

## Clinical science

# Classification of patients with osteoarthritis through clusters of comorbidities using 633 330 individuals from Spain

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## Abstract

**Objectives:** To explore clustering of comorbidities among patients with a new diagnosis of OA and estimate the 10-year mortality risk for each identified cluster.

**Methods:** This is a population-based cohort study of individuals with first incident diagnosis of OA of the hip, knee, ankle/foot, wrist/hand or 'unspecified' site between 2006 and 2020, using SIDIAP (a primary care database representative of Catalonia, Spain). At the time of OA diagnosis, conditions associated with OA in the literature that were found in  $\geq 1\%$  of the individuals ( $n = 35$ ) were fitted into two cluster algorithms,  $k$ -means and latent class analysis. Models were assessed using a range of internal and external evaluation procedures. Mortality risk of the obtained clusters was assessed by survival analysis using Cox proportional hazards.

**Results:** We identified 633 330 patients with a diagnosis of OA. Our proposed best solution used latent class analysis to identify four clusters: 'low-morbidity' (relatively low number of comorbidities), 'back/neck pain plus mental health', 'metabolic syndrome' and 'multimorbidity' (higher prevalence of all studied comorbidities). Compared with the 'low-morbidity' cluster, the 'multimorbidity' cluster had the highest risk of 10-year mortality (adjusted hazard ratio [HR]: 2.19 [95% CI: 2.15, 2.23]), followed by the 'metabolic syndrome' cluster (adjusted HR: 1.24 [95% CI: 1.22, 1.27]) and the 'back/neck pain plus mental health' cluster (adjusted HR: 1.12 [95% CI: 1.09, 1.15]).

**Conclusion:** Patients with a new diagnosis of OA can be clustered into groups based on their comorbidity profile, with significant differences in 10-year mortality risk. Further research is required to understand the interplay between OA and particular comorbidity groups, and the clinical significance of such results.

**Keywords:** epidemiology, OA, comorbidities, clustering

### Rheumatology key messages

- Patients with newly diagnosed osteoarthritis can be classified into different clusters by their comorbidity patterns.
- The main patient sub-groups were 'low-morbidity', 'back/neck pain plus mental health', 'metabolic syndrome' and 'multimorbidity'.
- Such classification can help identify 'high-risk' patients who require more intense attention from healthcare providers.

## Introduction

OA is a common chronic condition affecting about 250 million people worldwide [1]. The progressive degenerative nature of the disease causes functional impairment, often severe

pain, and loss of quality of life [2]. Given its chronic nature, OA often coexists alongside other chronic conditions (i.e. comorbidities). A systematic review has shown that patients with OA are more likely to have multiple conditions

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compared with patients without OA [3], and further studies have shown that this increased likelihood exists both in the years preceding a diagnosis of OA and in the years after [4].

The co-existence of two or more chronic conditions or comorbidities is termed multimorbidity [5], and is estimated to affect between 19 and 27% of the UK general population [6–8]. Studies have shown that increasing multimorbidity is associated with lower socioeconomic status [7, 8] and increasing age [7], and that it can drive higher healthcare utilization including primary care usage, prescription costs and hospitalization [8, 9]. There is a growing realization of the need to better understand multimorbidity, both in clinical practice and in the development of clinical guidelines [10, 11].

Within the context of multimorbidity, there is increasing recognition of the concept of comorbidities existing in groups or ‘clusters’ [12]. Examining the exact conditions that co-exist within an individual, rather than simply the number of comorbidities, would allow us to understand whether a patient’s chronic comorbid conditions are ‘concordant’ (may be treated with a unified approach) or ‘discordant’ (may worsen or compete with treatments for individual conditions) [13], with important repercussions for the treatment of that individual, including polypharmacy [14].

Clustering of comorbidities among individuals with OA through routinely collected data has only recently started to be explored. Studies examining general multimorbidity have shown that musculoskeletal problems including OA are very common among people with multimorbidity [15], and often cluster with cardiovascular disease [16, 17]. OA is a particularly common contributor to multimorbidity among the elderly [17]. Such multimorbidity involving OA not only leads to further negative effects on quality of life, but also complicates treatment and increases requirements for analgesia [18]. With respect to the clustering of comorbidities specifically in individuals with OA, one large scale study in the UK has recently demonstrated five distinct clusters of comorbidities that predicted general practice (GP) consultation rates and mortality [19].

In this study we used clustering techniques to examine large-scale, routinely collected data from patients with OA to further explore clustering of comorbidities in primary care patients with OA in the Spanish population.

## Methods

### Study design, setting and data sources

We conducted a population-based cohort study using the Information System for Research in Primary Care (SIDIAP) healthcare database, which collects de-identified patient records from 279 primary care providers in Catalonia, Spain, covering around 80% of the Catalan population, or 5.8 million people [20]. Diagnosis of conditions in the primary care system in Catalonia, and therefore in SIDIAP data as well, are based on the International Classification of Diseases 10th revision (ICD-10 codes), and has been internationally validated [21]. This study forms part of the Comorbidities in Osteoarthritis (ComOA) project, the protocol for which has been published previously [22].

### Participants and study size

We included all participants aged  $\geq 18$  years with at least one physician-recorded diagnosis of OA of the hip, knee, ankle/foot, wrist/hand, general or ‘unspecified’ site between 1

January 2006 and 31 June 2020, using ICD-10 codes. The index date (date of their first incidence diagnosis of OA) was identified for each participant, and participants were followed from this date. Participants were excluded if they did not have at least one year of data recorded prior to their index date, or if they had a specific non-OA diagnosis (soft-tissue disorders, other bone/cartilage diseases) at the same joint in the 12 months prior to or after the index OA/joint pain date.

## Outcomes

The outcomes of interest were (i) clusters of comorbidities in people with OA and (ii) risk of mortality in 10 years. For mortality follow-up: individuals were followed from the date of OA diagnosis until the earliest of (i) date of death or (ii) date of transfer out of catchment area or end-date of data availability in SIDIAP.

## Variables

### Baseline Characteristics

A set of baseline characteristics from individuals at index date was used to describe the population (Table 1) but not included in the cluster model: recorded site of OA diagnosis

**Table 1.** Baseline characteristics of patients

Characteristic	Value ( <i>n</i> = 633 330)
Sex, <i>n</i> (%)	
Female	425 826 (67.2)
Male	207 504 (32.8)
Age, mean (s.d.), years	67.3 (13.0)
Body mass index, mean (s.d.), kg/m <sup>2</sup>	29.3 (5.3)
NA	541 318
Body mass index by category, <i>n</i> (%)	
<18.5	524 (0.57)
18.5–24.9	17791 (19.3)
25–29.9	36998 (40.2)
30+	36699 (39.9)
NA	541 318
QMEDEA deprivation index, <i>n</i> (%)	
Urban area 1 (less deprived area)	85 843 (13.6)
Urban area 2	87 071 (13.8)
Urban area 3	90 159 (14.2)
Urban area 4	89 832 (14.2)
Urban area 5 (more deprived area)	82 812 (13.1)
Unknown urban area	72 498 (11.5)
Rural area	124 629 (19.7)
NA	486
Smoking status, <i>n</i> (%)	
Never smoker	340 834 (64.8)
Current smoker	79 004 (15.0)
Ex-smoker	106 546 (20.2)
NA	106 946
Risk of alcoholism, <i>n</i> (%)	
None/low	60 794 (61.7)
Moderate	36 523 (37.1)
High/alcoholic	1 198 (1.2)
NA	534 815
Type/location of osteoarthritis, <i>n</i> (%)	
Ankle/foot	54 (0.01)
Hip	94 720 (15.0)
Knee	256 687 (40.5)
Wrist/hand	41 192 (6.50)
Generalized	81 648 (12.9)
Other	159 029 (25.1)

QMEDEA: deprivation quintile index MEDEA, which includes urban areas from 1 (the less deprived) to 5 (the most deprived), and rural area. NA: not available.

(hip, knee, ankle/foot, wrist/hand, general or ‘unspecified’), sex, age, body mass index (BMI), socioeconomic status, smoking (categorized into never, ex- or current smoker) and alcohol risk (categorized into none/low, moderate or high/alcoholic drinker). BMI was classified into four categories: 1 (underweight,  $BMI < 18.5$ ), 2 (healthy weight,  $18.5 \leq BMI < 25$ ), 3 (overweight,  $25 \leq BMI < 30$ ), and 4 (obese,  $BMI \geq 30$ ). Socioeconomic status of the individuals was measured using of the MEDEA deprivation index [23]: urban areas are represented as quintiles (i.e. from U1 to U5), where U1 is the less deprived areas and U5 is the most deprived, and rural areas (R) are differentiated [24].

### Comorbidities

A comprehensive initial list of 58 comorbidities was informed by a literature review and by expert opinion (Table 2). The extraction of comorbidity diagnoses from individuals was performed at the time of OA diagnosis using ICD-10 codes. Comorbidities were included in the cluster model.

### Statistical methods

The external characteristics of participants and the prevalence of each comorbidity were described at the index date. Comorbidities found in  $<1\%$  of the study population were excluded: their inclusion in the cluster algorithms increases the running times and the sample noise rather than driving to specific cluster solutions. Individuals were then classified into different clusters using *k*-means and latent class analysis (LCA) algorithms.

*k*-means is a type of ‘hard’ clustering approach, where individuals can only belong to one group in a binary fashion [25, 26]. In order to identify the optimal number of clusters (*k*), we used internal and external criteria to evaluate the clusters: internally, using within-cluster sum of squares (WCSS) and externally, by validating the clusters based on the external characteristics of the participants within each cluster. We selected the three cluster solutions from the WCSS before their change became lower than  $\pm 1$  s.d. (compared with the prior value); and then we explored them by assessing the prevalence of the comorbidities in each of the clusters and the external variables.

In contrast to ‘hard’ clustering approaches, ‘soft’ approaches such as LCA [27, 28] yield the probability of an individual belonging to a particular group/cluster. To identify the potential optimal *k*, we compared the performance of the models from  $k = 1$  to  $k = 10$ , using a number of metrics: entropy of the *R-squared* [29, 30], goodness of fit tests [31–33], and log-likelihood ratio. Participants were assigned to the cluster with the higher posterior probability and then internally and externally validated using the same strategy as *k*-means, except for the initial selection of *k* clusters, which in this case depended on the lack of change ( $> \pm 1$  s.d.) of entropy and goodness of fit tests and likelihood values. For an easier understanding of the results, both *k*-means and LCA resulting clusters were assigned to a tag/identifier that clinically represents the grouped patients.

To calculate the 10-year mortality risk for each cluster, we performed survival analysis [34] and plotted the unadjusted curve of mortality in each cluster through a Kaplan–Meier graph. Hazard ratios (HRs) were estimated through Cox regression. The assumption of proportional hazards was verified. We report the HRs with 95% CI, both unadjusted and adjusted for age and sex. All statistical analyses were

conducted using R 4.1.1 for Windows (R Foundation for Statistical Computing, Vienna, Austria).

### Ethics statement

In this study, all participants’ records were previously collected and anonymized by SIDIAP. Thus, no direct participant recruitment was done.

### Results

A total of 633 330 patients were identified with a diagnosis of OA between 1 January 2006 and 31 June 2020. Our cohort was predominantly female (67.2%), with a mean age of 67.3 years. A large proportion of participants were either overweight (40.2%) or obese (39.9%). The baseline characteristics of the cohort is given in Table 1.

After exclusion of comorbidities with a prevalence of  $<1\%$  (Table 2), a total of 35 comorbidities were included in the cluster analysis. The most common comorbidities were back/neck pain (33.6%) and hypertension (23.5%).

### Clustering by *k*-means

Internal clustering criteria evaluation using WCSS showed that the largest reduction of the within-clusters distance occur up to  $k = 4$ , and solutions initially selected as potentially optimal were  $k = 4$ ,  $k = 5$  and  $k = 6$  (representative of the number of groups that participants could be clustered into, i.e. 4-cluster, 5-cluster and 6-cluster solutions, respectively) (Supplementary Fig. S1A, available at *Rheumatology* online). However, no significant improvement was observed in 5- and 6-cluster solutions after assessing the distribution of comorbidity patterns within each cluster solution and the external variables. Thus, the 4-cluster solution was selected as the best *k*-means solution (Table 3).

For  $k = 4$ , the distribution of comorbidity patterns led to identification of the following clusters (ordered from the largest to the lowest size): ‘low-morbidity’ ( $n = 302\,733$ , 47.8%), ‘metabolic syndrome’ ( $n = 125\,590$ , 19.8%), ‘back and neck pain’ ( $n = 124\,496$ , 19.7%) and ‘mental health’ ( $n = 80\,511$ , 12.7%) (Fig. 1A).

The cluster labelled as ‘low-morbidity’ was defined as including individuals with a lower prevalence of other comorbidities compared with the general OA population. In contrast, the cluster label ‘multimorbidity’ refers to the cluster of individuals with a higher prevalence of all the listed comorbidities compared with the general OA population. The cluster of ‘metabolic syndrome’ was characterized by the presence of hypertension in all individuals, plus above average prevalence of obesity and diabetes. This group presented a higher ratio of males (37.80%) and obese individuals (44.9% had  $BMI \geq 30$ ) (Fig. 1B). The ‘back and neck pain’ cluster was characterized by the 100% prevalence of this condition in all the cluster members. The ‘mental health’ label was assigned due to a significant proportion of anxiety and depression, notably all participants with anxiety were classified into this cluster. In addition, the ‘mental health’ group had the highest ratio of females (78.60%). Supplementary Figs S2 and S3 (available at *Rheumatology* online) display the 5- and 6-cluster solutions, respectively.

### Clustering by LCA

After clustering by LCA, internal clustering criteria evaluation (Supplementary Fig. S1B, available at *Rheumatology* online)

**Table 2.** Prevalence of individual comorbidities at baseline

Comorbidity (total = 58)	n (%)
Prevalence of $\geq 1\%$	
Allergy	80 449 (12.70)
Anaemia	48 281 (7.62)
Anxiety	80 554 (12.70)
Arrhythmia	32 605 (5.15)
Asthma	15 960 (2.52)
Back and neck pain	212 986 (33.60)
Benign prostate hypertrophy	33 560 (5.30)
Coronary heart disease	34 300 (5.42)
Chronic heart failure	15 850 (2.50)
Chronic Kidney disease	36 098 (5.70)
Chronic obstructive pulmonary disease	23 961 (3.78)
Dementia	12 467 (1.97)
Depression	48 757 (7.70)
Diabetes	57 498 (9.08)
Eczema	21 924 (3.46)
Fatigue	16 852 (2.66)
Fibromyalgia	10 008 (1.58)
Gall bladder stone	21 346 (3.37)
Gastro-oesophageal reflux disease	6 474 (1.02)
Gout	12 388 (1.96)
Hearing impairment	41 563 (6.56)
Hyperlipidaemia	11 602 (1.83)
Hypertension	14 9092 (23.5)
Hypothyroidism	22 153 (3.50)
Inflammatory bowel disease	14 810 (2.34)
Insomnia	44 278 (6.99)
Migraine	10 401 (1.64)
Obesity	80 387 (12.70)
Osteoporosis	45 261 (7.15)
Other vessel diseases	9 621 (1.52)
Psoriasis	8 179 (1.29)
Solid malignancy	23 946 (3.78)
Stroke	20 986 (3.31)
Substance abuse	40 423 (6.38)
Vitamin D deficiency	7 569 (1.20)
Prevalence of $<1\%$	
AS	550 (0.09)
Autism	24 (0.00)
Cataracts	0 (0)
Epilepsy	2 671 (0.42)
Hepatitis	455 (0.07)
HIV/AIDS	252 (0.04)
Hyperthyroidism	4 789 (0.76)
Irritable bowel syndrome	4 520 (0.71)
Leukaemia	915 (0.14)
Liver	2 336 (0.37)
Lymphoma	948 (0.15)
Multiple sclerosis	248 (0.04)
Parkinson	3 872 (0.61)
Peripheral vascular disease	2 773 (0.44)
PMR	3 408 (0.54)
PsA	580 (0.09)
RA	32 500 (5.1)
Schizophrenia	985 (0.16)
Sinusitis	2 675 (0.42)
SS	2 070 (0.33)
SLE	504 (0.08)
Thrombotic diseases	823 (0.13)
Tuberculosis	1 321 (0.21)

Comorbidities with a prevalence of  $<1\%$  were excluded from final cluster analyses.

using ABIC, BIC, CAIC and the likelihood ratio did not show a statistically optimal model. However, the decline ratio of the different parameters allowed us to exclude the cluster solutions equal to or higher than  $k = 6$ , since those did not

improve model fit substantively. Evaluation of the mean posterior probability values showed better discrimination for 4-cluster than 5-cluster models (Supplementary Table S1, available at *Rheumatology* online). Hence, we selected the 4-cluster solution as our preferred model.

When  $k = 4$ , we identified the following clusters: ‘back and neck pain plus mental health’, ‘multimorbidity’, ‘low-morbidity’ and ‘metabolic syndrome’. Again, ‘low-morbidity’ refers to individuals with a lower prevalence of other comorbidities and ‘multimorbidity’ refers to individuals with a higher prevalence of all the listed comorbidities, compared with the general OA population.

The cluster with the highest proportion of participants was the ‘healthier’ ( $n = 394\,940$ , 62.36%), followed by ‘back and neck pain plus mental health’ ( $n = 114\,718$ , 18.11%), ‘metabolic syndrome’ ( $n = 72\,532$ , 11.45%) and ‘multimorbidity’ ( $n = 51\,140$ , 8.07%). While our overall cohort was predominantly female (67.20%), females only made up 39.00% of the ‘metabolic syndrome’ cluster, which had the highest proportion of men. Conversely, the ‘back and neck pain plus mental health’ cluster had a remarkable proportion of women (83.30%) and the youngest population (mean age 64.2 [s.d. 12.5] years). In contrast, the ‘multimorbidity’ cluster had the oldest population (mean age 79.20 [s.d. 9.47] years) (Fig. 2). Supplementary Figs S4 and S5 (available at *Rheumatology* online) report the 5- and 6-cluster solutions, respectively.

### Survival analyses

OA patients were followed up a median of 6.75 years [interquartile range: 3.47–10.33]. Most of the clusters identified by  $k$ -means and LCA when  $k = 4$  had  $>50\%$  of individuals alive at 10 years. Individuals identified in the ‘multimorbidity’ by LCA had a median time to death of 7.15 years [95% CI: 7.06, 7.25]. Survival curves for 10-year mortality between the 4-clusters identified using  $k$ -means and LCA are reported in Supplementary Figs S7 and S8, respectively (available at *Rheumatology* online). Survival analyses for 10-year mortality (HR, 95% CI adjusted for sex and age) revealed differences between the 4-clusters in  $k$ -means (Table 3A) and LCA (Table 3B). The ‘low-morbidity’ cluster was used as the reference group in both analyses.

For  $k$ -means, the ‘back and neck pain’ cluster had a reduced risk of 10-year mortality (adjusted HR 0.93 [95% CI: 0.91, 0.95]), while the ‘mental health’ (adjusted HR 1.21 [95% CI: 1.18, 1.24]) and ‘metabolic syndrome’ (adjusted HR 1.18 [95% CI: 1.16, 1.20]) clusters had an increased risk.

In our LCA results, all clusters, including ‘back and neck pain plus mental health’ (adjusted HR 1.12 [95% CI: 1.09, 1.15]), ‘metabolic syndrome’ (adjusted HR 1.24 [95% CI: 1.22, 1.27]) and ‘multimorbidity’ (adjusted HR 2.19 [95% CI: 2.15, 2.23]), had increased risk of mortality.

Supplementary Table S2 and S3, available at *Rheumatology* online, report the survival analysis for 5- and 6-cluster solutions in  $k$ -means and LCA, respectively.

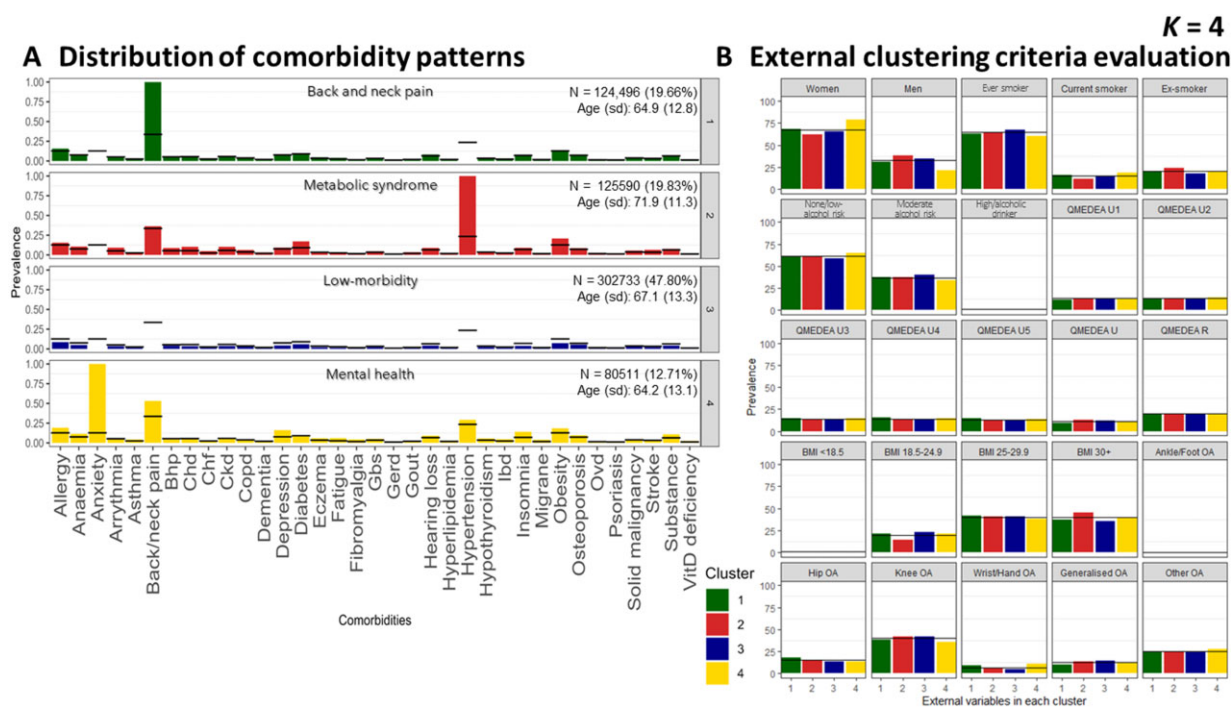
### Discussion

Our study of 633 330 individuals with OA from the SIDIAP database is, to our knowledge, the largest to date exploring the clustering of comorbidities among individuals with a diagnosis of OA. We found that individuals with OA can be clustered based on their comorbidity patterns into groups with significantly different risks of 10-year mortality.

**Table 3.** Survival analysis for 10-year mortality in 4-cluster solutions of *k*-means and latent class analysis

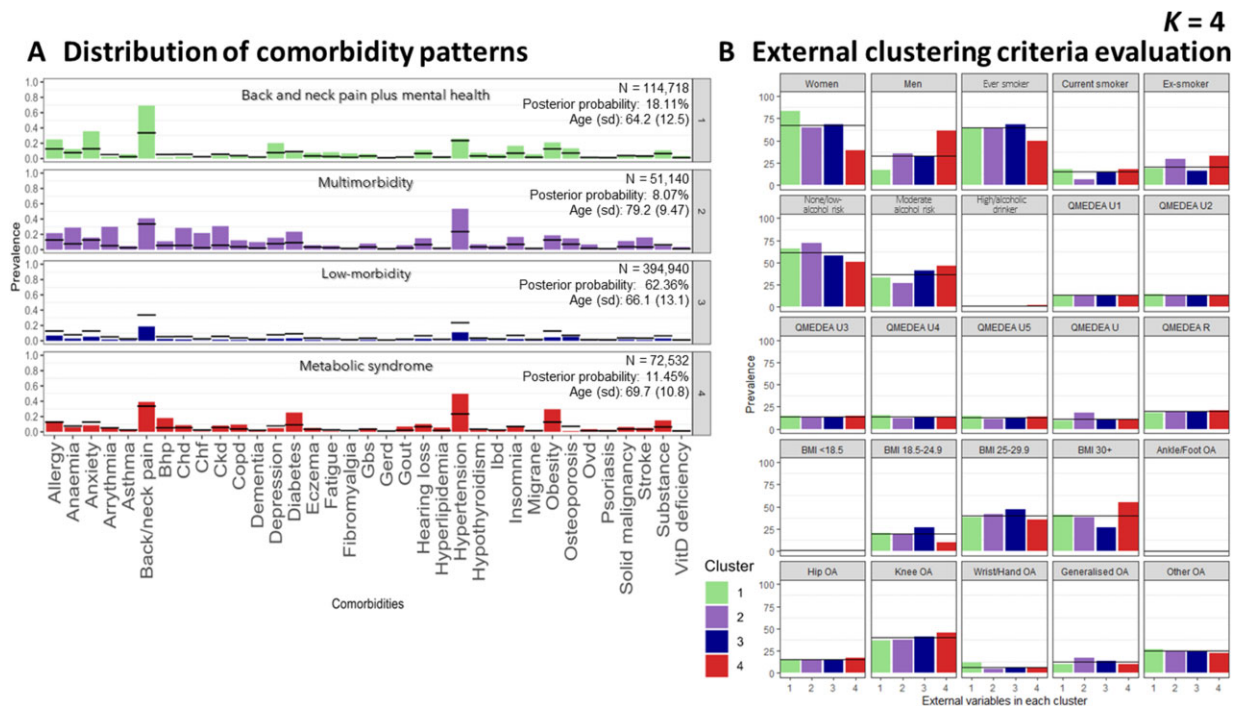
Cluster number	Cluster name	Crude HR (95% CI)	Adjusted HR (95% CI)
<b>(A) <i>k</i>-means</b>			
3	Low-morbidity	Ref.	Ref.
1	Back and neck pain	0.72 (0.70, 0.73)	0.93 (0.91, 0.95)
4	Mental health	0.87 (0.84, 0.89)	1.21 (1.18, 1.24)
2	Metabolic syndrome	1.62 (1.60, 1.65)	1.18 (1.16, 1.20)
—	Age	—	1.14 (1.14, 1.14)
—	Sex (male)	—	1.73 (1.71, 1.76)
<b>(B) Latent class analysis</b>			
3	Low-morbidity	Ref.	Ref.
2	'Back and neck pain' plus 'mental health'	0.85 (0.83, 0.87)	1.12 (1.09, 1.15)
4	Metabolic syndrome	1.70 (1.67, 1.74)	1.24 (1.22, 1.27)
2	Multimorbidity	5.71 (5.61, 5.81)	2.19 (2.15, 2.23)
—	Age	—	1.13 (1.13, 1.13)
—	Sex (male)	—	1.68 (1.66, 1.70)

HR: hazard ratio; Ref.: reference group.

**Figure 1.** *k*-means cluster solution 4. Distribution of comorbidity patterns (A) and External clustering criteria evaluation (B). Substance: substance abuse; QMEDEA: deprivation quintile index MEDEA where U is urban area (U1 is the less deprived and U5 the most) and R is rural area. BHP: benign prostate hypertrophy; CHD: coronary heart disease; CKD: chronic kidney disease; COPD: chronic obstructive pulmonary disease; GBS: gall bladder stone; GERD: gastroesophageal reflux disease; IBD: inflammatory bowel disease; OVD: other vessel diseases

While we explored clustering using two separate methods, and three different cluster solutions in each of them, a number of patterns emerged: in all solutions the larger group was the 'low-morbidity' cluster, where patients with a new diagnosis of OA had the lowest prevalence of comorbid conditions; the 'back and neck pain plus mental health' groups tended to have the highest proportion of females; those designated as 'metabolic syndrome' groups had the highest proportion of males and the highest BMI; and the 'multimorbidity' groups had high mean age. While age and sex varied between groups, socioeconomic status remained relatively stable. Nonetheless, the preferred solution for both clustering methods was the 4-cluster.

When *k*-means and LCA 4-cluster results are compared, *k*-means differentiates individuals who had back and neck pain from those who had mental health comorbidities and does not show the 'multimorbidity' cluster unless we include one more group (i.e.  $k=5$ ). Soft classification of LCA allows higher flexibility to detect more complex patterns using a smaller number of clusters (i.e.  $k=4$ ), such as the interaction between back and neck pain along with mental health comorbidities, or the 'multimorbidity' cluster. Thus, clusters obtained by LCA better represented the behaviour and interaction within the different comorbidities (i.e. the comorbidity patterns). In addition, differences in 10-year mortality were most marked in the outgoing clusters from the LCA analyses,



**Figure 2.** Latent class analysis cluster solution 4. Distribution of comorbidity patterns (A) and external clustering criteria evaluation (B). Cluster colours are consistent in both sub-plots. Substance: substance abuse; QMEDEA: deprivation quintile index MEDEA where U is urban area (U1 is the less deprived and U5 the most), and R is rural area. BHP: benign prostate hypertrophy; CHD: coronary heart disease; CKD: chronic kidney disease; COPD: chronic obstructive pulmonary disease; GBS: gall bladder stone; GERD: gastroesophageal reflux disease; IBD: inflammatory bowel disease; OVD: other vessel diseases

which may therefore be of more use when risk-stratifying patients in clinical practice.

With the caveat that more studies using different populations may shed further light on an optimal clustering solution in the future, we propose the 4-clusters identified by the LCA algorithm: ‘low-morbidity’, ‘back/neck pain plus mental health’, ‘metabolic syndrome’ and ‘multimorbidity’. Baseline characterization of individuals diagnosed with OA may offer clinicians the opportunity to assess potential concordance within the derived groups with regards to their comorbidities.

### Comparison with other literature and interpretation

A number of general patterns of multimorbidity have previously been established. Systematic reviews have identified ‘mental health’, ‘cardiovascular/metabolic’ and ‘musculoskeletal’ as common clusters of comorbid conditions [35, 36], and have found that OA with cardiovascular and/or metabolic disease is a common multimorbidity profile presenting in primary care [37]. Despite our study focusing specifically on patients with OA diagnoses, rather than the wider population, we nevertheless observed these established clusters of comorbidities in most of our analyses.

The association between cardiovascular disease and OA is established [38, 39], but whether they simply co-exist or share a common aetiology, perhaps due to age-related, inflammatory, hormonal or drug-related mechanisms, remains unclear [40]. Metabolic syndrome, classically characterized by both obesity and diabetes, is a risk factor for the development of OA through metabolic changes that affect joint function [41]. The level of obesity is also associated with the clinical severity of the disease [42], and management guidelines therefore frequently recommend physical activity and weight loss as first-line treatment strategies in an effort to halt or slow the

progression of the disease [43]. The association between musculoskeletal (especially back and neck) pain and mental health is also established [44] and studies have shown that this link can commence early in life [45], which may contribute to our observation that our ‘back and neck pain with mental health’ have low mean ages.

A previous study used LCA to cluster 221 807 OA patients from the UK into five groups [19]. The five groups identified were ‘low-morbidity’, ‘cardiovascular’, ‘musculoskeletal and mental health’, ‘cardiovascular and mental health’ and ‘metabolic’, which, despite differences in the specific comorbidities used for analysis, reflect our own LCA  $k = 5$  results.

Several systematic reviews have explored links between OA and mortality with varied results, likely due to underlying methodological differences between them [46–48]. In order to address some of the issues intrinsic to meta-analyses and shed further light on mortality risk in OA, a recent study used large-scale individual patient-level data from six geographically diverse cohorts and found that patients with OA-related pain, or pain and radiographic OA, had between a 35% and 37% increased association with reduced time to death when compared with people without OA [49]. Our data revealed that among patients with OA, their 10-year mortality risk may vary widely depending on their particular comorbidities. The largest difference seen, when compared with patients with OA who were otherwise ‘low-morbidity’, was among our ‘multimorbidity’ groups, who in some cases had almost three times the risk of 10-year mortality.

### Strengths and limitations of the study

Our study has several strengths. Firstly, we used a large established database that gathers information from >80% of its target population, allowing us to extract baseline

characteristics as well as information surrounding diagnoses from a large number of participants. Secondly, our exploration of different clustering methods has allowed us to assess a variety of potential clustering results for translational potential and clinical utility. Our approach to internal and external criteria evaluation, as well as assessment of mortality risk, helps to improve both the reliability and the usefulness of our findings.

Our study also has limitations. Despite the inclusion of a large number of participants, we cannot be sure that our findings are generalizable to populations in other geographic regions. Secondly, the diagnosis of OA in primary care is predominantly clinical (i.e. there is no requirement for radiographic confirmation) [43], so there is a lack of validation of individual OA diagnoses. However, we attempted to partially mitigate this by excluding participants who had other soft tissue or bone related pathology. Furthermore, the recording of knee and hip OA within SIDIAP has previously been validated, both through comparison with self-reported physician diagnosed OA [50] and through the analysis of free text records [51]. Potential differences in clusters of comorbidities across site-specific OA were not explored. Despite not capturing site-specific patterns, our approach has the benefit of finding patterns that are independent of the joint affected and has the advantage of minimizing risk of type error 2. On the other hand, this analysis focuses on identifying different profiles of OA patients at the time of OA diagnosis, so we cannot ignore the possibility that we may be observing different stages of OA, where low morbidity would represent an earlier stage of the diseases and multimorbidity the other end of the spectrum. Changes in comorbidity patterns and cluster membership in individuals diagnosed with OA over time are plausible. To unravel this, further work analysing patients' trajectories is necessary.

## Conclusions

The comorbidity clusters we established in our study for patients with a new diagnosis of OA reflect established multimorbidity patterns and are similar to those reported in a previous study using a different patient population. Such classification of patients may in the future be useful to help guide specific treatment strategies for particular groups of patients, to address both their OA and their other comorbidities, and may help identify 'high-risk' patients who require more intense input from healthcare providers. Furthermore, clustering may provide insight into shared underlying pathophysiological mechanisms between different comorbid conditions. There is a need to further validate our results in other patient cohorts, as well as for research to investigate the underlying pathological mechanisms that may link the comorbidities we see in our clusters, and trials to determine the optimal treatment strategies for different groups of patients.

## Supplementary material

Supplementary material is available at *Rheumatology* online.

## Data availability

Data that support the findings of this study were provided by SIDIAP database by permission: availability of data is subject

to protocol approval by SIDIAP's Scientific Committee and Clinical Research Ethics Committee of IDIAPJGol. Data access is limited to researchers from public institutions, and collaboration with private organizations is only allowed for studies required by a regulatory agency or for non-commercial studies within a European project financed by the European Commission. Data will be shared on request to the corresponding author with permission of SIDIAP's Scientific Committee and Clinical Research Ethics Committee of IDIAPJ Gol.

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