps with high initial biomass compared to small gaps with low initial biomass.

the crown covered), and some trees that were completely covered by lianas could become liana-free during this period. Yorke et al. (2013) highlighted the complexities of liana turnover, demonstrating that many liana stems recruit into the community by falling from the canopy and subsequently rooting and reestablishing in the understory, which indicates that a liana individual can theoretically disappear from one location and reappear in another.

Our finding that lianas displace more biomass than they contribute is consistent with two other studies. Tobin et al. (2012) tested whether lianas have a stronger competitive effect than trees in the Gigante Peninsula forest by removing the same amount of either liana biomass or tree biomass from around selected target trees. The authors found that tree sap velocity increased immediately following liana removal, whereas tree sap velocity did not change following tree removal, indicating that lianas have a much stronger competitive effect per unit biomass than do trees. Similarly, van der Heijden and Phillips (2009) examined the correlative relationship between tree growth and liana infestation in a mature forest in Amazonian Peru and estimated that lianas reduced tree biomass increment by 10%, and that lianas compensated 30% of this liana-induced reduction in biomass increment. Biomass accumulation from liana growth in our study was higher than that reported by

van der Heijden and Phillips (2009), which may have been due to our focus on gaps and the high concentration of lianas in gaps (Putz 1984, Schnitzer and Carson 2000, 2001, 2010, Dalling et al. 2012, Schnitzer et al. 2012), as well as the presumably greater number of lianas in secondary forests such as the Gigante Peninsula (DeWalt et al. 2000). However, the high loss of biomass due to liana mortality (Fig. 3b) substantially reduced total liana biomass accumulation, resulting in lianas compensating only 24% of the biomass uptake that they displaced in trees.

Lianas and whole-forest biomass accumulation

Considering the huge contribution of tropical forests to aboveground terrestrial carbon stocks and net primary productivity (Beer et al. 2008, Pan et al. 2011), even small losses in carbon storage capacity represent an enormous absolute volume of carbon that will remain in the atmosphere. We found that the net reduction in biomass accumulation from lianas was 8.9–17.8%; a substantial loss in the capacity of this forest to sequester biomass. Furthermore, we believe that our estimate is conservative and that lianas likely have a much greater effect on forest biomass increment and thus carbon accumulation. Canopy tree mortality and forest turnover rates are typically much greater than 1% and can even exceed 2% in many tropical forests (Swaine



PLATE 1. Lianas in the understory on Barro Colorado Island, Panama. Photo credit: Christian Ziegler.

et al. 1987). Carbon accumulation in the Gigante Peninsula forest using a more realistic forest turnover rate of 2%, keeping constant the conservative 8-yr gap regeneration estimate for which we had empirical data (Schnitzer and Carson 2010), revealed that lianas could reduce total forest biomass accumulation by nearly 18%.

Our estimated gap closure rate of 8 years is also likely to be conservative. Treefall gaps can take far longer than 8 years to regenerate, particularly when lianas are present (Brokaw 1985, Schnitzer et al. 2000). Lianas reduce tree recruitment, growth, and survival in gaps, increasing the amount of time that it takes gaps to recover a tall canopy (Schnitzer et al. 2008, Schnitzer and Carson 2010). In many cases, lianas arrest tree regeneration, leaving gaps in a recalcitrant, low-canopy state for decades (Schnitzer et al. 2000). These lianadominated, low-canopy sites can expand outward over time (Foster et al. 2008), presumably when neighboring trees fall or are pulled into the gap by lianas (Young and Hubbell 1991). Lianas also reduce biomass accumulation in the intact forest, where they have an additional negative effect on forest-level biomass accumulation (e.g., Grauel and Putz 2004, van der Heijden and Phillips 2009, Tobin et al. 2012). Consequently, using more realistic estimates of forest turnover and considering both gap and intact forest, the effects of lianas on carbon accumulation are likely to be far greater than our relatively conservative estimate.

Whether liana belowground biomass compensates for their aboveground effects is unknown, but we think that it is unlikely. Lianas maximize their root system for water and nutrient foraging, uptake, and transport rather than anchoring, and thus lianas likely have long, porous, highly efficient roots that are able to adequately provide sufficient amounts of water to their stems (e.g., Tyree and Ewers 1996). In contrast, tree roots are likely to reflect the lower porosity of their stems because of the lower per-area water demand from the stem, as well as the important role of tree roots in anchoring the trunk (Tyree and Ewers 1996). Thus, the same constraints on liana and tree stems may apply to their roots. The belowground contribution of lianas and trees to forest biomass increment and storage may be an important component of the carbon cycle, but is currently poorly understood (van der Heijden et al. 2013; Powers, *in press*).

Within-forest variation of the liana effect on forest biomass

The strength of the liana effect on carbon accumulation within a given forest will vary with a number of factors, including liana density, tree biomass, and the rates of forest turnover and gap-phase regeneration. In the current study, lianas imposed the greatest reduction in carbon accumulation in gaps that had the highest initial tree biomass compared to gaps with lower initial tree biomass (Fig. 4, Appendix D). Initial tree biomass and gap size were positively correlated, and therefore lianas will likely have the greatest effect on carbon accumulation in large gaps where the biomass of regenerating trees is high. Lianas will also likely have a large effect on carbon accumulation in young secondary forests, where liana and tree densities can be exceedingly high (DeWalt et al. 2000; Letcher, *in press*).

The ongoing increase in liana density, biomass, and productivity in many neotropical forests (reviewed by Schnitzer and Bongers 2011; Schnitzer, in press) could result in further loss of carbon accumulation in those forests. For example, tree biomass on Barro Colorado Island has decreased substantially over the past 30 years (Chave et al. 2008), whereas liana abundance, productivity, and level of canopy tree infestation in this forest have all increased over this same period (Wright et al. 2004, Ingwell et al. 2010, Schnitzer et al. 2012). While it is premature to conclude that lianas are the predominant factor responsible for tree biomass decreases on BCI, our data, along with other experimental studies on the negative effects of lianas on trees (Grauel and Putz 2004, Schnitzer et al. 2005, Toledo-Aceves and Swaine 2008, Schnitzer and Carson 2010), suggest that this is a viable hypothesis. Data from this current study and from the general negative relationship between liana density and basal area and tree carbon uptake and storage found in other forests (e.g., van der Heijden and Phillips 2009, Durán and Gianoli 2013, van der Heijden et al. 2013) indicate that lianas can have a huge detrimental effect on biomass uptake in tropical forests, which can severely limit the capacity of tropical forests to accumulate carbon. Increases in liana abundance will likely further reduce forest-level biomass and carbon accumulation and storage.

ACKNOWLEDGMENTS

We thank two anonymous reviewers for constructive comments on the manuscript. Financial support was provided by NSF-DEB 0613666, NSF-DEB 0845071, and NSF-DEB 1019436 (to S. A. Schnitzer), NSF-DEB 0212054 (to W. P. Carson), the Garden Club of Allegheny County, and a Research Growth Initiative award from the University of Wisconsin–Milwaukee. Logistical support was provided by the Smithsonian Tropical Research Institute.

LITERATURE CITED

- Asner, G. P., et al. 2010. High-resolution forest carbon stock and emissions in the Amazon. Proceedings of the National Academy of Sciences USA 107:16738–16742.
- Beer, C. M., et al. 2008. Terrestrial gross carbon dioxide uptake: global distribution and covariation with climate. Science 329:834–838.
- Brokaw, N. V. L. 1982. The definition of treefall gap and its effect on measures of forest dynamics. Biotropica 11:158– 160.
- Brokaw, N. V. L. 1985. Gap-phase regeneration in a tropical forest. Ecology 66:682–687.
- Brokaw, N. V. L., and R. T. Busing. 2000. Niche versus chance and tree diversity in forest gaps. Trends in Ecology and Evolution 15:183–188.
- Burnham, K. P., and D. R. Anderson. 2002. Model selection and multimodel inference. Springer Verlag, New York, New York, USA.
- Cahill, J. F., J. P. Castelli, and B. B. Casper. 2001. The herbivore uncertainty principle: visiting plants can alter herbivory. Ecology 82:307–312.
- Chave, J., et al. 2005. Tree allometry and improved estimation of carbon stocks and balance in tropical forests. Oecologia 145:87–99.
- Chave, J., et al. 2008. Assessing evidence for a pervasive alteration in tropical tree communities. PLoS Biology 6:e45.

- Clark, D. A., S. Brown, D. W. Kicklighter, J. Q. Chambers, J. R. Thomlinson, and J. Ni. 2001. Measuring net productivity in forests: concepts and field measurements. Ecological Applications 11:356–370.
- Dalling, J. W., S. A. Schnitzer, C. Baldeck, K. E. Harms, R. John, S. A. Mangan, E. Lobo, J. B. Yavitt, and S. P. Hubbell. 2012. Resource-based habitat associations in a neotropical liana community. Journal of Ecology 100:1174–1182.
- Denslow, J. S. 1987. Tropical rainforest gaps and tree species diversity. Annual Review of Ecology and Systematics 18: 431–451
- DeWalt, S. J., and J. Chave, J. 2004. Structure and biomass of four lowland neotropical forests. Biotropica 36:7–19.
- DeWalt, S. J., S. A. Schnitzer, and J. S. Denslow. 2000. Density and diversity of lianas along a chronosequence in a central Panamanian lowland forest. Journal of Tropical Ecology 16: 1–19
- Durán, S. M., and E. Gianoli. 2013. Carbon stocks in tropical forests decrease with liana density. Biology Letters 9: 20130301.
- Ewers, F. W., J. B. Fisher, and K. Fichtner. 1991. Water flux and xylem structure in vines. Pages 127–160 *in* F. E. Putz and H. A. Mooney, editors. Biology of vines. Cambridge University Press, Cambridge, UK.
- Foster, J. R., P. A. Townsend, and C. E. Zganjar. 2008. Spatial and temporal patterns of gap dominance by low-canopy lianas detected using EO-1 Hyperion and Landsat Thematic Mapper. Remote Sensing and the Environment 112:2104–2117.
- Grauel, W. T., and F. E. Putz. 2004. Effects of lianas on growth and regeneration of *Prioria copaifera* in Darien, Panama. Forest Ecology and Management 190:99–108.
- Hubbell, S. P. 2001. The unified theory of biodiversity and biogeography. Princeton University Press, Princeton, New Jersey, USA.
- Hubbell, S. P., R. B. Foster, S. T. O'Brian, K. E. Harms, R.
 Condit, B. Wechsler, S. J. Wright, and S. Loo de Lao. 1999.
 Light-gap disturbances, recruitment limitation, and tree diversity in a neotropical forest. Science 283:554–557.
- Ingwell, L. L., S. J. Wright, K. K. Becklund, S. P. Hubbell, and S. A. Schnitzer. 2010. The impact of lianas on 10 years of tree growth and mortality on Barro Colorado Island, Panama. Journal of Ecology 98:879–887.
- Ledo, A., and S. A. Schnitzer. 2014. Disturbance and clonal reproduction determine liana distribution and maintain liana diversity in a tropical forest. Ecology 95:2169–2178.
- Letcher, S. G. *In press*. Patterns of liana succession in tropical forests. *In* S. A. Schnitzer, F. Bongers, R. J. Burnham, and F. E. Putz, editors. The ecology of lianas. Wiley-Blackwell, Oxford, UK.
- Pan, Y., et al. 2011. A large and persistent sink in the world's forests. Science 333:988–993.
- Phillips, O. L., R. Vásquez Martínez, A. Monteagudo Mendoza, T. R. Baker, and P. Núñez Vargas. 2005. Large lianas as hyperdynamic elements of the tropical forest canopy. Ecology 86:1250–1258.
- Pinheiro, J. C., and D. M. Bates. 2000. Mixed effects models in S and S-plus. Springer Verlag, New York, New York, USA.
- Powers, J. S. *In press*. Reciprocal interactions between lianas and forest soil. *In* S. A. Schnitzer, F. Bongers, R. J. Burnham, and F. E. Putz, editors. The ecology of lianas. Wiley-Blackwell, Oxford, UK.
- Putz, F. E. 1984. The natural history of lianas on Barro Colorado Island, Panama. Ecology 65:1713–1724.
- Sanford, R. L., H. E. Braker, and G. S. Hartshorn. 1986. Canopy openings in a primary neotropical lowland forest. Journal of Tropical Ecology 2:277–282.
- Schnitzer, S. A. 2005. A mechanistic explanation for global patterns of liana abundance and distribution. American Naturalist 166:262–276.

- Schnitzer, S. A. *In press*. Increasing liana abundance in neotropical forests: causes and consequences. *In S. A. Schnitzer*, F. Bongers, R. J. Burnham, and F. E. Putz, editors. The ecology of lianas. Wiley-Blackwell, Oxford, UK.
- Schnitzer, S. A., and F. Bongers. 2011. Increasing liana abundance and biomass in tropical forests: emerging patterns and putative mechanisms. Ecology Letters 14:397–406.
- Schnitzer, S. A., F. Bongers, and S. J. Wright. 2011. Community and ecosystem ramifications of increasing lianas in neotropical forests. Plant Signaling and Behavior 6:598– 600.
- Schnitzer, S. A., and W. P. Carson. 2000. Have we missed the forest because of the trees? Trends in Ecology and Evolution 15:376–377.
- Schnitzer, S. A., and W. P. Carson. 2001. Treefall gaps and the maintenance of diversity in a tropical forest. Ecology 82:913–919
- Schnitzer, S. A., and W. P. Carson. 2010. Lianas suppress tree regeneration and diversity in treefall gaps. Ecology Letters 13:849–857.
- Schnitzer, S. A., J. W. Dalling, and W. P. Carson. 2000. The impact of lianas on tree regeneration in tropical forest canopy gaps: evidence for an alternative pathway of gap-phase regeneration. Journal of Ecology 88:655–666.
- Schnitzer, S. A., S. J. DeWalt, and J. Chave. 2006. Censusing and measuring lianas: a quantitative comparison of the common methods. Biotropica 38:581–591.
- Schnitzer, S. A., M. E. Kuzee, and F. Bongers. 2005. Disentangling above- and below-ground competition between lianas and trees in a tropical forest. Journal of Ecology 93:1115–1125.
- Schnitzer, S. A., et al. 2012. Liana abundance, diversity, and distribution on Barro Colorado Island, Panama. PLoS One 7(12):e52114.
- Schnitzer, S. A., J. Mascaro, and W. P. Carson. 2008. Treefall gaps and the maintenance of species diversity in tropical forests. Pages 196–209 *in* W. P. Carson and S. A. Schnitzer, editors. Tropical forest community ecology. Blackwell, Oxford, UK.
- Schnitzer, S. A., P. Reich, B. Bergner, and W. P. Carson. 2002. Herbivore and pathogen damage on grassland and woodland plants: a test of the herbivore uncertainty principle. Ecology Letters 5:531–539.

- Swaine, M. D., D. Lieberman, and F. E. Putz. 1987. The dynamics of tree populations in tropical forest: a review. Journal of Tropical Ecology 3:359–366.
- Tilman, D. 1982. Resource competition and community structure. Princeton University Press, Princeton, New Jersey, USA.
- Tobin, M. F., A. J. Wright, S. A. Mangan, and S. A. Schnitzer. 2012. Lianas have a greater competitive effect than trees of similar biomass on tropical canopy trees. Ecosphere 3:20.
- Toledo-Aceves, T., and M. D. Swaine. 2008. Above- and below-ground competition between the liana *Acacia kamerunensis* and tree seedlings in contrasting light environments. Plant Ecology 196:233–244.
- Tyree, M. T., and F. W. Ewers. 1996. Hydraulic architecture of woody tropical plants. Pages 217–243 *in* S. S. Mulkey, R. L. Chazdon, and A. P. Smith, editors. Tropical forest plant ecophysiology. Chapman and Hall, New York, New York, USA.
- van der Heijden, G. M. F., and O. L. Phillips. 2009. Liana infestation impacts tree growth in a lowland tropical moist forest. Biogeosciences 6:2217–2226.
- van der Heijden, G. M. F., S. A. Schnitzer, J. S. Powers, and O. L. Phillips. 2013. Liana impacts on carbon cycling, storage and sequestration in tropical forests. Biotropica 45:682–692.
- van der Meer, P. J., and F. Bongers, F. 2001. Tree-falls and canopy gaps: patterns of natural disturbance. Pages 243–250 *in* F. Bongers, P. Charles-Dominique, P. M. Forget, and M. Thery, editors. Nouragues: dynamics and plant–animal interactions in a Neotropical rainforest. Kluwer, Dordrecht, Netherlands.
- Wright, S. J., O. Calderon, A. Hernandez, and S. Paton. 2004. Are lianas increasing in importance in tropical forests? A 17year record from Barro Colorado Island, Panama. Ecology 85:484–489.
- Yorke, S. R., S. A. Schnitzer, J. Mascaro, S. Letcher, and W. P. Carson. 2013. Increasing liana abundance and basal area in a tropical forest: the contribution of long-distance clonal colonization. Biotropica 45:317–324.
- Young, T. P., and S. P. Hubbell. 1991. Crown asymmetry, treefalls, and repeat disturbance in broad-leaved forest gaps. Ecology 72:1464–1471.
- Zuur, A. F., E. N. Ieno, and C. S. Elphick. 2010. A protocol for data exploration to avoid common statistical problems. Methods in Ecology and Evolution 1:3–14.

Supplemental Material

Ecological Archives

Appendices A-D are available online: http://dx.doi.org/10.1890/13-1718.1.sm