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Ventral extra-striate cortical areas are required for optimal orientation averaging

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Abstract

We examined the ability of a previously well-studied patient with visual agnosia to compute the average orientation of elements in visual displays. In a structural MRI study, we show that the lesion is likely to involve a variety of ventral extra-striate areas, including V2, V3 and V4; however, the lesion does not extend dorsally. Subsequently we show that some ability to compute average orientation is spared, though there are limitations on the ability to scale the averaging process as a function of the numbers of elements. The results suggest that some aspects of orientation averaging can be accomplished in spared regions of V1 but flexible averaging requires ventral extra-striate cortex.

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1. Introduction

Study of human brain function after brain lesions can reveal much about the function of the intact brain. HJA suffered a stroke in 1981 which led to a large lesion in the ventral visual pathways. After the lesion, he became visually agnostic for objects and for scenes (topographical agnosia), prosopagnosic, alexic and achromatopsic, although he was able to remember and describe visual attributes of objects from long-term memory. His disorder was defined as integrative agnosia (Riddoch & Humphreys, 1987; Riddoch, Humphreys, Gannon, Blott, & Jones, 1999) since his object recognition deficit seems to derive from an inability to organise global forms from local features, especially when there are multiple objects in the scene (Giersch, Humphreys, Boucart, & Kovacs, 2000).

HJA's inability to combine image features is illustrated by his performance with silhouetted images of objects. Typically adding internal details to an image improves

identification performance. HJA's performance on tasks involving silhouettes of objects (i.e. without internal details) is similar to (or even better than) his performance with line-drawn elements (Lawson & Humphreys, 1999; Riddoch et al., 1987). This suggests that for HJA, the internal detail is not combined properly with the global percept, but rather it can serve as a segmentation cue, leading to him over-segmenting and misidentify objects. His problems with integrating elements into coherent shapes are also demonstrated by the difficulty that HJA has in identifying overlapping figures. He may group parts that do not belong together whilst segmenting parts of the same objects (Giersch et al., 2000; Riddoch & Humphreys, 1987). Despite such perceptual problems, other visual processing abilities remain relatively preserved. For example, HJA's copying of objects is accurate (Riddoch & Humphreys, 1987), as is his ability to discriminate between squares and rectangles in the Efron shape-matching task (Humphreys, Riddoch, Quinlan, Price, & Donnelly, 1992). He is also able to discriminate simple shapes generated by grouping between collinear contours, to a level matching that found in control participants (Giersch et al., 2000).

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59 The data have been interpreted as indicating a deficit in
60 intermediate visual processing, after initial coding of edge
61 features (Humphreys & Riddoch, 2006).

62 1.1. The present study

63 Details of HJA's lesion were last reported in 1999 (Rid-
64 doch et al., 1999) and the aim of this paper is to provide up
65 to date information on the extent of the lesion and to relate
66 the lesion to one particular visual processing ability. To
67 this end we report an up to date, detailed, structural
68 MRI of the lesion. We then report data on psychophysical
69 studies of orientation averaging. If he suffers a deficit in
70 visual integration (Riddoch & Humphreys, 1987), does this
71 extend to this low level task level, or does it only reside at a
72 higher level, in which whole shapes must be organised and
73 represented? The data suggest that HJA's lesion is confined
74 to ventral visual cortex, including area V2 as well as V3 and
75 V4. Despite this, some ability to average orientation infor-
76 mation is preserved but without the ability to scale the
77 averaging process to the number of displayed elements.
78 Our results indicate that whilst some aspects of orientation
79 averaging maybe conducted in V1, others require ventral
80 extra-striate cortex.

81 1.2. HJA brief case history

82 HJA suffered a posterior cerebral artery stroke peri-op-
83 eratively in 1981 when aged 61. The present studies took
84 place from 2003 to 2006, when HJA was 83–86. HJA has
85 remained medically stable, and maintained a similar level
86 of cognitive performance, across the time period (see Rid-
87 doch et al., 1999). The stroke resulted in lesions in the
88 occipital lobe, extending anteriorly towards the temporal
89 lobe. An MRI scan in 1989 (see Riddoch et al., 1999 for
90 an image from this scan) revealed that he has bilateral
91 lesions of the inferior temporal gyrus, lateral occipital
92 gyrus, the fusiform gyrus and the lingual gyrus. After his
93 stroke, HJA experienced a dense visual agnosia, prosopag-
94 nosia, alexia without agraphia, achromatopsia and topo-
95 graphical impairments (Riddoch et al., 1999). He also has
96 large scotoma in the upper visual field. Results of perimetry
97 measurements show losses above the meridian although
98 this does not seem to impair him in everyday life. Of rele-
99 vance to the present study, HJA has poor visual recogni-
100 tion of objects and has been described as suffering from
101 'integrative agnosia' (Riddoch et al., 1987), suggesting that
102 his recognition deficit is due to being unable to group local
103 and global information to generate coherent object per-
104 cepts. Apart from these impairments, HJA seems to suffer
105 from no intellectual impairments and is a well practiced
106 and patient participant in experiments.

107 2. Structural MRI

108 Images were acquired on a 3T whole body scanner (Var-
109 ian Unity Inova, Palo Alto, CA) with a head insert coil

(Magnex, Oxford, UK). 1 mm thick axial slices were
110 acquired with resolution 1 mm × 1 mm. These anatomical
111 images were segmented into grey and white matter using
112 custom software (Teo, Sapiro, & Wandell, 1997). Segment-
113 ed grey matter was then rendered to allow visualisation of
114 the cortical surface.
115

116 Fig. 1 shows slices from the high resolution anatomical
117 MRI. The lesion can be seen to cover large regions of the
118 bilateral occipital and ventral cortex. These anatomical
119 images complement those published previously (Riddoch
120 et al., 1999) and confirm the lesion's location. Further-
121 more, these images are at a higher resolution than earlier
122 studies and confirm the location and extent of the lesion
123 24 years after the original stroke. These higher resolution
124 scans enable us to more precisely locate the edges of the
125 lesion, for example, at least some of the inferior temporal
126 sulcus has survived. Fig. 2 shows the same anatomical scan
127 but on a rendered surface of the brain. Medial and lateral
128 views are shown from right and left hemispheres. For com-
129 parison, the same areas of cortex are shown from a (young)
130 control participant with retinotopic areas overlaid. Ideally
131 we would have functionally defined retinotopic areas for
132 HJA, however a combination of factors (such as his age
133 and frailty, visual acuity, difficulties with fixation for long
134 durations and low overall BOLD signal) have made this
135 impossible so far. For the interested reader, however, we
136 show the results of HJA viewing a rotating wedge stimulus,
137 compared to the same control participant in [Supplementa-
138 ry Figure 1](#). It is apparent from [Fig. 2](#) that HJA lacks the
139 brain tissue that typically contains the ventral visual areas.
140 In the left hemisphere, both the ventral and dorsal sides of
141 the calcarine sulcus appear to be intact, however the areas
142 corresponding to ventral V2, V3 and V4 are missing. In the
143 right hemisphere it appears that part of the calcarine sulcus
144 is missing and also most of the ventral visual areas. The
145 cortical tissue underlying the dorsal visual areas appears
146 to be present in both hemispheres.

147 The lesion may include the most anterior part of V1 and
148 the ventral portion of V2, consistent with HJA having a
149 visual field deficit in part of upper visual field (as these
150 brain areas tend to represent the upper visual field). The
151 lesion extends across the collateral sulcus into the inferior
152 temporal gyri, and may therefore also include the ventral
153 portions of V3 and V4. HJA's lack of colour vision sup-
154 ports a deficit in V4 and/or V8 which is usually linked to
155 colour perception (Hadjikhani, Liu, Dale, Cavanagh, &
156 Tootell, 1998), and his poor face and scene perception indi-
157 cate that the lesion to the occipitotemporal gyrus probably
158 also includes the parahippocampal 'place area' (Epstein &
159 Kanwisher, 1998; Epstein et al., 1998) and the fusiform
160 'face area' (Kanwisher, McDermott, & Chun, 1997).

161 3. The mean orientation task

162 In the mean orientation task, observers indicate the
163 mean, or average, orientation of an array of Gabor patch-
164 es. Their performance on this task is measured when all the

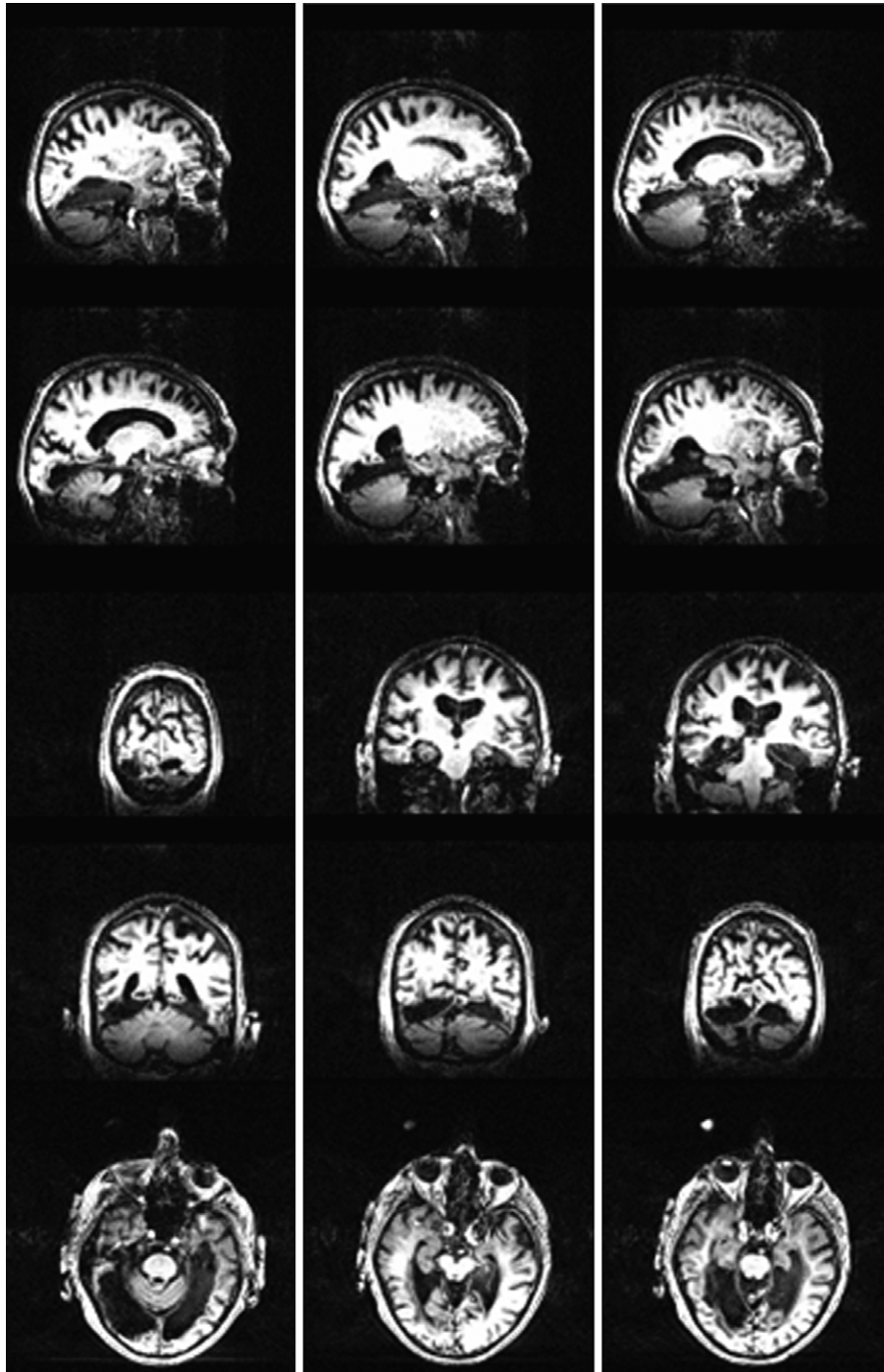


Fig. 1. Slices from high resolution anatomical scan of HJA.

165 Gabors in the array are collinear and then when the array
 166 contains increasing amounts of orientation noise (see Fig. 3
 167 for an illustration). Performance is typically good when the
 168 elements are aligned and it deteriorates as the range of ori-
 169 entations in the array increases. The pattern of perfor-
 170 mance can be used to indicate the level of internal noise
 171 and the efficiency with which the visual system can combine
 172 (or average) the orientation information. For example if an
 173 observer can perfectly average over all the Gabors (and
 174 there are sufficient Gabors in the display) they should be

equally able to estimate the average orientation of collinear
 and noisy displays.

In this experiment we use the mean orientation task to
 investigate how well HJA is able to combine information
 from across the display. To quantitatively assess his ability
 to do the task and compare it to previous results, we use an
 equivalent noise technique (Pelli, 1981; Pelli & Farell,
 1999). This technique has previously been successfully used
 to quantify performance on this task in normal (Allen,
 Hess, Mansouri, & Dakin, 2003; Dakin, 1999) and clinical

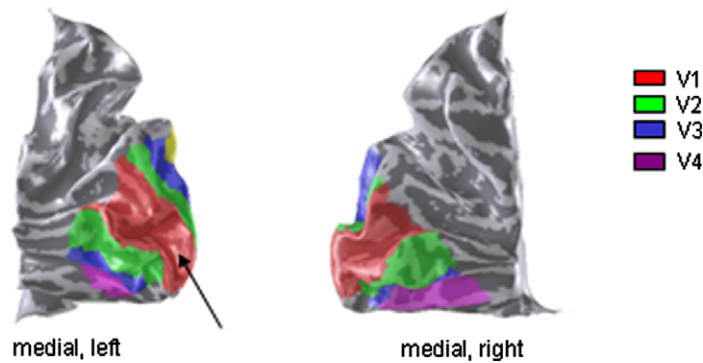
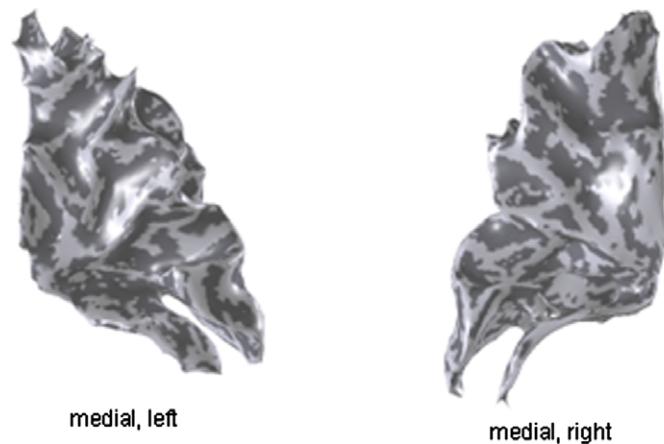
a Control participant**b HJA**

Fig. 2. Flattened cortical maps. (a) Retinotopic areas from an example intact brain (a) and HJA (b) for medial and lateral views of left and right hemispheres. Arrow indicates location of the calcarine sulcus (V1) and colour coding indicates activation consistent with the area named in the key.

185 (Mansouri, Allen, Hess, Dakin, & Ehrt, 2004) populations, 208
 186 as well as on other visual tasks (Ahumada & Watson, 1985; 209
 187 Barlow, 1956; Barlow, 1957; Lu & Doshier, 1998). The 210
 188 equivalent noise model assumes that when observers per- 211
 189 form the task with noiseless stimuli, their performance is 212
 190 limited by their own internal noise. Internal noise, in this 213
 191 case, is used to include all, internal, sources of uncertainty 214
 192 in making the response including encoding errors, percep- 215
 193 tual errors, motor errors etc. When noise is added to the 216
 194 stimulus, performance deteriorates when this external noise 217
 195 exceeds the internal noise. In the case of the mean orienta- 218
 196 tion task, the stimulus is considered noiseless when the ele- 219
 197 ments are collinear. External noise is added by increasing 220
 198 the variability of the orientations of the elements. At low 221
 199 levels of external noise, the average orientation can be ade- 222
 200 quately estimated by considering the orientation of only a 223
 201 few elements and performance is therefore limited by internal, 224
 202 rather than external, noise. At high levels of external 225
 203 noise (high levels of orientation variability) the effect of 226
 204 external noise is now greater than the effect of internal 227
 205 noise. The average orientation can only be accurately esti- 228
 206 mated by averaging over larger numbers of elements. Par- 229
 207 ticipants' ability to average orientation over multiple 230

elements can be measured by how well they are able to 208
 judge mean orientation at high levels of orientation vari- 209
 ability. For example, if they are able to average over a large 210
 number of samples they will be less affected by increasing 211
 amounts of external noise. For illustration, Fig. 4 shows 212
 examples of the equivalent noise model with different 213
 parameter estimates. In Fig. 4a, the estimates number of 214
 samples is held constant and the internal noise varies. This 215
 affects the asymptotic values at the low external noise 216
 values. In Fig. 4b, the internal noise is held constant but 217
 the number of samples is varied. This affects the slope 218
 (efficiency) at the higher external noise values. 219

Dakin (2001) systematically investigated participants' 220
 performance on the mean orientation task. Using arrays of 221
 Gabors, similar to those used here, he varied element 222
 density, the radius of the array and the number of Gabors 223
 presented, to investigate how these parameters affected per- 224
 formance in normal observers. Internal noise was found to 225
 be dependant on the density of elements, probably reflecting 226
 increasing internal noise when the display became crowded. 227
 The number of orientation samples used in the task was 228
 determined by the number of elements presented in the dis- 229
 play. This indicates that the mechanism underlying this task 230

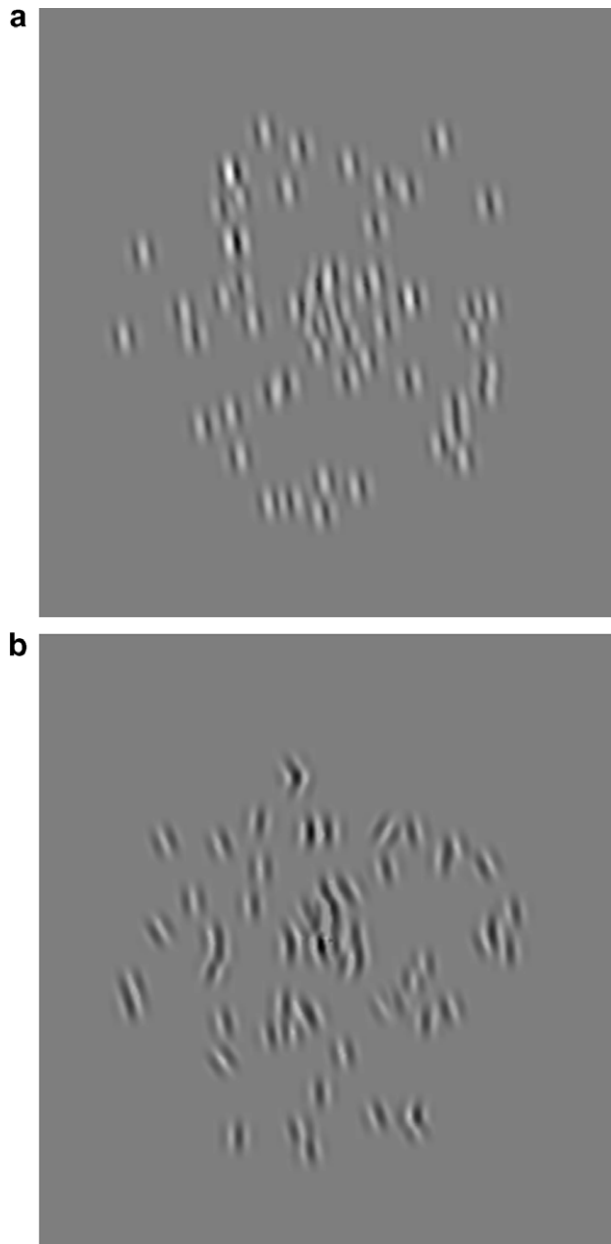


Fig. 3. Illustrations of stimuli in mean orientation experiment. (a) 64 Patches in an array of 12° with no orientation variance. (b) As a, except the distribution of orientations of the Gabors has variance of 12°.

231 is not, as might be intuitively predicted, a simple, inflexible
232 low level averaging device.

233 Mansouri, Hess, Allen, and Dakin (2005) presented the
234 mean orientation array either dichoptically or in depth
235 and with, or without, additional randomly oriented Gabors.
236 Their results indicated that the mean orientation of the
237 display was determined by a mechanism after the site of bin-
238 ocular combination but prior to disparity processing. This
239 suggested that the mechanism might be somewhere in either
240 late V1 or V2. The ability of observers to flexibly adapt the
241 number of elements used to make their estimation (Dakin,
242 2001) suggests, however that there might be some further,
243 additional processes that are involved in this task.

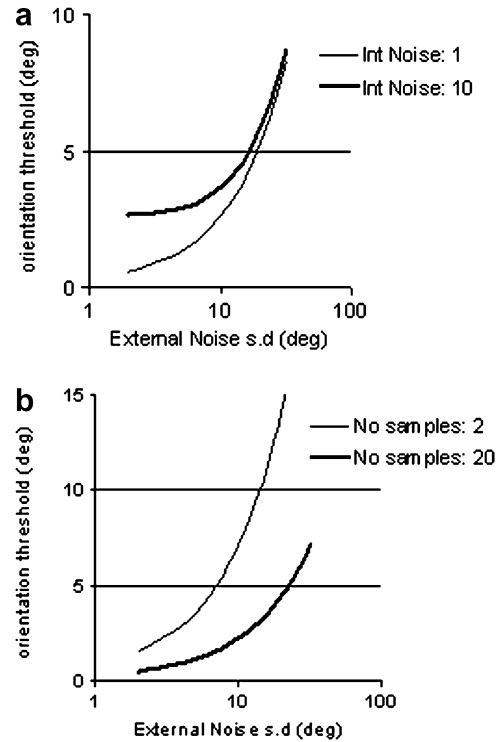


Fig. 4. Example model fits. (a) Effect of changing internal noise parameter when the number of samples is held constant. (b) Effect of changing number of samples when internal noise is held constant.

244 Since HJA's lesion may include much of V2, it is unclear
245 whether he will be able to estimate mean orientation from
246 an array of local items. HJA is impaired in tests where he is
247 required to group multiple non-aligned local items to seg-
248 ment a target item (Humphreys et al., 1992), though he is
249 able to link Gabor elements into simple shapes (Giersch
250 et al., 2000). Furthermore, if HJA can estimate mean ori-
251 entation, it is unclear whether he will be able to flexibly
252 change his sampling strategy as non-lesioned observers
253 are able to do, as the number of elements increases. This
254 was tested here.

4. Methods

4.1. Participants

257 HJA and 2 age-matched control participants took part in this experi-
258 ment. The control participants were approximately matched for general
259 level of function and age.

4.2. Equipment

261 Stimuli were presented on a Mitsubishi Diamond Scan 50n monitor
262 driven by an ATO Rage 128y graphics card. The screen had a mean lumi-
263 nance of 26 cd/m². The experimental programs were written on an Apple
264 Macintosh G3 computer using the Matlab environment and the Psycho-
265 physics Toolbox and Video Toolbox packages (Brainard, 1997; Pelli,
266 1997). The monitor had a resolution of 1024 by 768 and a frame refresh
267 rate of 85 Hz. One pixel on the screen was 0.27 mm². The screen was
268 viewed binocularly at approximately 77 cm from the screen, although no

269 restraints were used. The non-linear relationship between the voltage
 270 supplied to the display and the output luminance was corrected using a
 271 look-up table. Prior to the experiment, luminance values at the screen were
 272 measured using a photometer. These were used to create a look-up table to
 273 voltages which corrected for the non-linearities of the screen such that an
 274 equal voltage increment led to an equal luminance increment at the screen.

275 4.3. Stimuli

276 The stimuli were arrays of Gabor micro patterns (see Fig. 3). At a
 277 viewing distance of 77 cm, the spatial frequency of the modulation was
 278 2 cycles/° and of the envelope was 4 cycles/°.

279 In the main experiment, on each trial 64 micro patterns were randomly
 280 positioned in a circular array (diameter 3°, 6° or 12°) within the stimulus
 281 area. The contrast values of overlapping elements were summed and grey
 282 levels falling outside the possible range of the screen were clipped at the
 283 maximum or minimum grey level appropriately. In other conditions, 4
 284 or only 1 Gabor element were presented. These Gabors were also positioned
 285 randomly within the stimulus area.

286 The orientation of the modulation in each Gabor was selected from a
 287 Gaussian distribution with a mean equal to the cued orientation (i.e. 90°,
 288 upright plus or minus the cue generated by the adaptive probit estimation
 289 procedure, see below) and a variable bandwidth. The bandwidth standard
 290 deviation was varied from 0° (all elements aligned) to 24° (high orientation
 291 variability).

292 4.4. Procedure

293 The experiments measured the ability of participants to judge whether
 294 the mean orientation of the array of Gabors was to the left or right of vertical.
 295 Full training was given prior to the start of formal data collection. If
 296 only 1 Gabor was presented, participants reported the orientation of the
 297 single Gabor.

298 Participants made a single interval binary forced choice response. An
 299 array of Gabors was presented on the screen for 1000 ms. Two partici-
 300 pants reported verbally if the mean orientation of the array was to the left
 301 or right of vertical. The response was recorded (with a key press) by the
 302 experimenter. One control participant indicated his response with a key
 303 press. No feedback was given. When participants then indicated that they
 304 were ready to proceed, the next trial was initiated. On each trial the exper-
 305 imenter encouraged the participant to make their best possible guess, how-
 306 ever on those trials where the participant indicated that they completely
 307 missed the presentation, this trial was repeated later in the run.

308 Performance was measured as the mean orientation of the generating
 309 orientation distribution of the Gabor array was varied around vertical.
 310 APE, an adaptive method of constant stimuli was used to sample a range
 311 of mean orientations appropriate to the participants' performance (Watt
 312 & Andrews, 1981; Watt et al., 1981). A session consisted of up to 6 inter-
 313 leaved runs of 64 trials, one for each of the orientation bandwidths used.
 314 At least 3 runs were undertaken for each plotted data point. Data were
 315 pooled across runs with each stimulus configuration and orientation band-
 316 width and a bootstrapping procedure was used to fit a cumulative Gauss-
 317 ian function to the data. This procedure yielded estimates of the standard
 318 deviation and bias parameters of the fitting function. The term orientation
 319 threshold is used to refer to the standard deviation of the best fitting psy-
 320 chometric function. Estimates of the associated 95% confidence intervals
 321 were derived using a bootstrapping procedure on the pooled data.

322 The thresholds from the fitted function were fitted with an equivalent
 323 noise model to estimate the internal noise and number of information
 324 samples that they used for each task. The relationship between the partici-
 325 pants' internal noise, the external noise (orientation variability) and the
 326 participant's efficiency (number of orientation samples used to perform the
 327 task) can be expressed as:

$$329 \sigma_{\text{obs}} = \sqrt{(\sigma_{\text{int}}^2 + \sigma_{\text{ext}}^2/n)} \quad (1)$$

where σ_{obs} is the participants observed threshold performance, σ_{int} is the
 330 estimated standard deviation of participants internal noise, σ_{ext} is the stan-
 331 dard deviation of the external noise (orientation distribution generating
 332 the Gabor array) and n is the number of samples estimated to be used
 333 by the participant (see Fig. 4 for examples). Separate estimates of both
 334 parameters were made for each condition (radius, density, number of
 335 Gabors) and 95% confidence intervals were estimated from 1000 bootstrap
 336 replication of the model fit. 337

5. Results 338

5.1. Presence of additional patches 339

340 Performance was compared when HJA judged the orien-
 341 tation of a single Gabor positioned randomly within a cir-
 342 cular display area (diameter = 6°) and when there were 64
 343 elements in this display area, see Fig. 5a. There was a small
 344 increase in the orientation required to discriminate an
 345 orientation difference from vertical but comparison of the
 346 95% confidence intervals reveals that this is not significant.
 347 Orientation discrimination thresholds of 2° or 3° are simi-
 348 lar to those found with normal observers in previous
 349 studies (Andriessen & Bouma, 1976).

5.2. Changing density of aligned items 350

351 The effect of increasing the diameter of the array was
 352 measured with Gabor arrays that had orientation band-
 353 width of 0 (i.e. elements were aligned). 64 Gabor pattern
 354 elements were presented in three different display areas,
 355 resulting in three different texture densities. As can be seen
 356 in Fig. 5b, there was little effect of decreasing the density on
 357 performance when all the Gabor elements were aligned.
 358 This is unsurprising since the task can be performed, in the-
 359 ory, by discriminating the orientation of 1 Gabor element.

5.3. Increasing bandwidth 360

361 Fig. 6 shows the mean orientation thresholds as the orien-
 362 tation bandwidth of the array increases. In all cases
 363 thresholds increase as the orientations in the array become
 364 more noisy, as found with normal observers in previous
 365 studies (Allen et al., 2003; Brainard, 1997; Dakin, 2001).
 366 The data were fitted by the internal noise model (see Sec-
 367 tion 4) and the parameters of the model for HJA, the 2
 368 age-matched control participants plus the data from Dakin
 369 (2001) are shown in Tables 1 and 2.

370 Fig. 6a shows the results from when HJA judged the
 371 mean orientation of 64 elements in an area with a diameter
 372 of approximately 12° (solid diamonds) and 3° (solid trian-
 373 gles) with the data from the same conditions for the age-
 374 matched controls. Fig. 6b shows the results from when
 375 HJA judged the mean orientation of 4 elements over the
 376 larger (solid diamonds) and smaller (solid triangles) display
 377 areas plotted with the data from the age-matched controls.
 378 Estimated internal noise values for all the combinations of
 379 display size and numerosity (Table 1) are within the range

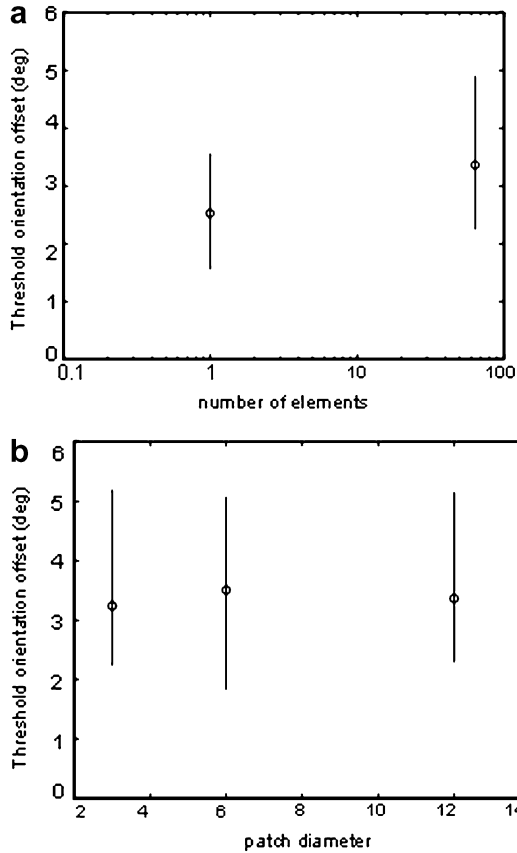


Fig. 5. (a) Orientation discrimination thresholds for HJA when the display contains 1 or 64 elements. (b) Orientation discrimination thresholds when 64 Gabors are presented in arrays with three different display diameters, and thus three different densities. Error bars are 95% confidence intervals.

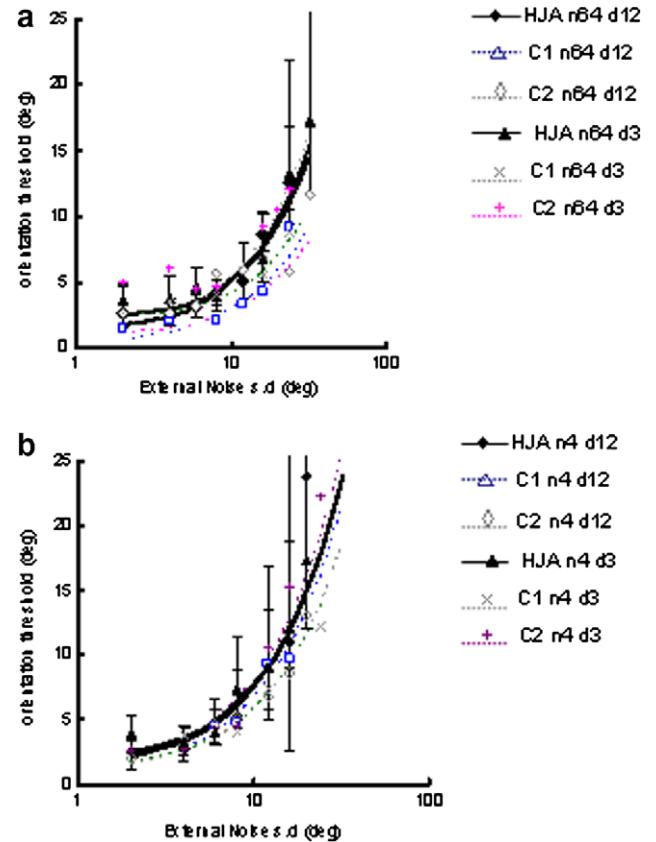


Fig. 6. Orientation required to discriminate the mean orientation of arrays of Gabors for HJA and age-matched controls. (a) Thresholds for when there were 64 Gabors (n64) presented in arrays with diameter 3 (d3) or 12°. (d12) (b) thresholds for when there were 4 Gabors (n4) presented in arrays with diameter of 3° or 12°. Error bars are 95% confidence intervals.

380 of the values found for the control participants and those
381 found by Dakin (2001).

382 HJA's data, however, differ from the control partici-
383 pants when it comes to the estimated number of samples
384 used (Table 2). With the lower number of elements, i.e. 4
385 elements in an area of 12° or 3° (n4d12, n4d3 respectively),
386 we estimate that he uses a similar (but non significantly)
387 lower number of samples to other observers. When a great-
388 er number of elements is presented, i.e. 64 elements in an
389 area of 12° or 3° (n64d12, n64d3 respectively) he uses a
390 lower number of samples than other observers and only a
391 slightly larger number than when there were only 4 ele-
392 ments presented. Estimates for the number of samples used
393 for other participants increased by a factor of 3 or 4 when
394 the number of elements increased. For HJA, however, the
395 increase is smaller, only doubling.

396 5.4. Visual field deficit control experiments

397 Since, HJA has an upper visual field deficit; it could be
398 argued that his inability to scale the number of averaged
399 elements is due to some of the elements being within the
400 scotoma. We felt that this was unlikely since the number

of samples used by non-lesioned participants (up to 12, 401
see Table 2) is always well below the number of items on 402
screen (i.e. 64). However, to rule this possibility out, we 403
conducted two control experiments. In the first control 404
experiment HJA repeated some data points but with a dif- 405
ferent fixation mark which brought all the Gabors into his 406
intact visual field (as measured by perimetry). In the second 407
control experiment an age-matched control repeated the 408
experiment but with a mask across the top of the Gabor 409
array to simulate HJA's scotoma. All methods were as 410
before, except where stated below. 411

412 6. Method and results

413 For the first control experiment, a sticker was placed on 414
the screen at the top of the presentation area for the array 415
of Gabors. This was always visible and HJA was asked to 416
fixate there before and during each trial. 64 Gabors were 417
presented in the larger display area, exactly as before. 418
The results are shown in Fig. 7a together with the data 419
from HJA when there were 64 Gabors presented in the 420
larger and smaller area for the first experiment. The orien- 421
tation thresholds from the three levels of external orien- 422
tation noise with the new fixation point (crosses) clearly lie

Table 1
Internal noise estimates for HJA, age-matched controls and from previous studies

	n64d12	n64d3	n4d12	n4d3
Dakin (2001) average	3.80	7.07	Not tested	3.33
Age-matched control 1	0.10	2.96	1.02	1.68
Age-matched control 2	7.51	3.88	2.15	1.97
HJA	2.23 (1.4–2.7)	3.11 (2.1–3.6)	2.19 (1.1–2.7)	2.79 (2.0–3.0)

Each column shows a different condition, there were either 64 or 4 elements presented in arrays with diameters of 3° or 12°. Numbers in brackets indicate 95% confidence intervals for figures above.

Table 2
Estimated number of samples, otherwise as Table 1

	n64d12	n64d3	n4d12	n4d3
Dakin (2001) average	10.43	9.93	Not tested	2.80
Age-matched control 1	12.26	9.65	2.20	2.99
Age-matched control 2	9.50	15.90	3.04	1.58
HJA	4.71 (2.7–7.1)	4.41 (2.3–7.0)	1.86 (0.5–2.8)	1.82 (1.8–2.9)

on the same line as the other data. Of course, it is possible that HJA always fixated away from the centre of the array (although he denied this when asked) and this could explain why there is no difference between his results in the first experiment and here. Nevertheless, even when all the Gabors are definitely in the intact visual field, HJA does not appear to be able to improve his estimate of average orientation.

Since we were unable to record from the full range of external noise levels in the first control experiment, we conducted a second control experiment. 64 Gabors were presented in the larger display area but a mask was placed over the top part of the screen to simulate HJA's scotoma. This assumed that HJA took no compensatory measures for his scotoma. Results are shown in Fig. 7b. Data from the first experiment for HJA (diamonds) and Control 1 (triangles) are shown with the data from Control 1 with the mask (crosses). Performance with and without the mask is very similar. The estimated number of samples used when the mask was in place was 11.4, only slightly lower than found without the mask (12.3). Even though many of the Gabors were not visible to the participant, they still used far more orientation samples than HJA.

These results from these control experiments make it unlikely that the poor scaling shown by HJA is due to his visual field deficit.

7. Discussion

HJA's performance with single Gabors and with arrays of aligned Gabors is similar to that found with normal, younger, observers. It is unlikely, therefore, that HJA has a specific deficit for processing orientation or that the presence of the additional patches greatly suppresses the response of individual detector units. HJA does have a deficit, however, when it comes to using the full amount of information available in the display. When there are four patches visible, HJA uses slightly less information than

normal observers (Table 2). When there are 64 patches, HJA seems to be even worse. Dakin (2001) found that, for normal young observers, the estimated number of samples remains approximately constant as element density increases but increases as the number of Gabor elements in the display increases. Normal observers, therefore, appear to scale their integration area according to the number of elements in the display (see also Allen et al., 2003; Dakin, 2001; Mansouri et al., 2004). We replicated this result with the two normal elderly participants here (Table 2). For HJA, however, the number of samples used by HJA is only slightly larger with 64 elements than with 4. HJA thus seems less able to scale the area from which information is integrated.

In the other part of this study, using anatomical MRI we have characterised the lesion suffered by HJA in greater detail than has been previously possible. This increased understanding allows us to characterise the underlying nature of his deficit more precisely than before. HJA's lesion begins at the edge of what would be ventral V1 and encompasses much of what is known as the ventral visual stream, including the locations of ventral V2, V3 and V4. The lateral occipital cortex, implicated in object processing and recognition is likely to be at least partially spared.

These results suggest that the mechanism underlying the flexible scaling of orientation sampling is not in V1. HJA does have a scotoma in his upper visual field, which might result from a small lesion of V1. This visual field deficit might be considered an explanation for HJA's poor performance. A proportion of the items might fall within the scotoma, meaning HJA cannot use them to estimate the average orientation, leading to a reduction in the estimated number of samples used. This is unlikely to explain poor scaling for several reasons. First, a large proportion of the patches, far in excess of the number even normal observers use for the task were visible to HJA. Second, our control experiment showed that his performance is the same even when the patches are explicitly moved into

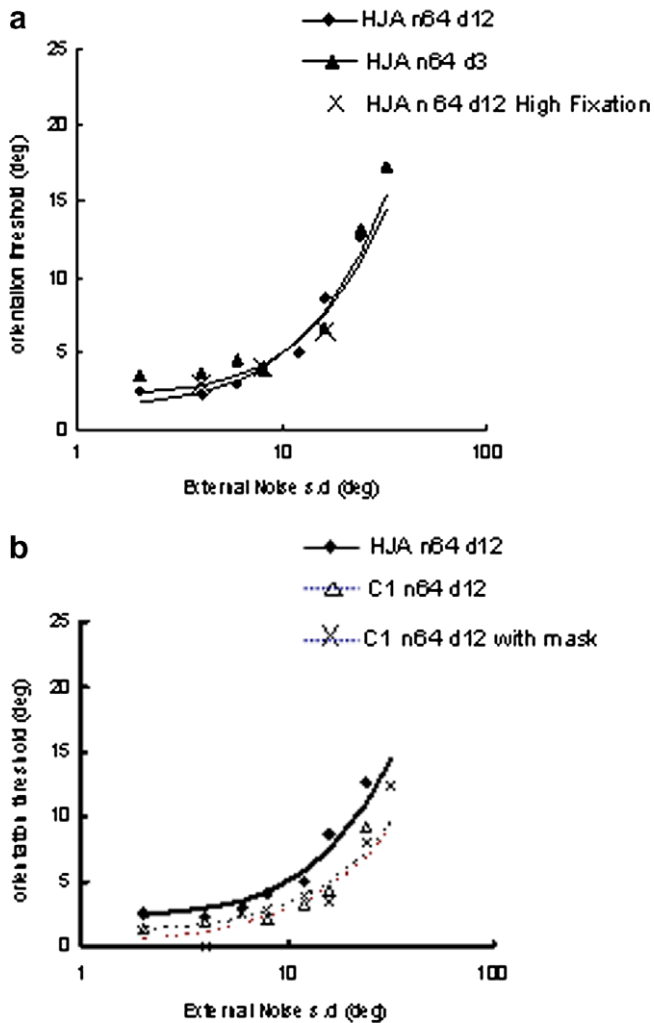


Fig. 7. Results of control experiment. (a) HJA's data from the two original conditions with 64 items in an area of 12° or 3° (diamonds and triangles respectively) plotted with results of the new control condition with 64 patches in 12° but HJA explicitly instructed to fixate at the top of the pattern. (b) Data from HJA and control from when there were 64 Gabors in a 12° area. Diamonds: original data from HJA, triangles original replication from age-matched control 1. Crosses show data from the same participant but with the top of the screen masked.

his intact visual field. Furthermore, simulating the scotoma in a non-lesioned participant did not cause any significant decline in performance. Third, although HJA may have relied more on the lower visual field and possibly moved fixation so that more patches were visible, he was still unable to improve his performance. This is consistent with additional, lesioned, areas being at least partially required for the flexible sampling.

We propose that the flexible scaling of orientation sampling requires both the dorsal and ventral visual processing streams. HJA is less able to scale the number of samples used than non-lesioned observers suggesting that some of the processes underlying this ability might normally lie in the lesioned areas. In HJA the dorsal visual pathway is present, but the ventral visual cortex is almost completely absent. Thus one can propose that HJA is able to use

scaling from the dorsal visual pathway but not the ventral, leading to his partial scaling performance. Without the ventral visual stream, as in HJA, the visual system does not seem to be able to behave as flexibly as when both streams are present.

From our experiment, we are unable to determine whether the signal to flexibly scale the number of orientation samples derives from the missing ventral areas, or whether it derives from further 'upstream' and is a feedback signal that would travel through ventral V3, V2 etc. Furthermore, if one of the lesioned areas is responsible for flexible scaling it is unclear whether this would be the higher missing areas (e.g. V4) or the earlier areas (e.g. V2). It may be possible to elucidate this problem by presenting the Gabor arrays to only the superior or inferior hemifields and thus only the ventral or dorsal streams. Previous work using a different approach—interocular presentation has, however, indicated that the basic mechanism underlying orientation averaging is likely to be in V2 or earlier (Mansouri et al., 2005). This work confirms, therefore, that it is V2 that is responsible for this basic mechanism.

7.1. Relation to behavioural deficit

Despite his lesions and poor scaling performance, it is worth pointing out that HJA showed relatively good performance on some aspects of the orientation averaging tasks. For example, he performed at a level similar to control participants when asked to average orientation in aligned arrays of Gabors or with low levels of orientation noise. These data stand in contrast to prior results, where HJA has been shown to be very impaired at dealing with multiple edges (e.g., in parsing overlapping figures; Riddoch & Humphreys, 1987), and at organising edges into holistic objects (Giersch et al., 2000). It appears then that the process of integrating oriented elements, to compute their mean orientation, is distinct from (and prior to) processes involved in organising edges into shapes. We suggest that there are several processes of shape integration, which can serve different computational purposes, and which can dissociate following brain lesions. Our prior work indicates that organising edges into coherent shape representations may be critical for object recognition (impaired in HJA). Computing the mean orientation of a display, in contrast, may sub serve tasks such as texture perception. It is interesting that HJA's object recognition is overly-dependent on texture processes, when compared with normal participants (Chainay & Humphreys, 2001), and this may be reliant on the averaging process we document here. It should also be noted that the failure to scale the number of elements used in averaging, as the display size increased, may reflect a tendency for attention to remain locked at a local level, which is also characteristic of his object recognition (see Riddoch & Humphreys, 1987). It is not the case that HJA is unaware of increases in display size, as might be found in 'simultanagnosia',

573 since his basic ability to count elements is preserved
574 (Humphreys et al., 1992).

575 It is also interesting to examine the relations between
576 HJA's processing of edge orientations and his brain
577 lesion. Structural and functional imaging indicates that
578 V1 and dorsal extra-striate cortex is relatively spared,
579 and this matches previous behavioural results where
580 HJA shows comparatively normal performance on a
581 range of tests of early vision, including the Efron shape
582 matching test, visual search for a single oriented item
583 and copying tests (Humphreys et al., 1992; Riddoch &
584 Humphreys, 1987).

585 8. Conclusions

586 The present data indicate that the ability to average
587 orientation information can be partially spared following
588 damage to ventral extra-striate cortex, though there are
589 limits in scaling the process according to the numbers
590 of elements present. Scaling orientation averaging, there-
591 fore, requires both ventral and dorsal extra-striate
592 cortex.

593 9. Uncited references

594 Boucart and Humphreys (1992), Boutsen and Humph-
595 reys (2002).

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601 Appendix A. Supplementary data

602 Supplementary data associated with this article can be
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